

26 April 2023

ODL/SECP/B/26042023



Securities and Exchange Commission of Pakistan.
NIC Building Jinnah Avenue,
7- Blue Area,
Islamabad.

Subject: **Board Resolution for Issue of Bonus Shares.**

Dear Sir,

In pursuance of Notification No. S.R.O. 231(I)/2020 dated March 16, 2020, please find attached a copy of the board resolution for issue of bonus shares in proportion of 15 shares for every 100 shares held i.e. 15% recommended by the board in their meeting held on Wednesday, 26 April 2023 at 11:00 A.M at The Avanceon Building, 19-Km, Main Multan Road, Lahore, subject to the approval by shareholders in the Annual General Meeting to be held on Friday, 26 May 2023 at Lahore.

Best Regards



Ahsan Khalil | Company Secretary

CC: Securities & Exchange Commission of Pakistan- CRO Office Lahore.

**CERTIFIED TRUE COPY OF THE RESOLUTION PASSED IN THE BOARD OF DIRECTOR'S MEETING OF
OCTOPUS DIGITAL LIMITED, HELD ON WEDNESDAY, 26 APRIL 2023 AT 11:00 A.M AT THE AVANCEON
BUILDING, 19-KM, MAIN MULTAN ROAD, LAHORE.**

The following resolution was passed by the BOD:

“RESOLVED that Ordinary Shares of Rs. 10/- each to be issued as Bonus Shares and that the said shares be allotted as fully paid Ordinary Shares to the Members of the Company whose names appear on the Register of Members as at the close of the business on Friday, 19 May 2023 in the proportion of 15 Bonus Share for every 100 Shares held, that is at the rate of 15%.

These Bonus Shares shall rank pari pasuu as regards dividend and in all other respects with the existing Ordinary Shares of the Company.

CERTIFIED:

Ahsan Khalil | Company Secretary
Octopus Digital Limited

26 April 2023 | Lahore