

HO/Corp.Affairs/22/443

June 08, 2022

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.


NOTICE OF EXTRA-ORDINARY GENERAL METING OF THE BANK-2022

Dear Sir,

This is to inform you that Extra-Ordinary General Meeting of the shareholders of the Bank will be held on Wednesday, June 29, 2022 at 11.00 a.m. at Lahore to transact the Special Business as per details attached. The share transfer books of the Bank will remain closed from 23-06-2022 to 29-06-2022 (both days inclusive). The copy of Notice of EOGM will be transmitted through PUCARS separately within the specified time.

You may inform the TRE Certificate holders accordingly.

Yours truly,



KAMRAN HAFEEZ
Secretary to the Board

Encl: As Above.

June 08, 2022

SPECIAL BUSINESS:

1. TIER-I

In order to strengthen Capital base of the Bank, issuance of additional Tier-I Capital up to PKR.10.00 (Billion) (Rupees Ten billion only) inclusive of green shoe option of PKR. 5.00 (Billion) (Rupees Five billion only) in the form of rated, privately placed / listed, unsecured, subordinated, perpetual and non-accumulative Term Finance Certificates (TFCs).

2. TIER-II

Further, in order to contribute towards Tier-II Capital, issuance of the proposed Tier-II Capital up to Rs.7.00 (Billion) (Rupees Seven billion only), inclusive of a green shoe option of PKR 2.00 (Billion) (Rupees Two billion only) (the "TFC Issue") in the form of rated, privately placed / listed, unsecured, subordinated and redeemable Terms Finance Certificates ("TFCs").

