

06 May 2022

ODL\PSX\AGM\06052022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Extracts of Resolutions adopted in the Annual General Meeting.

Dear Sir,

In accordance with the clause 5.6.9.(b) of the PSX Rule Book, we are pleased to enclose a certified copy of the resolution(s) passed in the Annual General Meeting held on 28 April 2022. The resolution(s) are approved/adopted and are effective from the date of approval.

Yours Sincerely,



Ahsan Khalil | Company Secretary

CERTIFIED COPY OF RESOLUTION(S) PASSED IN THE 5TH ANNUAL GENERAL MEETING OF OCTOPUS DIGITAL LIMITED, HELD AT THURSDAY, 28 APRIL 2022 AT 03:30 P.M. VIA ZOOM VIDEO LINK FROM THE AVANCEON BUILDING, 19-KM, MAIN MULTAN ROAD, LAHORE.

We hereby certify that the following resolution(s) were passed in the 5th Annual General Meeting of Octopus Digital Limited held at the registered office of the Company at 28 April 2022.

RESOLUTION # AGM(01)28/04/22

Ordinary Business:

1. "RESOLVED that the minutes of the Extraordinary General Meeting held on 09 February 2022 are hereby confirmed and approved.
2. "RESOLVED that Annual Audited Accounts for the year ended 31 December 2021, the Directors' Report, Chairman Review Report, Statement of Compliance with Listed Companies (Code of Corporate Governance) Regulations, 2019 and Auditors' Reports thereon are adopted and approved.
3. "RESOLVED that the retiring auditors EY, Ford Rhodes, Chartered Accountants, being eligible, are reappointed as Auditors of the Company for the year 31 December 2022.

Conclusion

As there being no other business, the meeting concluded with a vote of thanks to the chair.

AHSAN KHALIL
Company Secretary
Octopus Digital Limited

Ahsan Khalil | Company Secretary

Lahore | Thursday, 28 April 2022