



fauji foods

FFL/HO/CS/ 3074

September 20, 2022

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road,  
Karachi.

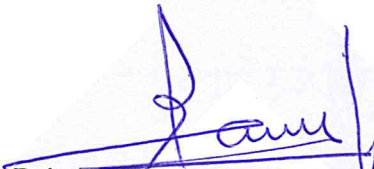
Subject: Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

Company's letter dated September 20, 2022 is attached.

Yours Sincerely,

  
Brig Hamid Mahmood Dar (Retd)  
Company Secretary



**fauji foods**

Ref. No. FFL/HO/CS/3074

Lahore  
September 20, 2022

**The General Manager**  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Director/HOD (Enforcement Department)**  
**Securities and Exchange Commission of**  
**Pakistan**  
7<sup>th</sup> Floor, NIC Building, Jinnah Avenue  
Islamabad

Dear Sirs,

**Subject: Disclosure of the Board of Directors' Meeting**

Pursuant to Section 96 of the Securities Act, 2015 read with the Rule Book of Pakistan Stock Exchange Limited, we write to disclose that on September 20, 2022, the Board of Directors of Fauji Foods Limited ("Company") held its adjourned meeting from September 12, 2022 and recommended to issue shares by way of other than right offer, subject to the approval of the shareholders of the Company, for which the Extraordinary General Meeting of the shareholders of the Company will be held on October 18, 2022 as follows:

1. To issue 400,000,000 shares at par PKR 10/- share amounting to PKR 4,000,000,000 to FFBL Power Company Limited (FPCL) against cash.
2. To issue 465,000,000 shares at par PKR 10/- share amounting to PKR 4,650,000,000 to FFC Energy Limited (FFCEL) against cash.
3. To issue 235,000,000 shares at par PKR 10/- share amounting to PKR 2,350,000,000 to Fauji Foundation (FF) out of which PKR 350,000,000 is against cash and PKR 2,000,000,000 is against conversion of subordinated loan to equity.
4. To issue 70,874,980 shares at par PKR 10/- share, to Fauji Fertilizer Bin Qasim Limited against conversion of accrued markup on subordinated loan amounting to PKR 708,749,800 to equity.

The disclosure mentioned above, in the format prescribed by the Securities and Exchange Commission of Pakistan, is enclosed as the Schedule hereto.

Regards

  
Brig Hamid Mahmood Dar (Retd)  
Company Secretary



**fauji foods**

**SCHEDULE**

**Disclosure Form**  
**In terms of Section 96 of the Securities Act, 2015**

Name of the Company      Fauji Foods Limited

Date of Report              September 20, 2022

Contact Information        Brig Hamid Mahmood Dar (Retd)  
Company Secretary  
Telephone: 042-37136306  
Fax: 042 37136310  
Email: secretary@faujifoods.com

Please mark the appropriate box below:

☒ **Disclosure of inside information by listed company in terms of Section 96.**

On September 20, 2022, the Board of Directors of Fauji Foods Limited ("Company") held its adjourned meeting from September 12, 2022 and recommended to issue shares by way of other than right offer, subject to the approval of the shareholders of the Company, for which the Extraordinary General Meeting of the shareholders of the Company will be held on October 18, 2022 as follows:

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4. To issue 70,874,980 shares at par PKR 10/- share, to Fauji Fertilizer Bin Qasim Limited against conversion of accrued markup on subordinated loan amounting to PKR 708,749,800 to equity.

☐ **Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 96(4).**

NIL



**fauji foods**

- ☐ **Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.**

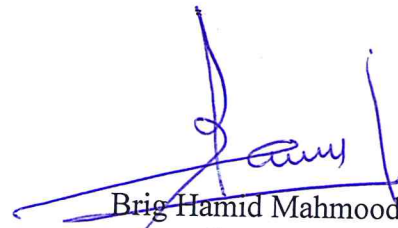
NIL

- ☐ **Disclosure of transactions conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.**

NIL

### **SIGNATURE**

In case of company, the company has duly caused this form/statement to be signed on its behalf by the undersigned hereunto duly authorized.

  
Brig Hamid Mahmood Dar (Retd)  
Company Secretary