

FFL/HO/CS

January 24, 2023



fauji foods

1. The General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.
2. Director / HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

Dear Sir,

DISCLOSURE OF MATERIAL INFORMATION BY FAUJI FOODS LIMITED

Pursuant to section 96 of the Securities Act, 2015 read with the Rule Book of Pakistan Stock Exchange we write to disclose that the Securities and Exchange Commission of Pakistan (SECP) vide their letter No. CSD/CI/44/2020/150 dated January 23, 2023 has allowed the Company to issue of **1,170,874,980** ordinary shares at par value of **Rs.10** each, amounting to **Rs.11,708,749,800/- by way of other than right offer** under Section 83 (1) (b) of the Companies Act, 2017 read with regulation 5 of the Companies (Further Issue of Shares) Regulations, 2020 as follows:

S.No.	Names of the shareholders	Mode of consideration (Rs.)	No. of shares to be issued
1.	FFBL Power Company Ltd.	Fresh cash injection of Rs.4,000,000,000/-	400,000,000
2.	FFC Energy Ltd.	Fresh cash injection of Rs.4,650,000,000/-	465,000,000
3.	Fauji Foundation	Conversion of loan of Rs.2,000,000,000/- Fresh cash injection of Rs.350,000,000/-	235,000,000
4.	Fauji Fertilizer Bin Qasim Ltd.	Conversion of mark-up on loans of Rs. 708,749,800/-	70,874,980
	Total	11,708,749,800/-	1,170,874,980

The disclosure mentioned above, is in the format prescribed by the Securities and Exchange Commission of Pakistan and is enclosed herewith as the Schedule.

Yours Sincerely,


Brig Hamid Mahmood Dar (Retd)
Company Secretary
Fauji Foods Limited



fauji foods

January 24, 2023

SCHEDULE
Disclosure Form
In terms of Section 96 of the Securities Act, 2015

Name of the Company Fauji Foods Limited
Date of Report January 24, 2023
Contact Information Brig Hamid Mahmood Dar (Retd)
Company Secretary, Fauji Foods Limited
42 CCA, Ex Park View, DHA Phase-8, Lahore.
Tel: & Fax: 92-42-37136310, Email: secretary@faujifoods.com

Please mark the appropriate box below:

Disclosure of inside information by listed company in terms of Section 96.

The Securities and Exchange Commission of Pakistan (SECP) vide their letter No. CSD/CI/44/2020/150 dated January 23, 2023 has allowed the Company to issue of **1,170,874,980** ordinary shares at par value of **Rs.10** each, amounting to **Rs.11,708,749,800/-** by way of other than right offer under Section 83 (1) (b) of the Companies Act, 2017 read with regulation 5 of the Companies (Further Issue of Shares) Regulations, 2020 as follows:

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4.	Fauji Fertilizer Bin Qasim Ltd.	Conversion of mark-up on loans of Rs. 708,749,800/-	70,874,980
	Total	11,708,749,800/-	1,170,874,980

Intimation of decision of the listed company to delay disclosure of inside information in terms of Section 96(4).

NIL

Disclosure of inside information by listed company where the listed company or person acting on its behalf discloses inside information to third party in terms of Section 131.

NIL

Disclosure of Transaction conducted by persons discharging managerial responsibilities within a listed company or persons closely associated with them.

NIL

SIGNATURE

In case of company, the company has duly caused this form/ statement to be signed on its behalf by the undersigned hereunto duly authorized.

Brig Hamid Mahmood Dar (Retd)
Company Secretary
Fauji Foods Limited