



MCB-ARIF HABIB
Savings and Investments Limited

2022-23/CAD/MAM/PSX/10756

January 24, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Disclosure of Material Information

Dear Sirs,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and relevant provisions of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information regarding potential transaction in the shares of MCB-Arif Habib Savings and Investments Limited (the Company).

MCB Bank Limited (MCB) owns 36,956,768 (51.33%) shares in the Company and Arif Habib Corporation Limited (AHCL) owns 21,664,167 (30.09%) shares in the Company. MCB has received approval of its Board of Directors to purchase 21,664,167 (30.09%) shares of the Company from AHCL at a price of PKR 30 per share (total consideration for the shares amounts to PKR 649,925,010), subject to necessary corporate and regulatory approvals including approvals from the shareholders of MCB and approval from the Securities and Exchange Commission of Pakistan and the State Bank of Pakistan.

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012, read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

Yours faithfully,

max
Altaf Ahmad Faisal
Company Secretary

Cc:
Executive Director/HOD
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue,
Blue Area,
Islamabad

Encl. Annexure-A

MCB-Arif Habib Savings and Investments Limited

Head Office: 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi

UAN: (+92-21) 11-11-622-24 (11-11-MCB-AH)

URL: www.mcbah.com, Email: info@mcbah.com



ANNEXURE A

**DISCLOSURE FORM
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company:	MCB – Arif Habib Savings and Investments Limited 2 nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi.
Date of Report:	January 24, 2023
Contact Information:	Altaf Ahmad Faisal Company Secretary 2 nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi Telephone Number: +92-21 11-11-622-24 (11-11-MCB-AH) Fax Number: +92-21 32276898 Email Address: altaf.faisal@mcbah.com

[√] Disclosure of price sensitive/inside information by listed company

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The company has duly caused this form/ statement to be signed /on its behalf by the undersigned here unto duly authorized.

Altaf Ahmad Faisal
Company Secretary

MPK
Dated: **January 24, 2023**