

Meta/PSX/2022-11

November 10, 2022

The General Manager.
Pakistan Stock Exchange Limited.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Right Issue – MetaTech Health Limited - Perpetual and Convertible Sukuk

Sir,

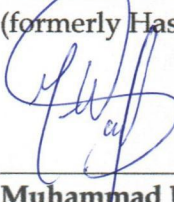

As per Regulation 3 (vii) under Chapter II of the Issuance of Convertible Debt Securities through Right Offer Regulations, 2022, Letter of Offer containing minimum information as specified in **Schedule-I** is placed on Securities Exchange (PSX) website (**link is given below**) for **05** working day i.e. November 10, 2022 to November 16, 2022 (Both days inclusive) for public comments and comments of securities exchange (PSX) and the Commission.

<https://dps.psx.com.pk/announcements/psx>

Further, all concerned can also provide their written comments on the Draft Letter of Offer, if any, through email at comments@psx.com.pk

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours truly,
For **MetaTech Health Limited**
(formerly Hashimi Can Company Limited)



Muhammad Usman
Company Secretary

Cc:

- a) The Executive Director
Corporate Supervision Department
Securities and Exchange Commission of Pakistan, Islamabad
- b) The Director
Surveillance Supervision Enforcement (SMD)
Securities and Exchange Commission of Pakistan, Islamabad