

MISIL/MISC/CP2

April 10, 2023

The General Manager

Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.
By PUCAR & Courier

ISSUE OF COMMERCIAL PAPER - II

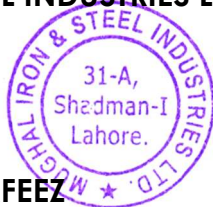
Dear Sir,

We wish to inform you that Mughal Iron & Steel Industries Limited (the Company) has successfully issued Rated, Privately Placed, Unsecured, Commercial Paper of PKR 2,000,000,000/- (Pak Rupees Two Billion only) for a period of 270 days for meeting the working capital requirements of the Company. The instrument carries profit at the rate of 6MK+1.50/-

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours Sincerely,

For **MUGHAL IRON & STEEL INDUSTRIES LIMITED**



MUHAMMAD FAHAD HAFEEZ
(Company Secretary)

CC: The Director (Enforcement Department),
Securities & Exchange Commission of Pakistan,
Islamabad.

The Director / HOD
(Surveillance, Supervision and Enforcement Department),
Securities & Exchange Commission of Pakistan, Islamabad