

February 15, 2023

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**SUBJECT: MATERIAL INFORMATION**

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of the PSX Rule Book, we hereby convey the following information:

Multiline Securities Limited, vide its letter dated February 14, 2023, which was disclosed to the Pakistan Stock Exchange Limited, has announced that on behalf of Intermarket Securities Limited (herein referred to as the "**Acquirer**"), it has submitted the Acquirer's public announcement of intention to acquire at least 51% shareholding and control of EFG Hermes Pakistan Limited.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours truly,

For and on behalf of EFG Hermes Pakistan Limited



Saad Iqbal  
Chief Executive Officer

Copy to:

**Director / HOD**

Surveillance, Supervision and Enforcement Department  
Securities and Exchange-Commission of Pakistan  
NIC Building, 63 Jinnah Avenue Blue Area.  
Islamabad.

February 15, 2023

**The Managing Director**  
**Pakistan Stock Exchange Limited**  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**Executive Director**  
Public Offering and Regulated Persons Department  
Securities Market Division  
**Securities and Exchange Commission of Pakistan**  
63 Jinnah Avenue, NIC Building, Blue Area  
Islamabad.

**Subject: Disclosure Under Takeover Regulations**


Dear Sirs,

It is hereby notified that EFG Hermes Pakistan Limited (the **"Target Company"**) has received an intention from Intermarket Securities Limited (the **"Acquirer"**) to acquire at least 51% of the voting shares and control of the Target Company and beyond the thresholds prescribed under Section 111 of the Securities Act, 2015.

This intention has been notified to the Board of Directors of EFG Hermes Pakistan Limited on February 14, 2023.

The Pakistan Stock Exchange Limited is requested to make the above information immediately available to the shareholders of the Target Company under Regulation 5(1) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017, by placing it on the notice board and through notification on automated information system.

For and on behalf of EFG Hermes Pakistan Limited



Saad Iqbal  
Chief Executive Officer