



UNITY FOODS LIMITED

food for life!

UNITY FOODS LIMITED

UNITY TOWER,  
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Website : www.unityfoods.pk

Date: June 6, 2022

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Subject: **Material Information**

Dear Sir,

In accordance with the applicable provisions of Securities Act 2015 and the PSX Regulations, we hereby inform that M/s Sunridge Foods (Private) Limited, the wholly owned subsidiary of Unity Foods Limited has decided to make an offer for purchase 100% shareholding of M/s Uni-Food Industries Limited. The proposed acquisition shall be subject to compliance with all statutory and legal requirements.

Uni-Foods Industries Limited was established in Pakistan as a public limited company in September 2016. The company's main activity is to manufacture, sell, and distribute food products. Uni-Foods owns a bakery and confectionery brand by the name "**Good Goodies Cakes**". This proposed acquisition will help facilitate Sunridge to enter value-added product segment for sale in both local and international markets.

You may please inform the members of the Exchange accordingly.

Yours Sincerely,



Syed Muhammad Tariq Nabeel Jafri  
Company Secretary

CC  
Executive Director / HOD  
Offsite-II Department  
Supervision Division  
Securities and Exchange Commission of Pakistan,  
63, NIC Building, Jinnah Avenue