



## ICI PAKISTAN LTD.

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Karachi 74000

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UAN 111 100 200

[www.ici.com.pk](http://www.ici.com.pk)

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

February 21, 2022  
ICI/ComSec/15/2022

Dear Sir,

### MATERIAL INFORMATION

In accordance with Sections 96 and 131 of the Securities Act, 2015 and the relevant provisions under the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

Further to ICI Pakistan Limited's announcement dated April 27, 2021, we are pleased to inform that the Scheme of Arrangement for the merger of NutriCo Pakistan (Private) Limited with and into NutriCo Morinaga (Private) Limited (subsidiaries of ICI Pakistan Limited), has been sanctioned by the Honourable High Court of Sindh at Karachi, via Judgement dated February 18, 2022.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 96 and Section 131 of the Securities Act, 2015 is also enclosed as **Annexure – 'A'**.

You may please inform the TRE Certificate Holders accordingly.

Sincerely,

Laila Bhatia Bawany  
Company Secretary

Cc: **The Commissioner**  
Company Law Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad.

**Director / HOD**  
Surveillance, Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad.



## Annexure – 'A'

## DISCLOSURE FORM

## IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015

Name of Company:	ICI Pakistan Limited ICI House, 5 West Wharf, Karachi
Date of Report:	February 21, 2022
Contact Information:	Laila Bhatia Bawany Company Secretary ICI House, 5 West Wharf, Karachi  Telephone Number: +9221-111-100-200 (Ext-8114) Fax Number: +9221-32312500

**Disclosure of price sensitive / inside information by Listed Company:**

Further to ICI Pakistan Limited's announcement dated April 27, 2021, we are pleased to inform that the Scheme of Arrangement for the merger of NutriCo Pakistan (Private) Limited with and into NutriCo Morinaga (Private) Limited (subsidiaries of ICI Pakistan Limited), has been sanctioned by the Honourable High Court of Sindh at Karachi, via Judgement dated February 18, 2022.

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

Sincerely,

Laila Bhatia Bawany  
Company Secretary