

29 March 2023

ODL/PSX/02/29032023

To,
The General Manager,
Pakistan Stock Exchange Limited.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: **Extension for 30 (thirty) days in period for holding of Annual General Meeting and laying Accounts therein for the year ended 31 December 2022, U/S. 132 and 223 of the Companies Act, 2017.**

Dear Sir,

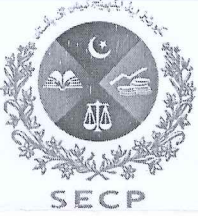
This is to inform you that the Securities and Exchange Commission of Pakistan (SECP) has approved the extension in period of 30 (thirty) days for holding of Annual General Meeting in response to our letter dated 20 March 2023 under provision of section 132 and 223 of the Companies Act, 2017 vide their letter No. SMD/PRDD/Comp/ (53)/2022/11 dated 27 March 2023 (copy attached).

Please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,



Ahsan Khalil | Company Secretary



Securities and Exchange Commission of Pakistan
Securities Market Division
Policy, Regulation and Development Department

No. SMD/PRDD/Comp/ (53)/2022/11

March 27, 2023

Mr. Ahsan Khalil
Company Secretary
Octopus Digital Limited
The Avanceon Building,
19KM Main Multan Road
Lahore.

Subject: **APPLICATION FOR 30 DAYS EXTENSION IN PERIOD FOR HOLDING OF ANNUAL GENERAL MEETING AND LAYING ACCOUNTS THEREIN FOR THE YEAR ENDED DECEMBER 31, 2022 U/S. 132 AND 223 OF THE COMPANIES ACT, 2017.**


Dear Sir,

Reference is made to the application of M/s. Octopus Digital Limited (the 'Company') on the above-noted subject received vide letter dated March 20, 2023 wherein, the Company has sought an extension of 30 days u/s. 132 and 223 of the Companies Act, 2017 (the 'Act') for convening its Annual General Meeting ('AGM') and laying therein the annual audited accounts for year ended December 31, 2022 for shareholders' consideration.

2. In this connection, based on the submissions made by the Company, I am directed to inform you that in terms of section 132 and 223 of the Act, the Commission has granted 30 days extension to the Company to hold its aforesaid AGM for the year ended December 31, 2022 at the earliest but not later than **May 30, 2023** and lay therein the financial statements for the same year for shareholders' consideration.

3. This letter is issued with the approval of competent authority and is without prejudice to any action that the Commission may initiate for non-compliance of any requirements of the Act.

Regards,


Sanaullah Jatoi
Assistant Director