

May 23, 2022

Executive Director
Public Offering & Regulated Persons Department
Securities Market Division
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Blue Area, Islamabad

General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
I. I. Chundrigar Road Karachi

Company Secretary
Samba Bank Limited
Arif Habib centre, Plot No. 23,
Ground Floor, M.T Khan Road
Karachi

Subject: Publication of Withdrawal of Public Announcement of Intention to acquire shareholding of Samba Bank Limited by the Consortium comprising the participating members of the Management of Samba Bank Limited, Fatima Fertilizer Company Limited and Gulf Islamic Investments

Dear Sir,

This is with reference to the withdrawal notice of Public Announcement of Intention ("POI") dated May 20, 2022 made by Arif Habib Limited as our Manager to the Offer for this transaction.

In this regard, we would like to inform you that withdrawal notice has been published on May 21, 2022 in Business Recorder and Nawai Waqt. Copies of the publication notice by Arif Habib Limited and newspapers publication are enclosed herewith. You may contact the undersigned for any additional information of clarification.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

For and on behalf of **Fatima Fertilizer Company Limited**

Yours sincerely,



Anil Zia
Deputy Company Secretary

Encl: As above

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Dear Sir,

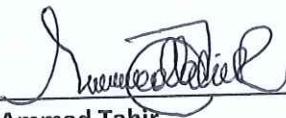
This is with reference to the withdrawal of Public Announcement of Intention ("POI") made by the Consortium comprising the participating members of the Management of Samba Bank Limited, Fatima Fertilizer Company Limited and Gulf Islamic Investments dated May 20, 2022 to acquire shareholding of Samba Bank Limited (the "Target").

In this regard, we would like to inform you that withdrawal notice has been published on May 21, 2022 in Business Recorder and Nawai Waqt. Copies of the newspapers publication are enclosed herewith. You may contact the undersigned for any additional information of clarification.

For and on behalf of Arif Habib Limited (Manager to the Offer)



Muhammad Ali Raza Hussain
Senior Associate, Investment Banking



Ammad Tahir
Vice President, Investment Banking

Withdrawal of Public Announcement of Intention to acquire shareholding of Samba Bank Limited by the Consortium comprising the participating members of the Management of Samba Bank Limited, Fatima Fertilizer Company Limited and Gulf Islamic Investments

This is with reference to the Public Announcement of Intention (“**POI**”), by the consortium comprising the participating members of the Management of Samba Bank Limited, Fatima Fertilizer Company Limited and Gulf Islamic Investments (the “**Acquirers**”), to acquire shareholding of Samba Bank Limited (the “**Target**”) dated December 21, 2021, which was also published in the Business Recorder and Nawa-i-Waqt on December 23, 2021.

We, Arif Habib Limited, in our capacity as Manager to the Offer, would like to intimate that Saudi National Bank (i.e. the seller) has informed that it will continue to retain its existing equity stake in the Target and, accordingly, has decided to discontinue the process for the sale of its stake in the Target. Resultantly, since negotiations to acquire the voting shares of the Target have been discontinued (based on the seller’s decision), the Acquirers hereby withdraw the POI under Regulation 21 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017.

Manager to the Offer

Arif Habib Limited

Investment Banking

2nd Floor, Arif Habib Centre

23 M.T. Khan Road Karachi

Tel: +92 21 111 245 111

سامبا بینک لمیٹڈ کے شراکتی ممبرز، فاطمہ فریڈائزر کمپنی لمیٹڈ اور گل ف اسلامک انویسٹمنٹس پر مشتمل کنسورٹیم کی طرف سے سامبا بینک لمیٹڈ کی شیئر ہولڈنگ حاصل کرنے کے ارادے کی واپسی کا اعلان عام

بحوالہ، سامبا بینک لمیٹڈ کی انتظامیہ کے شراکتی ممبرز، فاطمہ فریڈائزر کمپنی لمیٹڈ اور گل ف اسلامک انویسٹمنٹس ("حصول کنندگان") پر مشتمل کنسورٹیم کی طرف سے سامبا بینک لمیٹڈ (دی "ٹارگٹ") کی شیئر ہولڈنگ حاصل کرنے کے لیے ارادے کا اعلان عام ("POI") مورخہ 21 دسمبر، 2021 جو 23 دسمبر، 2021 کو بزنس ریکارڈز اور نوائے وقت میں بھی شائع ہوا تھا۔

ہم، عارف حبیب لمیٹڈ، آفر کے مینجر کی حیثیت سے مطلع کرتے ہیں کہ سعودی نیشنل بینک (یعنی فروخت کنندہ) نے مطلع کیا ہے کہ وہ ٹارگٹ میں موجودہ ایکویٹی اسٹیک برقرار رکھے گا، لہذا اس نے ٹارگٹ میں اپنا اسٹیک فروخت کرنے کا عمل روک دینے کا فیصلہ کیا ہے۔ نتیجتاً، چونکہ ٹارگٹ کے ووٹنگ شیئرز کے حصول کی بات چیت (فروخت کنندہ کے فیصلہ کی بنیاد پر) ختم ہو چکی ہے اس لیے حصول کنندگان لسٹڈ کمپنیز (سبسٹینشل ایکویزیشن آف ووٹنگ شیئرز اینڈ ٹیک اوور) ریگولیشنز، 2017 کے ریگولیشن 21 کے تحت POI واپس لیتے ہیں۔

آفر کے مینجر

عارف حبیب لمیٹڈ

انویسٹمنٹ بینکنگ

دوسری منزل، عارف حبیب سینٹر 23 ایم ٹی خان روڈ، کراچی

فون: +92 21 111 245 111