



Bank Alfalah

FINAL REPORT ON THE PURCHASE / BUY-BACK OF SHARES BY BANK ALFALAH LIMITED TO BE SUBMITTED TO THE SECURITIES AND EXCHANGE COMMISSION OF PAKISTAN AND THE PAKISTAN STOCK EXCHANGE LIMITED BY THE AUTHORIZED OFFICER

In accordance with Regulation 4(5) and Schedule IV of the Listed Companies (Buy-Back of Shares) Regulations, 2019

The Executive Director (Enforcement)
Securities and Exchange Commission of Pakistan
63, NIC Building
Jinnah Avenue, Blue Area
Islamabad

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sirs,

As required under Regulation 4(5) of the Listed Companies (Buy-Back of Shares) Regulations, 2019, the information on the purchase / buy-back of shares by Bank Alfalah Limited (the "Purchasing Company") is as under:

(i)	Date of the board of directors meeting in which the Purchase was decided	November 10, 2022
(ii)	Date of the general meeting of the members of the Purchasing Company in which special resolutions regarding the Purchase were passed	December 6, 2022
(iii)	Date of publication of the Public Announcement	December 7, 2022
(iv)	Purchase Period	From December 14, 2022 to June 2, 2023 (both days inclusive), or till such date that the Purchase / Buy-Back is completed, whichever is earlier. The approved quantum of the Purchase / Buy-Back was completed on December 30, 2022.
(v)	Purchase Price	At the spot / current price per share (acceptable to the Purchasing Company) prevailing during the purchase period.
(vi)	Date-wise and price-wise break-up of the purchase	As per attached Annexure.
(vii)	Date of publication of the Public Announcement	December 31, 2022 (i.e. after completion of the approved Purchase / Buy-Back quantum).
(viii)	Total Number of shares tendered for sale	Not applicable, as the purchase was made through the automated trading system of the Pakistan Stock Exchange Limited
(ix)	Total Number of shares accepted / purchased	200,000,000 (Two Hundred Million)





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(x)	Criteria/procedure adopted for acceptance of shares	Through the automated trading system of Pakistan Stock Exchange Limited
(xi)	Amount, date and mode of payment against the shares accepted	200,000,000 (Two Hundred Million) shares of the Purchasing Company were purchased during the purchasing period (as per the details in the attached Annexure), at a total price of PKR 6,043,855,492/-, through the Pakistan Stock Exchange Limited at the spot / current share price prevailing from time to time.
(xii)	Number of treasury shares	NIL
(xiii)	Number of purchased shares cancelled, if any	200,000,000 (Two Hundred Million)

Yours truly,



Muhammad Akram Sawleh

Company Secretary / Authorized Officer

Phone No.: +92-21-38202589

Email: cosec@bankalfalah.com

Postal Address: Bank Alfalah Limited, Head Office,
.3rd Floor, B. A. Building I. I. Chundrigar, Karachi

January 10, 2023
Karachi

Encl. As above

c.c. **The Executive Director/HOD**
Offsite-II Department, Supervision Division
Securities and Exchange Commission of Pakistan
63, NIC Building, Jinnah Avenue, Blue Area, Islamabad

The Director
Banking Policy & Regulations Department
State Bank of Pakistan
I. I. Chundrigar Road
Karachi

Head of Operations & CSS
Central Depository Company of Pakistan Limited
CDC House, 99-B, Block-B, S.M.C.H.S.
Main Shahrah-e-Faisal, Karachi



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Annexure

Date-Wise and Average Price-Wise Details / Break-up of Buy-Back of Shares by Bank Alfalah Limited

Date of Purchase / Buy-Back	Number of Shares Purchased	Average Price per Share (PKR)
December 14, 2022	1,467,548	31.10/-
December 15, 2022	26,300,000	30.71/-
December 16, 2022	15,968,712	30.74/-
December 19, 2022	27,812,050	30.66/-
December 20, 2022	3,413,687	30.21/-
December 21, 2022	352,944	29.83/-
December 22, 2022	895,000	29.97/-
December 23, 2022	20,712	29.77/-
December 26, 2022	15,975	29.90/-
December 27, 2022	12,593,000	30.16/-
December 28, 2022	56,680,663	29.97/-
December 29, 2022	50,900,000	29.84/-
December 30, 2022	3,579,709	30.03/-
Total	<u>200,000,000</u>	