



NetSol Technologies Ltd.
NetSol IT Village (Software Technology
Park), Lahore Ring Road, Ghazi Road
Interchange, Lahore Cantt. 54792,
Pakistan.
Email: info@netsolpk.com
Phone: +92 42 111-44-88-00
Web: www.netsolpk.com

Date: 13/05/2022

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

**The Executive Director
(Enforcement)**
Securities and Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.

**Subject: Offer Letter in Case of Purchase Through Securities Exchange-Schedule I
Under Listed Companies (Buy-Back of Shares) Regulations, 2019**

Dear Sir,

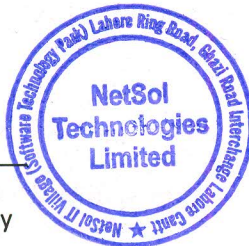
In Compliance of the Regulation 4(4)(a) of the Listed Companies (Buy-Back of Shares) Regulations, 2019.

Please find enclosed Offer Letter in Case of Purchase Through Securities Exchange-Schedule I to be dispatched to the members along with copy of Public Announcement published in newspapers i.e. on May 11, 2022 of 'Business Recorder' in English Language 'Annexure-II' and in 'Daily Ausaf' in Urdu Language 'Annexure-III'.

You may please inform the TRE Certificate Holders of the Exchange, accordingly

Yours Sincerely,

SEHRISH
Company Secretary



Encl: As Above.

C.C.to:

The Director/HOD Surveillance, Supervision and Enforcement Department Securities and Exchange Commission of Pakistan, NIC Building, 63 Jinnah Avenue, Blue Area Islamabad.	Executive Director / HOD Offsite-II Department, Supervision division, Securities and Exchange Commission of Pakistan 63, N.I.C Building, Jinnah Avenue, Blue Area Islamabad.
The Director (MSW/BO) Securities Market Division, Securities and Exchange Commission of Pakistan 63, N.I.C Building, Jinnah Avenue, Blue Area Islamabad.	The Joint Registrar, Company Registration Office Securities and Exchange Commission of Pakistan 3 rd Floor, Associated House, 7-Egerton road Lahore.

SCHEDULE I
OFFER LETTER IN CASE OF PURCHASE THROUGH SECURITIES EXCHANGE
[See Regulation 4(4)(a)]

To:

Subject: Offer for buy-back of shares by NetSol Technologies Limited

Dear Sir/Madam,

1. Pursuant to the Public Announcement dated May 11, 2022 (copy enclosed) by NetSol Technologies Limited (hereinafter referred to as the Company) published in "Business Recorder" & "Daily Ausaf" on May 11, 2022 this is to inform you that the Company intends to buy-back its own 2,000,000 shares.
2. Therefore, the Company hereby makes you an offer to buy-back shares held by you through Pakistan Stock Exchange at a spot/current price per share. Please note that this offer for Purchase is valid till from May 18, 2022 to August 08, 2022 (*both days inclusive*) or till such date that purchase is complete, whichever is earlier.
3. In case you are willing to sell the shares or part thereof held by you in the purchasing company, you may sell such shares or part thereof to the securities broker through the Pakistan Stock Exchange by placing a sale order through your securities broker.
4. Purchase shall be made in accordance with the provisions of section 88 of the Companies Act, 2019 and the Listed Companies (Buy-back of Shares) Regulations, 2019.
5. In case of any query regarding this offer for buy-back of shares, you may contact the Company at the following addresses:

Contact Person of NetSol Technologies Limited

Name: Mr. Khalid Mahmood Bhatti
Phone #: 042-111 44 88 00
Fax #: 042-35726740
Postal address: NetSol IT Village (Software Technology
Park) Lahore Ring Road, Ghazi Road Interchange,
Lahore Cantt.
Email: khalid.mahmood@netsoltech.com

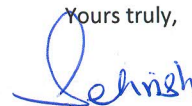
Contact of Authorized Officer

Name: Ms. Sehrish Ishtiaq
Phone #: 042-111 44 88 00
Fax #: 042-35726740
Postal address: NetSol IT Village (Software Technology
Park) Lahore Ring Road, Ghazi Road Interchange, Lahore
Cantt.
Email: sehrish.ishtiaq@netsoltech.com

6. The directors of the purchasing company accept full responsibility for the correctness of the information contained in this Offer Letter.

May 13, 2022
Lahore

Yours truly,



SEHRISH

Company Secretary
NetSol IT Village (Software Technology Park) Lahore
Ring Road, Ghazi Road Interchange, Lahore Cantt.

ANNEXURE – II

farmers. The in October RSP APCL ising capac is of paddy expand the apacity of 000 tons. SP APCL accredited country to warehouse the current issued elec- receipts for fy. Karandaaz RSP APCL, as increased perfections commission weight mea-

duced by subsistence farm- ers with low yield, he added. Speaking about the signifi- areas and work mainly in farming.

NETSOL TECHNOLOGIES LIMITED

Public Announcement For Buy Back of Shares

In accordance with Schedule IV/Regulation 4(4)(b) and 10(b) of the Listed Companies (Buy-Back of Shares) Regulations, 2019

Information	Description
Name and address of the registered office of the Purchasing company	NetSol Technologies Limited, NetSol IT Village (Software Technology Park) Lahore Ring Road, Ghazi Road Interchange, Lahore Cantt.
Purpose Of The Purchase	Treasury Shares
Indicative quantum of the purchase both in terms of number and as a percentage of the paid up capital of the purchasing company as applicable;	2,000,000 issued ordinary shares of the company having face value of Rs. 10/- (PKR Ten) each. 2.22 % of the total outstanding shares of the Company i.e. 89,836,923 ordinary shares.
Date of commencement of the purchase i.e., effective date of the purchase;	May 18, 2022
Duration of the purchase period	May 18, 2022 to August 08, 2022 (both days inclusive) or till such date that purchase is complete, whichever is earlier.
Name of the Securities Exchange;	Through Pakistan Stock Exchange
Name, Phone number, postal and email addresses of the authorized officer appointed by purchasing company;	Name: Ms. Sehrish Ishtiaq Phone# 042-111 44 88 00 Postal Address: NetSol IT Village (Software Technology Park) Lahore Ring Road, Ghazi Road Interchange, Lahore Cantt E-Mail Address: sehrish.ishtiaq@netsoltech.com
Name, contact number, postal & email address of the contact person(s) appointed by the Company to handle queries and complaints regarding the Purchase;	Name: Mr. Khalid Mahmood Bhatti Phone# 042-111 44 88 00 Postal Address: NetSol IT Village (Software Technology Park) Lahore Ring Road, Ghazi Road Interchange, Lahore Cantt E-Mail Address: khalid.mahmood@netsoltech.com

It is clarified that all those persons who validly hold shares of the purchasing company are eligible to participate in the purchase even if their names do not appear on Members' register of the purchasing company.

May 11, 2022
Lahore

By Order of the Board
SEHRISH
Company Secretary
NetSol IT Village (Software
Technology Park) Lahore Ring Road, Ghazi Road
Interchange, Lahore Cantt

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ANNEXURE - III



نیٹ سول ٹیکنالوجیز لمیٹڈ

عوامی اعلان برائے واپس خریداری حصص

کارکردگی اور خدمات کو سہولتیں پیش کرنا اور اس کی بہتر بنانا

19 ستمبر 2022ء

معلومات	تفصیلات
خریداری کا نام اور رجسٹرڈ آفس کا پتہ	نیٹ سول ٹیکنالوجیز لمیٹڈ، نیٹ سول آئی ٹی ویج (سافٹ ویئر ٹیکنالوجی پارک) لاہور، روڈ انٹر چیمپل لاہور کینٹ
خریداری کا مقصد	خریداری شیئرز
خریداری کرنے والی کمپنی کے ادا شدہ سرمائے کے متوقع نمبر اور اور شرح	کمپنی کے جاری کردہ 2,000,000 عوامی حصص جن کی عرفی قدر 10/- روپے (دس پاکستانی روپے) فی حصص ہے۔ کمپنی کے کل ادا شدہ حصص کا 2.22 فی صد، جو کہ 88,836,923 عوامی حصص
خریداری کی تاریخ کا آغاز یعنی خریداری کے آغاز کی موثر تاریخ	18 مئی 2022ء
خریداری کی مدت کا عرصہ	18 مئی 2022ء سے 08 اگست 2022ء (بشمول دونوں ایام) یا خریداری مکمل ہونے تک ان میں سے جو پہلے واقع ہو
سیکرٹری انچارج کا نام	بذریعہ پاکستان سٹاک ایکسچینج
خریداری کرنے والی کمپنی کی طرف سے مقرر کردہ مجاز نمبر کا نام بلوں	نام: مجتہد عرش اشتیاق فون نمبر: 042-111 44 88 00 ڈاک کا پتہ: نیٹ سول آئی ٹی ویج (سافٹ ویئر ٹیکنالوجی پارک) لاہور، روڈ انٹر چیمپل لاہور کینٹ ای میل پتہ: sehrish.ishtiaq@netsoltech.com
خریداری سے متعلق سوالات اور شکایات کو دور کرنے کے لیے کمپنی کی طرف سے مقرر کردہ رابطہ افراد کا نام، رابطہ نمبر، ڈاک اور ای میل پتہ	نام: جناب خالد محمود علی فون نمبر: 042-111 44 88 00 ڈاک کا پتہ: نیٹ سول آئی ٹی ویج (سافٹ ویئر ٹیکنالوجی پارک) لاہور، روڈ انٹر چیمپل لاہور کینٹ ای میل پتہ: khalid.mahmood@netsoltech.com

یہ بات واضح کی جاتی ہے کہ یہ افراہمی خریداری کے توثیق شدہ (درست) حصص رکھنے والے خریداری میں شرکت کے اہل ہونگے، اگرچہ کہ ان کا نام خریداری کمپنی کے ممبران کے رجسٹر میں نہ ہو۔

مکمل بورڈ آف ڈائریکٹرز
عرش
کمپنی سیکرٹری
نیٹ سول آئی ٹی ویج (سافٹ ویئر ٹیکنالوجی پارک) لاہور
روڈ انٹر چیمپل لاہور کینٹ

11 مئی 2022ء
لاہور

یہ اعلان اس کے تحت جاری کیا گیا ہے کہ اس کے ذریعہ خریداری کے توثیق شدہ (درست) حصص رکھنے والے خریداری میں شرکت کے اہل ہونگے، اگرچہ کہ ان کا نام خریداری کمپنی کے ممبران کے رجسٹر میں نہ ہو۔

یہ اعلان اس کے تحت جاری کیا گیا ہے کہ اس کے ذریعہ خریداری کے توثیق شدہ (درست) حصص رکھنے والے خریداری میں شرکت کے اہل ہونگے، اگرچہ کہ ان کا نام خریداری کمپنی کے ممبران کے رجسٹر میں نہ ہو۔