



UNITY FOODS LIMITED
— food for life! —

UNITY FOODS LIMITED

UNITY TOWER,
Plot # 8 C, Block-6, P.E.C.H.S,
Karachi 75400, Pakistan
Phone : +92 21 34373605 - 7
Fax : +92 21 34373608
Email : info@unityfoods.pk
Website : www.unityfoods.pk

15 December, 2022

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

**Subject: Applied For Direction For Holding AGM For the Year Ended
30 June 2022**

Dear Sir,

We have applied to the Securities & Exchange Commission of Pakistan for direction for holding our Annual General Meeting for the year ended 30 June 2022, up to 15 February 2023. A copy of the application filed with the Securities & Exchange Commission of Pakistan is enclosed for your information and record.

We will submit to the Exchange a copy of the approval of the Securities & Exchange Commission of Pakistan allowing the desired direction, within 48 hours of its receipt.

Yours truly,

Umar Shahzad
Company Secretary

Encl: As above.

- C.C: 1. The Director (CSD)-SECP
2. The Chief Regulatory Officer-PSX



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06 December, 2022

Mr. Sanaullah Jatoi,
Assistant Director (PRDD),
Securities Market Division,
Securities and Exchange Commission of Pakistan,
NIC Building, 63 Jinnah Avenue, Blue Area,
Islamabad.

Subject: **Application for Direction under Section 147 of the Companies Act, 2017**

Dear Sir,

We write with reference to SECP's direction dated 11 October, 2022 under Section 147 of the Companies Act 2017 for convening our overdue annual general meeting for the year ended 30 June, 2022 ('AGM') latest by 15 December, 2022 and to lay therein the annual audited financial statements of the Company for shareholders' consideration ('Annex1').

In this connection, we wish to submit the Company has made its best efforts to complete the audit and hold the AGM as per aforesaid Direction of the Commission, however, due to the resignation of the Company's auditor, M/s KPMG Taseer Hadi & Co., Chartered Accountants, the Board of Directors immediately appointed new auditors M/s Naveed Zafar Ashfaq Jaffery & Co., Chartered Accountants who have advised to seek further direction from SECP to hold AGM for the year ended June 30, 2022 upto February 15, 2023 ('Annex 2').

In view of the above, the Company is not able to hold the AGM by the deadline given in the Direction as aforesaid.

In view of the above, we would request the Commission to allow the Company to hold its overdue AGM for the year ended 30 June, 2022 by February 15, 2023 to lay therein the annual audited financial statements of the Company for shareholders' consideration.

Affidavit ('Annex3') and original paid challan for Rs.15,000 (Rupees fifteen thousand only) on account of application fee ('Annex4') are attached.

Thanking you in anticipation of a positive response.

Yours Sincerely,

Muhammad Farrukh
Chief Executive Officer



**Securities and Exchange Commission of Pakistan
Securities Market Division**

Policy, Regulation and Development Department

No. SMD/PRDD/Comp/ (83)/2022/339

October 11, 2022

Mr. Muhammad Farrukh,
Chief Executive Officer,
Unity Foods Limited,
Unity Tower,
Plot #8C, Block-6, P.E.C.H.S,
Karachi.

Subject: APPLICATION FOR DIRECTION IN HOLDING OF ANNUAL GENERAL MEETING FOR THE YEAR ENDED JUNE 30, 2022

Dear Sir,

Please refer to the letter dated October 07, 2022, in continuation of the letter dated October 3, 2022, on the subject matter received from Unity Foods Limited (the "Company") in terms whereof the Company has sought direction u/s 147 of the Companies Act, 2017 (the "Act") for convening of its Annual General Meeting ("AGM") and to lay therein annual audited accounts for the year ended June 30, 2022 for shareholders' consideration, by December 27, 2022.

2. In this connection, based on submissions made by the company, I am directed to convey that in terms of section 147 of the Act, the Company is directed to convene and hold its aforesaid AGM for the year ended June 30, 2022 at the earliest by December 15, 2022 and to lay therein the annual audited financial statements for shareholders consideration. The company is further directed to submit, within a week of date of AGM held, a compliance report along with attested copies of minutes of the said meeting to this office.

Regards,

Sanaullah Jatoi
Assistant Director