

22 March 2023

ODL/PSX/01/22032023

The General Manager,  
Pakistan Stock Exchange Limited.  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Subject: **Applied for Extension for Holding Annual General Meeting for the Year Ended 31 December 2022.**

Dear Sir,

We have applied to the Securities & Exchange Commission of Pakistan for extension in period of 30 (thirty) days for holding our Annual General Meeting / Annual Review Meeting for the year ended 31 December 2022. A copy of the application filed with the Securities and Exchange Commission of Pakistan is enclosed for your information and record.

We will submit to the Exchange a copy of the approval of the Securities & Exchange Commission of Pakistan allowing the desired extension, within 48 hours of its receipt.

Please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,



Ahsan Khalil | Company Secretary

20 March 2023

ODL/SECP/20032023

To,  
Mr. Asif Iqbal  
Director/HOD.  
Policy Regulation and Development Department –  
Securities Market Division  
Securities & Exchange Commission of Pakistan,  
2<sup>nd</sup> Floor, NIC Building, 63 Jinnah Avenue,  
Islamabad.

SUBJECT: APPLICATION FOR EXTENSION IN PERIOD FOR HOLDING OF ANNUAL GENERAL MEETING AND FINANCIAL STATEMENTS FOR THE YEAR ENDED 31 DECEMBER 2022 TO BE LAID THEREON

Dear Sir,

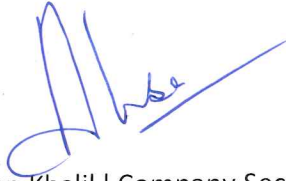
We hereby apply for extension of 30 days for holding the Annual General Meeting of Octopus Digital Limited the relevant details are as follows:

Sr. No.	Particulars	Details
1.	Registration number, name, and address of the company	<ul style="list-style-type: none"><li>0114606</li><li>Octopus Digital Limited</li><li>The Avanceon Building, 19-Kms, Main Multan Road, Lahore.</li></ul>
2.	Date on which the last annual general meeting, if any, was held and the financial year of which the financial statements were laid at therein	<ul style="list-style-type: none"><li>AGM held on 29 April 2022</li><li>Financial Year 31 December 2021</li></ul>
3.	date up to which the annual general meeting is required to be held for the purposes of the said sections and the date up to which the financial statements are required to be laid therein	<ul style="list-style-type: none"><li>AGM required to be held by 30 April 2023</li><li>Financial Year 31 December 2022</li></ul>
4.	Reasons for not being able to hold the annual general meeting, and justification for extension in the period to the extent applied for	Delay / non-finalization of audit for the year ended 31 December 2022. Auditors letter is attached.

In view of above reason and situation, we hereby seek approval of the Commission, pursuant to section 132(1), 223(2) of the Companies Act, 2017 and Regulation 27 of the Companies (General Provision and Forms) Regulations, 2018, for granting extension of 30 days' time to Octopus Digital Limited for holding its Annual General Meeting for the year ended 31 December 2022 and the audited financial statements for 31 December 2022 to be laid thereon.

We shall be grateful if the above is considered and approval is granted by your good office.

Thanking you,



Ahsan Khalil | Company Secretary



- Encl: 1. External Auditors letter dated 20 March 2023.  
2. Paid bank challan for filing of Extension.  
3. Affidavit.