



Crescent Steel and Allied Products Limited

9th Floor, SIDCO Avenue Centre, 264-R. A. Lines, Karachi-74200 Pakistan.
Tel: +92 21 3567 4881-85 Fax: +92 21 3568 0476 E-mail: mail@crescent.com.pk

CSAP/CS-08/990

16th September 2022

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange road,
Karachi.

Subject: Material Information – Issue of secured and privately placed, untradeable long term SUKUK of Rs. 800 million.

Dear Sir:

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited and applicable provisions of the Securities Act, 2015, Crescent Steel & Allied Products Limited hereby conveys the following information:

“The Board of Directors of the Company in their meeting held on 16th September 2022 has approved the issuance of privately placed, secured, untradeable long term SUKUK of Rs. 800 million for a tenor of 3 years repayable in 6 semi-annual installments.

The proceeds of SUKUK will be primarily utilized to fund working capital requirements.”

A disclosure form is attached herewith (**Annexure “A”**).

You may please inform the members of your Exchange, accordingly.

Muhammad Saad Thaniana
Acting Company Secretary

Encl: as above

CC:

Executive Director / HOD,
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.



Registered Office
E-Floor, IT Tower, 73-E-I
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Dist. Jamshoro Sindh, Pakistan.
Tel: +92 25 4670 020-22
URL: www.crescent.com.pk



Annexure "A"

Crescent Steel & Allied Products Limited

Disclosure Form
(Securities Act, 2015)

16 September 2022

Name of the Company	Crescent Steel & Allied Products Limited
Date of Report (Date of earliest event reported if applicable)	NA
Exact Name of the Company as specified in its Memorandum	Crescent Steel & Allied Products Limited
Registered address of the Company	E- Floor, IT Tower, 73-E/1, Hali Road, Gulberg III, Lahore
Contact Information	Mr. Muhammad Saad Thaniana Acting Company Secretary Tel: +92-21-3567 4881-5 Fax: +92-21-3568 0476
Disclosure of inside information by the Company in terms of Securities Act, 2015	"The Board of Directors of the Company in their meeting held on 16 September, 2022 has approved the issuance of privately placed, secured, untradeable long term SUKUK of Rs. 800 million for a tenor of 3 years repayable in 6 semi-annual installments. The proceeds will be primarily utilized to fund working capital requirements."

Muhammad Saad Thaniana
Acting Company Secretary