

**The General Manager**  
Pakistan Stock Exchange Limited  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

January 26, 2023  
LCI/ComSec/12/2023

Dear Sir,

**DISCLOSURE OF MATERIAL INFORMATION**

In accordance with Section 96 and 131 of the Securities Act, 2015 and the relevant provisions of the Rule Book of the Pakistan Stock Exchange Limited, we hereby convey the following information:

Further to our disclosure letters bearing reference nos. LCI/ComSec/11/2023 dated January 25, 2023, LCI/ComSec/04/2023 dated January 16, 2023, ICI/ComSec/72/2022 dated October 7, 2022 and ICI/ComSec/42/2022 dated July 26, 2022, we are pleased to communicate that Lucky Core Industries Limited has signed a Share Purchase Agreement with Lotte Chemical Corporation for the acquisition of 1,135,860,105 ordinary shares of Lotte Chemical Pakistan Limited ("LCPL"), constituting approximately 75.01% of the issued and paid-up capital of LCPL (the "**Transaction**").

The completion of the Transaction is subject to the terms of the Share Purchase Agreement including the various public offer and completion conditions stated therein, receipt of requisite approvals including clearance from the Competition Commission of Pakistan, and completion of other closing formalities.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,



Laila Bhatia Bawany  
Company Secretary

Encl: As above.

CC: **The Commissioner**  
Company Law Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad

**Director / HOD**  
Surveillance, Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad.