



**CORDOBA LOGISTICS
& VENTURES LIMITED**

August 22, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock exchange Building
Stock Exchange Road, Karachi.

Subject: Disclosure of Material Information

Dear Sir

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited and applicable provisions of the Securities Act, 2015, we hereby convey the following information:

“The Board of Directors of Cordoba Logistics & Ventures Limited (the “**Company**”) in its meeting held today has approved the followings:

- 1- Investment of PKR 31 million in “*Neem Exponential*” by purchasing SAFE Note for future equity:

Neem Exponential is Pakistan’s leading embedded finance company, built on an open banking/API model, serving underserved communities in Agriculture and SME sectors. They have a first mover advantage in enabling non-financial service platforms and communities to offer cutting edge and insight driven financial services, thereby disrupting the financial landscape.

- 2- The status of subscription of right issue of the company is as under:

Particulars	No. of Shares	Amount (PKR)
Total Issue size	50,000,000	500,000,000
Shares Subscribed	34,555,286	345,552,858
Allotted Portion	15,444,714	154,447,142

RESOLVED THAT the board has agreed to not call upon the underwriters to subscribe the allotted portion of rights issue and has unanimously agreed that the 15,444,714 shares portion of the rights issue, in accordance with section 83 (1) (a) (iv) of the Companies Act, 2017, is hereby allotted by the Board of Directors at the rate of 10/-, to the following:



**CORDOBA LOGISTICS
& VENTURES LIMITED**

Name	No. of Shares	Amount (PKR)
Mr. Danish Elahi	4,644,714	46,447,142
Mr. Farrukh Imdad	7,000,000	70,000,000
Mrs. Afshan Sohail	2,000,000	20,000,000
Mrs. Shazia Arif	450,000	4,500,000
Mr. Raza Elahi	200,000	2,000,000
M/s Steel Complex Pvt. Ltd.	1,150,000	11,500,000
Total	15,444,714	154,447,142

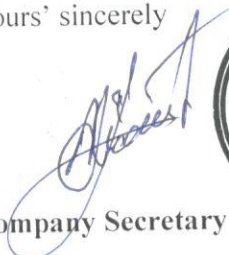

FURTHER RESOLVED THAT upon receipt of full subscription amounts including the above allotted shares, in the aggregate sum of PKR 500,000,000/- in respect of the rights issue of the Company. The Company, through its Chief Executive Officer and/or the Company Secretary (singly/jointly), be and is hereby authorised to credit/issue the corresponding right shares to all such persons who have paid the corresponding rights issue subscription amounts within the prescribed time period.

FURTHER RESOLVED THAT the Chief Executive Officer and/or the Company Secretary be and are hereby singly/jointly authorized, such that any one of them may take all other necessary steps, and do all other acts, deeds and things and take all necessary action as may be required in this regard including execution of any documents and agreements or any ancillary or incidental actions to give effect to the above resolutions for and on behalf and in the name of the Company.”

A disclosure form is attached herewith.

You may please inform the TRE Certificate Holders of the Exchange, accordingly.

Yours' sincerely



Company Secretary

Copy to:

Executive Director/HOD

Offsite-II Department

Supervision Division

Securities & Exchange Commission of Pakistan

63, NIC Building, Jinnah Avenue

Blue Area, **Islamabad.**



**CORDOBA LOGISTICS
& VENTURES LIMITED**

CORDOBA LOGISTICS & VENTURES LIMITED
DISCLOSURE FORM
(Securities Act, 2015)

August 22, 2022

Name of the Company	Cordoba Logistics & Ventures Limited												
Date of Report (Date of earliest event reported if applicable)	Not applicable												
Exact Name of the Company as specified in its Memorandum	Cordoba Logistics & Ventures Limited												
Registered address of the Company	4 th Floor Eden Tower, Main Boulevard, Gulberg III, Lahore.												
Contact Information	Mr. Syed Ali Jawwad Jafri Company Secretary Tel: +92 42 3579 0290-92												
Disclosure of Inside Information in terms of the Securities Act, 2015, Rule Book of Pakistan Stock Exchange Limited.	<p>“The Board of Directors of Cordoba Logistics & Ventures Limited (the “Company”) in its meeting held today has approved the followings:</p> <p>1- Investment of PKR 31 million in “<i>Neem Exponential</i>” by purchasing SAFE Note for future equity.</p> <p>Neem Exponential is Pakistan’s leading embedded finance company, built on an open banking/API model, serving underserved communities in Agriculture and SME sectors. They have a first mover advantage in enabling non-financial service platforms and communities to offer cutting edge and insight driven financial services, thereby disrupting the financial landscape.</p> <p>2- The status of subscription of right issue of the company is as under:</p> <table><tr><th>Particulars</th><th>No. of Shares</th><th>Amount in PKR</th></tr><tr><td>Total Issue size</td><td>50,000,000</td><td>500,000,000</td></tr><tr><td>Shares Subscribed</td><td>34,555,286</td><td>345,552,858</td></tr><tr><td>Allotted Portion</td><td>15,444,714</td><td>154,447,142</td></tr></table>	Particulars	No. of Shares	Amount in PKR	Total Issue size	50,000,000	500,000,000	Shares Subscribed	34,555,286	345,552,858	Allotted Portion	15,444,714	154,447,142
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Company Secretary