



February 11, 2022

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
I. I. Chundrigar Road Karachi

Subject: Public Announcement informing the Shareholders regarding the Commencement of Acceptance Period and Dispatch of Offer Letters to the Shareholders of Hum Network Limited

Dear Sir,

We hereby inform you of the dispatch of Offer Letters along with the instructions and Acceptance Forms to all the shareholders of HUM Network Limited by Mr. Duraid Qureshi ("Acquirer") from Arif Habib Limited ("Manager to the Offer").

Moreover, please note that in compliance with the requirements of Securities Act, and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, a copy of advertisement regarding the commencement of acceptance period published in the Business Recorder (English) and Nawa-i-Waqt (Urdu) on February 11, 2022 is also attached herewith for information of all concerned.

You may inform the TRE Certificate Holder of the Exchange accordingly.

Yours Sincerely,

For and on Behalf of **Hum Network Limited**

Mohsin Naeem
Company Secretary

Encl: As above.

Copy to:

Executive Director
Public Offering & Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, 63-Jinnah Avenue
Blue Area, Islamabad.

HUM NETWORK LIMITED

Karachi Office
Building No. 10/11, Hassan Ali Street,
Off I.I. Chundrigar Road Karachi-74000.
UAN: 111-486-111
Fax : +92 21-3262 8840

Lahore Office
24-A,
Masson Road,
Lahore.
Ph : +92-42-36312501-3

Islamabad Office
Plot # 2A, Sector G-6/1-1
Khayaban-e-Suhrawardy Road
Aabpara, Islamabad
Ph : +92-51-8777000

www.humnetwork.tv

February 11, 2022

The Executive Director
Public Offering and Regulated Persons Department
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building,
Jinnah Avenue,
Islamabad

Deputy Manager
Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi

Subject: Dispatch of Offer Letters to the Shareholders of Hum Network Limited and Commencement of Acceptance Period

Dear Sir(s),

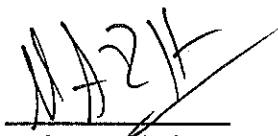
This is with reference to the Public Announcement of Offer by Mr. Duraid Qureshi (hereinafter referred to as the "Acquirer") to acquire up to 332,146,260 ordinary shares of Hum Network Limited ("HUMNL" or the "Target Company"). The Public Announcement of Offer was published in Business Recorder and Nawa-e-Waqt newspapers on December 28, 2021.

In this regard, we are pleased to inform you that we have dispatched the Offer Letters along with the instructions and Acceptance Forms to all the shareholders of the Target Company.

Moreover, please note that in compliance with the requirements of the Securities Act, 2015 and Listed Companies (Substantial Acquisition of Voting Shares and Take-over) Regulations, 2017, an advertisement regarding the commencement of acceptance period has also been published in Business Recorder and Nawa-e-Waqt newspapers on February 11, 2022. The Acceptance period commences from February 14, 2022 and will end on February 20, 2022 (both days inclusive).

Yours Sincerely,

For and on behalf of **Arif Habib Limited (Manager to the Offer)**



Muhammad Ali Raza
Associate, Investment Banking

Enclosed:

- Notice for Commencement of Acceptance Period of HUMNL (Business Recorder)
- Notice for Commencement of Acceptance Period of HUMNL (Nawa-e-Waqt)

PUBLIC ANNOUNCEMENT INFORMING THE SHAREHOLDERS OF HUM NETWORK LIMITED REGARDING THE COMMENCEMENT OF ACCEPTANCE PERIOD

This is with reference to the public announcement of offer made by Mr. Duraid Qureshi (hereinafter referred to as the "Acquirer") in Business Recorder (English) and Nawa-e-Waqt (Urdu) newspapers on December 28, 2021.

It is hereby informed that acceptance period for the acquisition of shares of Hum Network Limited will commence from February 14, 2022 and will end on February 20, 2022 (both days inclusive). In this regards, the Offer Letter along with relevant instructions and an Acceptance Form has been dispatched to all the entitled shareholders. Moreover, Acceptance form can also be downloaded from the website: www.arifhabibltd.com.

All the shareholders who intend to tender their shares of Hum Network Limited are invited to tender their shares at PKR 7.0/- per share to the Manager to the Offer using following details on or before 5:00 pm on February 20, 2022:

CDC Account Title: Manager to the Offer-Hum Network limited

CDC Participant ID: 06452

CDC Sub Account No: 103573

Transaction Reason Code: UIN # 4230165584913

For Intra Account – P015

For Inter Account – A015

Acquirer:

Mr. Duraid Qureshi

House # A-11, Mohammad Ali Bograh Road,
Bath Island, Clifton, Karachi-07551, Pakistan

Manager to the Offer



Arif Habib Limited

Arif Habib Centre, 2nd Floor, 23, M.T. Khan Road, Karachi.

Direct: +92 21 3246 0741

Attention: Muhammad Ali Raza - Associate, Investment Banking

قبولیت کی مدت شروع ہونے کے بارے میں ہم نیٹ ورک لمیٹڈ کے شیئر ہولڈرز کو مطلع کرنے کا اعلان عام

بحوالہ 28 دسمبر، 2021، کو برٹس ریکارڈز (انگریزی) اور نوائے وقت (اردو) اخبارات میں جناب درید قریشی (آگے اس کا حوالہ "حاصل کنندہ" کی حیثیت سے دیا گیا ہے) کی طرف سے کی جانے والی پیشکش کا اعلان عام۔

بذریعہ ہذا مطلع کیا جاتا ہے کہ ہم نیٹ ورک لمیٹڈ کے شیئرز کے حصول کے لیے قبولیت کی مدت 14 فروری، 2022 کو شروع اور 20 فروری، 2022 کو (بشمول دونوں دن) ختم ہو گی۔ اس ضمن میں متعلقہ ہدایات اور قبولیت کا فارم آفر لیٹر کے ساتھ تمام حقدار شیئر ہولڈرز کو بھیج دیا گیا ہے۔ مزید برآں، قبولیت کا فارم ویب سائٹ www.arifhabibltd.com سے بھی ڈاؤن لوڈ کیا جاسکتا ہے۔

ایسے تمام شیئر ہولڈرز کو جو اپنے ہم نیٹ ورک لمیٹڈ کے شیئرز ٹینڈر کرنے کا ارادہ رکھتے ہیں، دعوت دی جاتی ہے کہ وہ 20 فروری، 2022 کو شام 5:00 بجے تک یا اس سے پہلے مندرجہ ذیل تفصیلات استعمال کرتے ہوئے اپنے شیئرز بحساب 7.0 پاکستانی روپے فی شیئر آفر کے منجر کو ٹینڈر کریں:

Manager to the Offer--Hum Network Limited: CDC اکاؤنٹ نمائل

CDC پارٹنیشنر آئی ڈی: 06542

CDC سب اکاؤنٹ نمبر: 103573

ٹرانزیکشن Reason کوڈ: UIN # 4230165584913

برائے انٹر اکاؤنٹ -- P015

برائے انٹر اکاؤنٹ -- A015

حاصل کنندہ:

جناب درید قریشی

مکان نمبر A-11، محمد علی بوگرہ روڈ، ہاتھ آئی لینڈ، کلٹن، کراچی

آفر کے منجر

عارف حبیب لمیٹڈ
عارف حبیب سینٹر، دوسری منزل، 123 ایم ٹی خان روڈ، کراچی
ڈائریکٹ: +92 21 3246 0741
Attention: محمد علی رضا۔ ایو سی ایٹ، انویسٹمنٹ بینکنگ


**ARIF HABIB
LIMITED**