



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

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February 11, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Material Information

The Company would like to inform its stakeholders that Wilmar Pakistan Holdings Pte Limited (WPH), a subsidiary of Wilmar International Limited, a company listed on Singapore Stock Exchange has subscribed an additional 170,442,333 shares of Unity Foods Limited (the Company).

Before this subscription, WPH directly held 70,155,000 shares of the Company and had an economic interest in 84,846,254 shares of the Company through its 52% shareholding in Unity Wilmar Agro (Pvt.) Limited which holds 163,165,877 shares of the Company.

Therefore, at present the total direct and indirect shareholding of WPH in the Company is 325,443,587 shares i.e., representing approximately 27.26% shares of the Company.

Yours Sincerely,



Syed Muhammad Tariq Nabeel Jafri
Company Secretary
CC

Executive Director/HOD,
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission
of Pakistan,
63, NIC Building, Jinnah Avenue,
Blue Area,
Islamabad.