



# First Habib Modaraba

(An Islamic Financial Institution)

(Managed by: HabibMetro Modaraba Management)

FHM/PSX/37242/2023

April 05, 2023

The General Manager  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**SUBJECT: NOTICE TO THE CERTIFICATE HOLDERS OF HABIB METRO MODARABA ON  
ALLOTMENT OF FIRST HABIB MODARABA CERTIFICATES**

Dear Sir,

This is with reference to our earlier letter dated February 24, 2023, intimating the Final Book Closure of the certificate transfer register of Habib Metro Modaraba (HMM) pursuant to the merger of Habib Metro Modaraba (HMM) with and into First Habib Modaraba (FHM).

We hereby inform the certificate holders of HMM that new certificates of FHM have been credited into their respective CDS account on April 3, 2023, in accordance with the swap ratio of 0.6687 to the certificate holders of HMM entitled at the close of business on March 9, 2023.

You may please inform the TRE Certificate Holders accordingly.

Yours faithfully,

Aeraj Abeer  
Company Secretary