



UNITY FOODS LIMITED

food for life!

UNITY FOODS LIMITED

UNITY TOWER,
Plot # 8 C, Block-6, P.E.C.H.S,
Karachi 75400, Pakistan
Phone: +92 21 34373605-7
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Email : info@unityfoods.pk
Website : www.unityfoods.pk

February 07, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Fourth Right Issue- Subscription of Shares

This is further to our letter dated January 28, 2022.

We would like to apprise you that the following further subscription figures have been communicated to us by CDC. These shares have been subscribed through CDC eLOR payment module.

No. of transactions	Number of Shares	Amount (PKR)
172	5,479,913	147,957,651

As a result of the above, the earlier subscriptions figures as communicated vide our letter dated January 28, 2022 stand revised and replaced by the following:

Subscribers	Number of shares	Amount (PKR)
Directors	874	23,598
Substantial Shareholder	111,856,523	3,020,126,121
General Public and Others	29,556,793	798,033,411
Total Subscription received upto January 21, 2022 i.e., last day of payment and subscription	141,414,190	3,818,183,130
Unsubscribed right shares on the last date of payment	58,585,810	1,581,816,870
Total	200,000,000	5,400,000,000






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In addition to the above, the Board of Directors have passed a further resolution in supersession of previous resolution dated January 28, 2022 for allocation of the aforementioned 58,585,810 unsubscribed portion of the Right Issue in accordance with Section 83 (1) (a) (iv) of the Companies Act, 2017. The Board has decided to offer and allot 58,585,810 unsubscribed shares to Wilmar Pakistan Holdings Pte Limited.

Extract of the Board Resolution relating to offer and allotment of 58,585,810 unsubscribed shares to Wilmar Pakistan Holdings Pte Limited is attached.

The Auditor certificate relating to the full subscription of right issue will be submitted in due course.

Yours Sincerely,


Syed Muhammad Tariq Nabeel Jafri
Company Secretary



Encl: a.a.



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Extract of the Board Resolution relating for offer and allotment of 58,585,810 unsubscribed shares to Wilmar Pakistan Holdings Pte Limited.

FURTHER RESOLVED THAT in exercise of the powers under Section 83(l) (a) (iv) of the Companies Act 2017, 58,585,810 unsubscribed right shares be and are hereby offered and allotted to the following person:

Name	No. of Shares	Amount (PKR)
Wilmar Pakistan Holdings Pte Limited	58,585,810	1,581,816,870

CERTIFIED TRUE COPY


Syed Muhammad Tariq Nabeel Jafri
Company Secretary

