

November 11, 2022



BankIslami

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

BankIslami Pakistan Limited
11th Floor, Executive Tower, Dolmen City,
Marine Drive, Clifton Block-4, Karachi.
Tel: (92-21) 111-247(BIP)-111
Fax: 35378373
www.bankislami.com.pk

Dear Sir,

Our Ref: 100.2.627

Subject: Disclosure of Material Information

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey that JS Bank Limited, an associated entity of BankIslami sponsor shareholder namely Jahangir Siddiqui & Co. Ltd, has released the following public information vide its letter Ref.#JSB-186-2022 dated November 11, 2022 pertaining to the acquisition of shares of BankIslami Pakistan Limited from Emirates NBD Bank PJSC, UAE. The material information is reproduced below:

"In accordance with the approval granted by the State Bank of Pakistan, JS Bank Limited has acquired 86,316,954 ordinary shares (constituting 7.79% paid-up capital) of BankIslami Pakistan Limited from Emirates NBD Bank PJSC on November 11, 2022."

A disclosure form in terms of 96 and 131 of the Securities Act, 2015 is enclosed as Annexure "A".

You may please inform the TREC holders of the Exchange accordingly.

Yours Sincerely,

Muhammad Shoaib
Company Secretary

CC : Executive Director/HOD Offsite II Department – Supervision Division
Securities and Exchange Commission of Pakistan
63 Jinnah Avenue NIC Building Blue Area Islamabad

The Director, Banking Supervision Department Director Off-site Supervision and Enforcement Deptt.
State Bank of Pakistan, I. I.Chundrigar Road, Karachi State Bank of Pakistan, I.I. Chundrigar Road, Karachi.



ANNEXURE A

DISCLOSURE FORM IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT 2015

Name of Company	BankIslami Pakistan Limited
Date of Report	November 11, 2022
Name of Company as Specified in its Memorandum	Bank Islami Pakistan Limited
Registered Address of the Company	11 th Floor, Executive Tower, Dolmen City, Marine Drive, Clifton, Block- 4 Karachi
Contact Information	Mr. Muhammad Shoaib – Company Secretary + 92-21- 35839906-7(Ext: 2112)


Disclosure of price sensitive/inside information by listed company

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

JS Bank Limited, an associated entity of BankIslami sponsor shareholder namely Jahangir Siddiqui & Co. Ltd, has released the following public information vide its letter Ref.#JSB-186-2022 dated November 11, 2022 pertaining to the acquisition of shares of BankIslami Pakistan Limited from Emirates NBD Bank PJSC, UAE. The material information is reproduced below:

“In accordance with the approval granted by the State Bank of Pakistan, JS Bank Limited has acquired 86,316,954 ordinary shares (constituting 7.79% paid-up capital) of BankIslami Pakistan Limited from Emirates NBD Bank PJSC on November 11, 2022.”

The Company has duly caused this form/statement to be signed/on its behalf by the undersigned hereto duly authorized.


Muhammad Shoaib
Company Secretary