



UNITY FOODS LIMITED

— food for life! —

UNITY FOODS LIMITED

UNITY TOWER,
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Date: June 8, 2022

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Material Information**

Dear Sir,

This is further to the Company' announcement on June 6, 2022, wherein the Company had announced proposed acquisition of 100% shares of Uni-Food Industries Limited (Uni-Food) by its wholly owned subsidiary Sunridge Foods (Private) Limited.

In this connection, it has been informed that the total value of the transaction will be PKR 1,200,000,000 including bank and other liabilities. The proposed transaction shall be subject to execution of definitive agreement and compliance with all applicable statutory and legal requirements.

You may please inform the members of the Exchange accordingly.

Yours Sincerely,



Syed Muhammad Tariq Nabeel Jafri
Company Secretary

CC
Executive Director / HOD
Offsite-II Department
Supervision Division
Securities and Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue
Blue Area, Islamabad