

THE ORGANIC MEAT COMPANY LIMITED

October 5, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

SUB: MATERIAL INFORMATION

Dear Sir,

In accordance with the provisions of Section 96 of the Securities Act 2015 and Section 5.6.1 of the PSX Rule Book, we hereby inform you that the Saudi Agricultural and Livestock Investment Company (SALIC), a Saudi Joint Stock Company owned by the Public Investment Fund, has conveyed an interest in acquiring up to 30% shareholding of the Company. In this respect, SALIC has appointed PricewaterhouseCoopers (PWC) to conduct a due diligence of the Company. The proposed investment is currently in a discussion phase and no binding arrangements of any kind have been agreed with SALIC. The proposed investment will be subject to *inter alia* an agreement on the commercial terms and conditions and obtaining all applicable internal and external approvals.

You may inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

For The Organic Meat Company Limited



IMRAN KHAN
Company Secretary

