UNITY TOWER,



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Email: info@unityfoods.pk Website: www.unityfoods.pk

January 24, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Material Information

Dear Sir,

In furtherance to the Company's earlier announcements dated June 06, 2022, June 08, 2022, and December 06, 2022, we are pleased to announce that the transaction of acquisition of 100% shares of Uni-Food Industries Limited by Sunridge Foods (Pvt.) Limited, the wholly owned subsidiary of Unity Foods, has been completed. Sunridge is expected to benefit from this acquisition by entering the "value added" space and will also be eying export of products manufactured by Uni-Food Industries Limited, in the future.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

Umar Shahzad Company Secretary