



fauji foods

FFL/HO/CS

March 16, 2023

1. The General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.
2. Director / HOD (Enforcement Department)
Securities and Exchange Commission of Pakistan
7th Floor, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

Dear Sir,

Credit of Securities into CDS - Fauji Foods Limited
(Further Issue – Without Right Offer)

We have to inform you that CDC, vide their letter No.OPS/CA/FI/002 dated March 16, 2023 (copy attached) have informed us that **935,874,980** securities of Fauji Foods Limited have been credited into respective accounts in the Central Depository System as follows:

S.No.	Names of the shareholders	Mode of consideration (Rs.)	No. of shares issued
1.	FFBL Power Company Ltd.	Fresh cash injection of Rs.4,000,000,000/-	400,000,000
2.	FFC Energy Ltd.	Fresh cash injection of Rs.4,650,000,000/-	465,000,000
3.	Fauji Fertilizer Bin Qasim Ltd.	Conversion of mark-up on loans of Rs. 708,749,800/-	70,874,980
	Total	9,358,749,800/-	935,874,980

You may please inform the members accordingly.

Yours Sincerely,

Brig Hamid Mahmood Dar (Retd)
Company Secretary

Head Office: 42 CCA, Ex Park View, DHA Phase - VIII, Lahore.

+92-42-37136315
+92-42-37136316
+92-42-37136317

www.faujifoods.com

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shahra-e-Faisal
Karachi - 74400, Pakistan.
Tel : (92-21) 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



March 16, 2023

OPS/CA/FI/002

Brig. Hamid Mahmood Dar (Retd)
Company Secretary
Fauji Foods Limited
42 CCA, DHA Phase-VIII (Ex Park View),
Lahore.

Dear Sir,

Credit of securities into CDS –Fauji Foods Limited (Further Issue – Without Right Offer)

This is with reference to your confirmation letter dated March 08, 2023 regarding allotment of **935,874,980** securities of “**Fauji Foods Limited**” in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the securities of “**Fauji Foods Limited**” have been credited into respective accounts in the Central Depository System at end of day of **March 15, 2023**.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely,

Shoaib Aziz
Deputy Manager Operations &
Customer Support Services

Farooq Ahmed
Senior Manager Operations &
Customer Support Services

C.c. **Mr. Saleem Iqbal Khawaja**
Chief Executive Officer
Corplink (Pvt) Limited
Wings Arcadel-K,
Commercial, Model Town,
Lahore.