

June 6, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi – 74000

Oilboy Energy Limited - Dispatch of Physical Letter of Rights (LOR)

Dear Sir,

In continuation of our letter dated June 3, 2022, we are pleased to inform you that Intimation Letter for credit of unpaid rights into CDS account and Offer Letter (Letter of Rights) in case of Physical Shareholders, along with Circular under section 83(3) of the Companies Act, 2017/Information as required under Schedule -I, to the Companies (Further Issue of Share) Regulations 2020 have been dispatched to the Shareholders at their given addresses.

In this regard, an advertisement published on June 3, 2022 in “The News” and “Jang” notifying the credit of unpaid Rights into CDS/ dispatch of intimation Letter in respect of credit of unpaid Rights into CDS and dispatch of Physical Letter of Rights (LOR).

Yours truly,
For Oilboy Energy Limited


Inam Ullah
Company Secretary



Enclosed:

1. Advertisement in The News – English
2. Advertisement in Jang– Urdu

Cc:

- a. The Director/HOD, Surveillance, Supervision and Enforcement, SMD, SECP, Islamabad
- b. The Executive Director, Corporate Supervision Department, SECP, Islamabad

“The News” – English

OILBOY ENERGY LIMITED CREDIT OF UNPAID RIGHTS INTO CDS/ DISPATCH OF PHYSICAL LETTER OF RIGHTS (OFFER LETTERS)

We are pleased to inform our Shareholders of Oilboy Energy Limited that unpaid rights have been credited into their respective CDS accounts (in the ratio of approximately 150 shares for every 100 shares held) in their names as at close of business on May 23, 2022. Key dates relating to the Right issue are as follows:

ACTIVITIES	DATES
Subscription of Right Offer Start Date	June 06, 2022
Date of Commencement of Trading of Un-Paid Rights at Pakistan Stock Exchange	June 06, 2022
Last Date of Trading of Un-Paid Rights	June 28, 2022
Last Date of Subscription of Right Offer	July 05, 2022
Date of Credit of Right Shares into CDS	July 25, 2022

PAYMENT PROCEDURES:

Payment as indicated on Right Subscription Request or Letter of Rights should be made by cash or crossed Cheque or demand draft or pay order made out to the credit of below mentioned “Oilboy Energy Limited – Right Shares Subscription Account” for company shares through all branches of selective Banker to the Issue in Pakistan on or before July 05, 2022 along with Right Subscription Request or Letter of Rights duly filled in and signed by the subscriber(s).

BANKER TO THE ISSUE	BRANCHES FOR PAYMENT	ACCOUNT NO.	BRANCH NAME AND CODE WHERE THE ACCOUNT IS MAINTAINED
Faysal Bank Limited	All Branches	A/C No. 3192301000002429 IBAN Code: PK48FAYS3192301000002429	All Branches
JS Bank Limited	All Branches	A/C No. 1984041 IBAN Code: PK50JSBL9571000001984041	All Branches

- In case of Non-Resident Pakistan / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary, Oilboy Energy Limited at the registered office of the company along with Right Subscription Request (both copies) duly filled and signed by the subscriber(s) with certified copy of NICOP / Passport well before the last date of payment.
- All cheques and drafts must be drawn on a bank situated in the same city where Right Subscription Request is deposited. Cheque is subject to realization.
- The Bank will not accept Right Subscription Requests delivered by post which may reach after the closure of business on July 05, 2022, unless evidence is available that these have been posted before the last date of payment.

EXERCISING THE RIGHT OFFER INTO CDS:

- For subscription of right offer, CDS account holder will request in writing to his/her CDC participant / Investor Account Service (IAS) Department to initiate Right Subscription Request into CDS on his/her behalf and CDC participant / IAS Department will provide him / her two copies of Right Subscription Request enabling him/her to make the payment with authorized banker to the right issue as mentioned above.
- Right Subscription Request can be initiated for full or partial Rights Offer.

Intimation letter about credit of Unpaid Rights into CDS and Letter of Rights to members holding shares in physical form was dispatched to the respective members on **June 01, 2022** at their registered address.

The Shareholders holding shares of the Company in physical form should please note that under the CDC Applicable Right Shares procedures, the physical Shareholders can renounce his/her Letter of Right (LoR) by depositing into his/her CDS Investor Account or Sub-Account to a person who is Investor or Sub-Account holder with CDC. Further, physical Shareholders can renounce his/her Letter of Rights and Renouncee(s) can also get credit of Right shares in book-entry from in his/her own CDS Investor or Sub-account by filling details on application of Renounce(s) for registration. Shareholders holding physical shares should read specific instructions given in the Letter of Rights relating to splitting, renunciation, deposit into CDS etc.

In case of any clarification / information or non-receipt of Intimation Letter/Letter of Rights within reasonable time of this advertisement, the members are requested to contact Company's Share Registrar (**Digital Custodian Company Limited, 4-F Perdesi House, Old Queens Road, Karachi Tel: +92 21 3241 9770, Fax: +92 21 3241 6371**).

By the Order of the Board

Inam Ullah
Company Secretary

Lahore
June 03, 2022

“Jang” - Urdu

بیانات کے بعد آئین کی دفعات 62 اور 63 کی رو سے عوامی نمائندگی کی اہلیت بھی محدود ہے

اسلام آباد (جنگ) خاور، خصوصی تجزیہ نگار) جاری ہوتے رہتے تھے عمران

پاکستان میں ملوث مشرقی پاکستان کے پاکستان سے تعلق رکھنے والے آگے

ٹوٹ جانے سے قبل جس قسم کے فیروزہ دارانہ جا کر ملک و زمین وقف اختیار کیا

بیانات بعض انتہا پسند سیاسی رہنماؤں کی طرف سے 9 جاپے نمبر 10

موتیہ دیا، 12 دن بعد مقدمہ درج

ماسوں کا بچن (نامہ نگار) 14 افراد نے نشر

دکنو جہان سے زیادتی کی دائری اور سر موٹھ

دیا، 12 دن بعد واقعہ کا مقدمہ درج کر لیا گیا،

پک 506 گ ب کے رہائی 22 سالہ شیر محمد

صفحہ 9 جاپے نمبر 8

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By the Order of the Board

Inam Ullah
Company Secretary

Lahore
June 03, 2022

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