

April 01, 2022

11th Floor, The Harbour Front, Dolmen City, HC-3, Block 4, Abdul Sattar Edhi Avenue, Clifton, Karachi-75600, Pakistan.

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The Commissioner

Corporate Supervision Department Securities and Exchange Commission of Pakistan NIC Building, 63 Jinnah Avenue, Islamabad

Dear Sir,

Statement under regulation 10 (2) of Companies (Further Issue of Shares) Regulations, 2020

Please refer to the right issue announced by Gillette Pakistan Limited on December 17, 2020. Through which we would like to inform you on the progress of utilization of proceeds and related matter as required under the subject regulations.

In this regard, to date, Company is in the phase of importing and commissioning the equipment.

We will keep SECP and PSX updated on any material development for the matter.

Yours truly,

Moosa Haroon

Company Secretary

Cc:

The Director

Surveillance Supervision Enforcement (SMD)
Securities and Exchange Commission of Pakistan
Islamabad

The General Manager
Pakistan Stock Exchange Limited
Karachi