

Meta/PSX/2022-11

November 10, 2022

The General Manager.
Pakistan Stock Exchange Limited.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Right Issue - MetaTech Health Limited - Perpetual and Convertible
Sukuk

Sir,

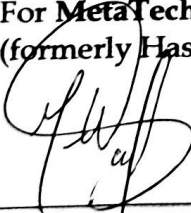

As per Regulation 3 (vii) under Chapter II of the Issuance of Convertible Debt Securities through Right Offer Regulations, 2022, Letter of Offer containing minimum information as specified in Schedule-I is placed on Securities Exchange (PSX) website (link is given below) for 05 working day i.e. November 10, 2022 to November 16, 2022 (Both days inclusive) for public comments and comments of securities exchange (PSX) and the Commission.

<https://dps.psx.com.pk/announcements/psx>

Further, all concerned can also provide their written comments on the Draft Letter of Offer, if any, through email at comments@psx.com.pk

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours truly,
For MetaTech Health Limited
(formerly Hashimi Can Company Limited)



Muhammad Usman
Company Secretary

Cc:

- a) The Executive Director
Corporate Supervision Department
Securities and Exchange Commission of Pakistan, Islamabad
- b) The Director
Surveillance Supervision Enforcement (SMD)
Securities and Exchange Commission of Pakistan, Islamabad