



FAUJI FOODS LIMITED

Registered/ Head Office:
42 CCA, Ex Park View, DHA Phase - VIII, Lahore

SUPPLEMENTAL NOTICE

Reference to the notice of the Extraordinary General Meeting of the shareholders of Fauji Foods Limited to be held at FFL Head Office Lahore and also virtually through video link at 01:00 p.m. on Tuesday, October 18, 2022 and published in the daily "The Nation" and "Nawa-i-Waqt" on Monday, September 26, 2022.

Notice of the Extraordinary General Meeting of the shareholders for the approval of other than right offer, under Section 83(1)(b) of the Companies Act, 2017 the members are requested to note the following further information in light of the amendments to the Companies (Further Issue of Shares) Regulations ("Regulations"), 2020 vide S.R.O. 1754 (I)/2022:

- a. Under Regulation 5(1)(s) of the amended Regulations, the sponsors (i.e. Fauji Foundation and Fauji Fertilizer Bin Qasim Limited), shall retain their shareholding arising as a result of subject issuance for at least twelve months; and at least twenty five percent of their shareholding for the next two years; and
- b. Under Regulation 5(1)(t) of the amended Regulations, the persons other than sponsors (i.e. FFBL Power Company Limited and FFC Energy Limited), shall retain their shareholding arising as a result of subject issuance from the date of their issuance as follows :-
 - (i) for a period of one year, in case such shareholding is not more than ten percent (10%) of the issuer's respective paid up share capital;
 - (ii) for a period of two years, in case such shareholding is above ten percent (10%) but not more than twenty five percent (25%) of the issuer's respective paid up share capital; and
 - (iii) for a period of three years, in case such shareholding is above twenty five percent (25%) of the issuer's respective paid up share capital:
- c. Under Regulation 5(1)(u) of the amended Regulations, the person(s) to whom shares are being issued shall not have overdues or defaults irrespective of the amount appearing in the report obtained from Credit Information Bureau.

By Order of the Board

Brig Hamid Mahmood Dar (Retd)
Company Secretary

Lahore:
September 28, 2022

BOOK POST

If undelivered, please return to:

FAUJI FOODS LIMITED

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