

February 4, 2022
FATIMA/PSX/22/A-001

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Material Information – SBP’s In-Principle approval to conduct due diligence of Samba Bank Limited (“SBL”)

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and Regulation 5.6.1 of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

In continuation of the disclosure carried out by Fatima Fertilizer Company Limited (the “**Company**”) on December 20, 2021, it is intimated that the State Bank of Pakistan has granted in-principle approval to the Management Consortium comprising (i) the participating members of the Management of SBL; (ii) the Company; and (iii) Gulf Islamic Investments LLC, for conducting due diligence of SBL in respect of the potential acquisition of the majority shareholding of SBL, currently held by Saudi National Bank.

You may please inform the TRE certificate holders of the Exchange accordingly.

Yours Sincerely,



Anil Zia
Deputy Company Secretary

Cc:
Director / HOD
Surveillance, Supervision and Enforcement Department
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad

Commissioner
Company Law Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Blue Area, Islamabad