

JSGCL/CS/005/2023
January 23, 2023

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

"Subject to the obtention of all regulatory approvals and subject to satisfactory results of due diligence and commercially acceptable valuations, negotiations and pricing, the Board of Directors of the Company at their duly convened meeting held on January 23, 2023, have provided their in-principle consent and approval to invest into and acquire majority shares and control of EFG Hermes Pakistan Limited."

The proposed investment and acquisition of majority shares and control of EFG Hermes Pakistan Limited remains subject to all final corporate and regulatory approvals (including, but not limited to, approvals by the Securities and Exchange Commission of Pakistan, Pakistan Stock Exchange and Competition Commission of Pakistan) and subject to favorable due diligence and valuation results.

The disclosure form is attached herewith.

You may please inform members of the Exchange accordingly.

Yours Sincerely,



Muhammad Yousuf Amanullah
Company Secretary

cc:
Executive Director,
Public Offering and Regulated Persons Department,
Securities Market Division,
Securities and Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue, Blue Area, Islamabad



DISCLOSURE FORM
(Securities Act, 2015)
January 23, 2023

Name of the Company	JS Global Capital Limited
Date of Report	January 23, 2023
Registered Address	17 th Floor, The Centre, Plot No. 28, SB-5, Abdullah Haroon Road, Saddar, Karachi - 74400
Contact Information	Muhammad Yousuf Amanullah - Company Secretary Tel: +92 21 111 574 111 (Ext. 3067) Fax: +92 21 3563 2574

Disclosure of Price Sensitive / Inside Information by the Company in terms of Securities Act, 2015

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Muhammad Yousuf Amanullah
Company Secretary

