



# First Habib Modaraba

(An Islamic Financial Institution)

(Managed by: HabibMetro Modaraba Management)

FHM/PSX/36981/2023

February 14, 2023

✓ The General Manager

Pakistan Stock Exchange Limited

Stock Exchange Building

Stock Exchange Road

Karachi

SUBJECT: DISCLOSURE OF MATERIAL INFORMATION

Dear Sir,

In accordance with Sections 96 and 131 of the Securities Act, 2015 and the relevant provisions of the Rule Book of the Pakistan Stock Exchange Limited, we are pleased to convey the following information:

Vide order dated February 07, 2023, passed in J.C.M. No. 18 of 2022, the Honourable High Court of Sindh at Karachi has allowed the said petition and *inter alia* sanctioned the Scheme of Arrangement dated July 22, 2022 for the merger, by way of amalgamation, of Habib Metro Modaraba with and into First Habib Modaraba (along with ancillary matters thereto). A Certified copy of the order of the Court is attached herewith.

You may please inform the TRE Certificate Holders accordingly.

Yours faithfully,

Aeraj Abeer

Company Secretary

CC:

Director/~~HOD~~

Surveillance, Supervision and Enforcement Department

Securities and Exchange Commission of Pakistan

NIC Building, 63 – Jinnah Avenue Blue Area

Islamabad.

## **First Habib Modaraba**

-2-

**Registrar Modaraba**

Specialized Companies Division

(Modaraba Wing)

**Securities and Exchange Commission of Pakistan**

NIC Building, 63 – Jinnah Avenue Blue Area

Islamabad.

**The Manager Corporate Affairs**

**Central Depository Company of Pakistan Limited (CDC)**

CDC House, 99-B

Block B, S.M.C.H.S.

Main Shahreh-e-Faisal

Karachi-74400

**HABIBMETRO**

Modaraba Management