



October 28, 2022

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Investments Ltd for the quarter year ended September 30, 2022

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd in their meeting held on Friday, October 28, 2022 at 10:30 am, via zoom video, the Board recommended the following:

- | | | |
|-------|--|----------------------|
| (i) | <u>CASH DIVIDEND</u> | |
| | <u>-NIL-</u> | <u>AND/OR</u> |
| (ii) | <u>BONUS SHARES</u> | |
| | <u>-NIL-</u> | <u>AND/OR</u> |
| (iii) | <u>RIGHT SHARES</u> | |
| | <u>-NIL-</u> | <u>AND/OR</u> |
| (iv) | <u>ANY OTHER ENTITLEMENT/CORPORATE ACTION</u> | |
| | <u>-NIL-</u> | |
| (v) | <u>ANY OTHER PRICE SENSITIVE INFORMATION</u> | |
| | <u>-NIL-</u> | |

The Financial result of the Company is attached.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

G-3, Ground Floor, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan
Tel: +922132603751-54 www.786investments.com



**CONDENSED INTERIM PROFIT AND LOSS ACCOUNT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2022**

		September 30, 2022	September 30, 2021 Restated
	Note	Rupees	
Remuneration from Fund under Management	18	2,939,283	3,030,239
Advisory Fee		277,778	-
Income on Term Deposit Receipt (TDR)		48,901	-
Income on Term Finance Certificates		-	581,478
Income on Pakistan Investment Bonds		501,370	504,110
		<u>3,767,332</u>	<u>4,115,827</u>
Net Unrealized Loss on Revaluation of Investments at Fair Value through Profit or Loss		7,206,674	4,661,274
		<u>10,974,006</u>	<u>8,777,101</u>
Administrative and Operating Expenses	20	(6,999,787)	(5,745,775)
Financial Charges	21	(953,421)	(528,154)
		<u>(7,953,208)</u>	<u>(6,273,929)</u>
Operating Profit		3,020,798	2,503,172
Other Operating Income		92,194	168,100
Profit Before Taxation		<u>3,112,992</u>	<u>2,671,272</u>
Taxation	22	(192,882)	(278,960)
Net Profit for the Period		<u><u>2,920,110</u></u>	<u><u>2,392,312</u></u>
Earnings per Share for the Period - Basic and Diluted		<u>0.20</u>	<u>0.16</u>

The annexed notes from 1 to 25 form an integral part of these condensed interim financial statements.

For 786 Investments Limited
(Management Company)

—SD—
Chief Executive Officer

—SD—
Chief Financial Officer

—SD—
Director



October 28, 2022

The General Manger
Pakistan Stock Exchange Ltd
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Financial Result of 786 Smart Fund for the quarter year ended September 30, 2022

Dear Sir / Madam,

We have to inform you that the Board of Directors of 786 Investments Ltd Manager of 786 Smart Fund in their meeting held on Friday, October 28, 2022 at 10:30 am, via zoom video, the Board recommended the following:

- (i) **CASH DIVIDEND**
-NIL **AND/OR**
- (ii) **BONUS UNITS**
-NIL **AND/OR**
- (iii) **RIGHT SHARES**
-NIL **AND/OR**
- (iv) **ANY OTHER ENTITLEMENT/CORPORATE ACTION**
-NIL-
- (v) **ANY OTHER PRICE SENSITIVE INFORMATION**
-NIL-

The Financial result of the fund are attached.

Yours Sincerely,

Noman Shakir
Company Secretary

786 Investments Limited

G-3, Ground Floor, BRR Tower, Hassan Ali Street, Off I.I. Chundrigar, Road, Karachi 74000 Pakistan
Tel: +922132603751-54 www.786investments.com



**CONDENSED INTERIM INCOME STATEMENT (UNAUDITED)
FOR THE QUARTER ENDED SEPTEMBER 30, 2022**

		<i>Quarter Ended September 30, 2022</i>	<i>Quarter Ended September 30, 2021</i>
	<i>Note</i>	<i>----- Rupees -----</i>	
Income			
Income from Investments and Balances With Banks	15	29,526,753	14,681,412
Reversal of Impairment on Investment At Fair Value Through Other Comprehensive Income	6.1.1	4,188,789	4,188,789
		<u>33,715,542</u>	<u>18,870,201</u>
Expenses			
Remuneration to the Management Company	9.1	2,939,283	3,030,239
Sindh Sales Tax on Remuneration to the Management Company	9.2	382,106	393,931
Accounting and Operational Charges	9.3	195,952	202,016
Remuneration to the Trustee	10.1	293,928	303,023
Sindh Sales Tax on Trustee Fee	10.2	38,211	39,394
Annual Fee to Securities and Exchange Commission of Pakistan	11	39,177	40,404
Auditor's Remuneration		143,450	140,137
Fees and Subscription		49,278	45,410
Securities Transactions Cost		3,862	2,048
Printing and Related Charges		12,099	12,099
Legal and Professional Charges		112,268	96,667
Provision for Sindh Workers' Welfare Fund		-	(8,098,489)
Withholding Taxes - Written Off		-	329,540
Bank Charges		1,719	1,658
		<u>4,211,333</u>	<u>(3,461,923)</u>
Net Income for the Period Before Taxation		<u>29,504,209</u>	<u>22,332,124</u>
Taxation		-	-
Net Income for the Period After Taxation		<u>29,504,209</u>	<u>22,332,124</u>
Allocation of Net Income for the Period			
Net Income for the Period		29,504,209	22,332,124
Income Already Paid on Units Redeemed		(2,734,017)	(52)
Accounting Income Available for Distribution:		<u>26,770,192</u>	<u>22,332,072</u>
Relating to Capital Gain		-	-
Excluding Capital Gain		<u>26,770,192</u>	<u>22,332,072</u>
		<u>26,770,192</u>	<u>22,332,072</u>

The annexed notes from 1 to 19 form an integral part of these condensed interim financial statements.

For 786 Investments Limited
(Management Company)

—SD—
Chief Executive Officer

—SD—
Chief Financial Officer

—SD—
Director