

IBRAHIM FIBRES LIMITED

Corporate Briefing Session

April 27, 2023





Company Information



Company Incorporation

Ibrahim Fibres Limited Incorporated in 1986



Stock Exchange Listing

Listed on Pakistan Stock Exchange in 1995



Auditors of the Company

Yousuf Adil (Chartered Accountants)



Financial Year

January to December



Paid up Capital

310,506,995 shares of Rs. 10 each



Net Worth as on December 31, 2022

54,450 Million



Entity Rating by PACRA

Long Term: AA
Short Term: A1+

Company Locations

REGISTERED OFFICE



**Ibrahim Centre
1, Ahmed Block
New Garden Town
Lahore, Pakistan**

HEAD OFFICE



**Ibrahim Centre
15 - Club Road
Faisalabad, Pakistan**

PROJECT LOCATIONS

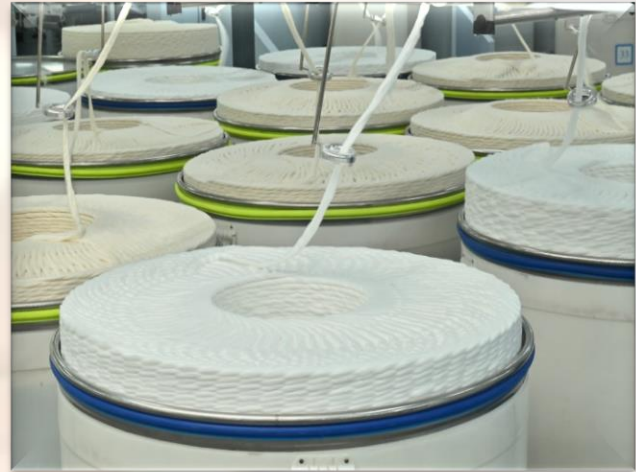


**38 - 40 Kilometers
Faisalabad - Sheikhpura Road
Faisalabad, Pakistan**

Products



**Polyester Staple Fiber
(PSF)**



Yarn

Plant Capacity and Actual Production

	Year ended December 31, 2022 M. Tons	Six months ended December 31, 2021 M. Tons
Production Capacity		
Polyester Staple Fiber/ Polyester Chips	390,600	195,300
Yarn (converted into 20/s count)	78,400	39,200
Actual Production		
Polyester Staple Fiber/Polyester Chips	324,852	166,051
Yarn (converted into 20/s count)	73,693	38,230
The actual production is planned to meet the market demand.		

Strategic Developments

BALANCING, MODERNISATION AND REPLACEMENT OF TEXTILE PLANT-III

- During the year Company completed a project to replace complete back process of Textile Plant III – Unit I.
- Management of the Company initiated another similar project to replace complete back process of Textile Plant III – Unit II. Under this project, existing machinery is planned to be replaced with the latest machinery which consists of complete blow room machines, carding machines, draw frames, combing machines and roving machines along with its transport system to be supplied by World's leading textile machinery manufacturers.

Financial Highlights

Operating Performance

	Year ended on December 31,	Six months ended on December 31,	Year ended on June 30,		
	2022	2021	2021	2020	2019
(Rupees in millions)					
Operating Performance					
Sales – net	115,581	48,960	70,607	47,078	66,238
Gross Profit	13,503	9,767	12,465	1,951	3,847
Operating Profit	10,970	8,757	10,933	804	2,736
Profit/(loss) before taxation	9,951	7,848	9,454	(851)	2,044
Profit/(loss) after taxation	5,311	5,407	6,579	(1,295)	998

Financial Highlights

Financial Position

	As at December 31,	As at December 31,	As at June 30,		
	2022	2021	2021	2020	2019
(Rupees in Millions)					
Non-Current Assets					
Property, plant and equipment	38,575	40,055	40,661	39,478	31,976
Other non-current assets	298	205	202	133	140
	38,873	40,260	40,863	39,611	32,116
Current Assets					
Stores, spare parts and stocks in trade	31,879	22,901	13,406	14,298	14,589
Other current assets	12,210	8,471	7,240	5,661	6,828
Cash and bank balances	114	107	53	18	37
	44,203	31,479	20,699	19,977	21,454
Current Liabilities					
Short term borrowings	9,898	6,834	886	7,041	5,107
Current portion of long term financing	255	-	917	-	-
Other current liabilities	8,427	8,065	5,386	2,375	4,399
	18,580	14,899	7,189	9,416	9,506
Working Capital	25,623	16,580	13,510	10,561	11,948

Financial Highlights

Financial Position (cont.)

	<u>As at December 31,</u>	<u>As at December 31,</u>	<u>As at June 30,</u>		
	2022	2021	2021	2020	2019
(Rupees in Millions)					
Long term Financing	3,383	2,861	6,292	10,000	1,500
Deferred Liabilities	6,663	4,767	3,708	2,307	3,090
Share Capital & Reserves	54,450	49,212	44,373	37,865	39,474

Financial Highlights

Net Sales

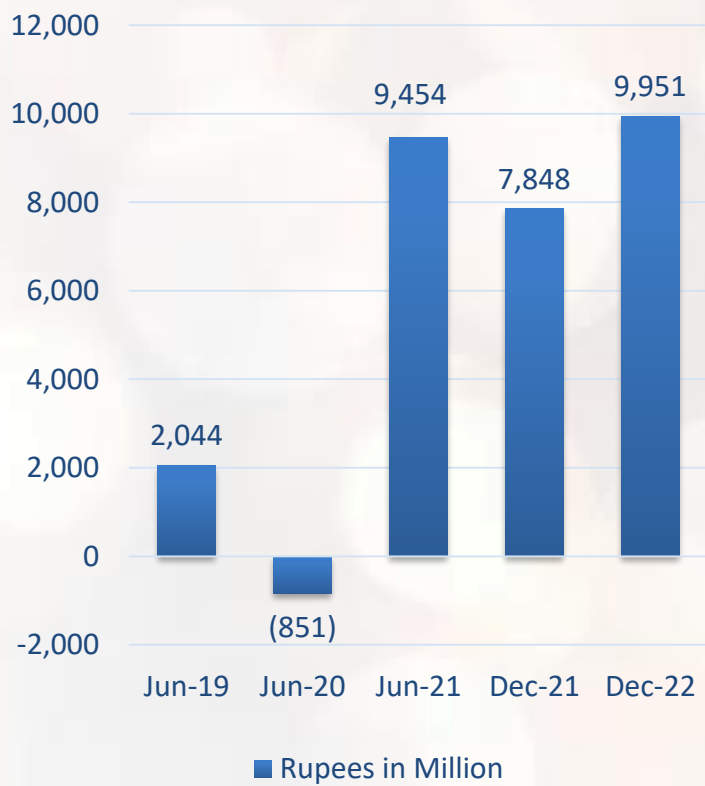


Gross Profit Ratio

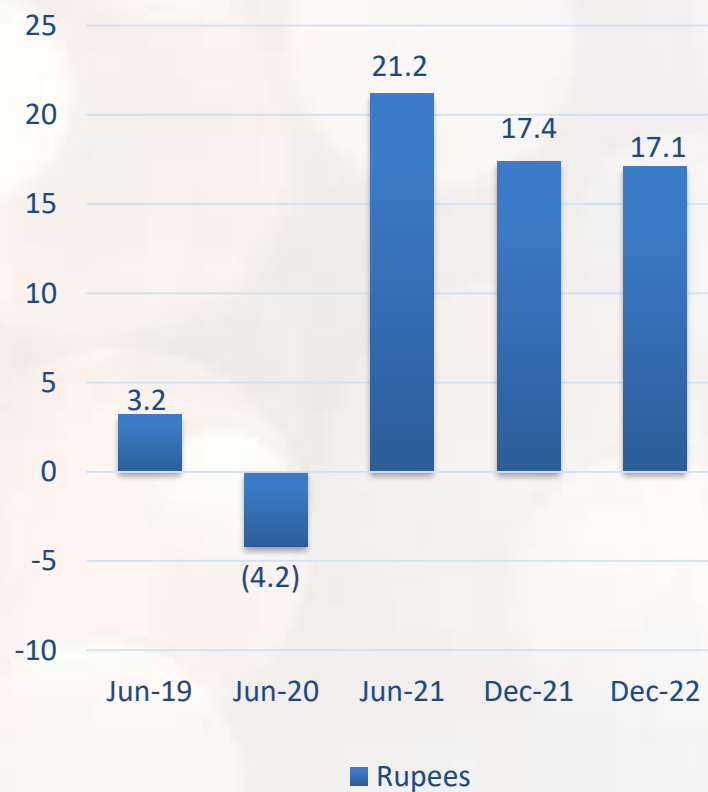


Financial Highlights

Profit/(loss) before taxation

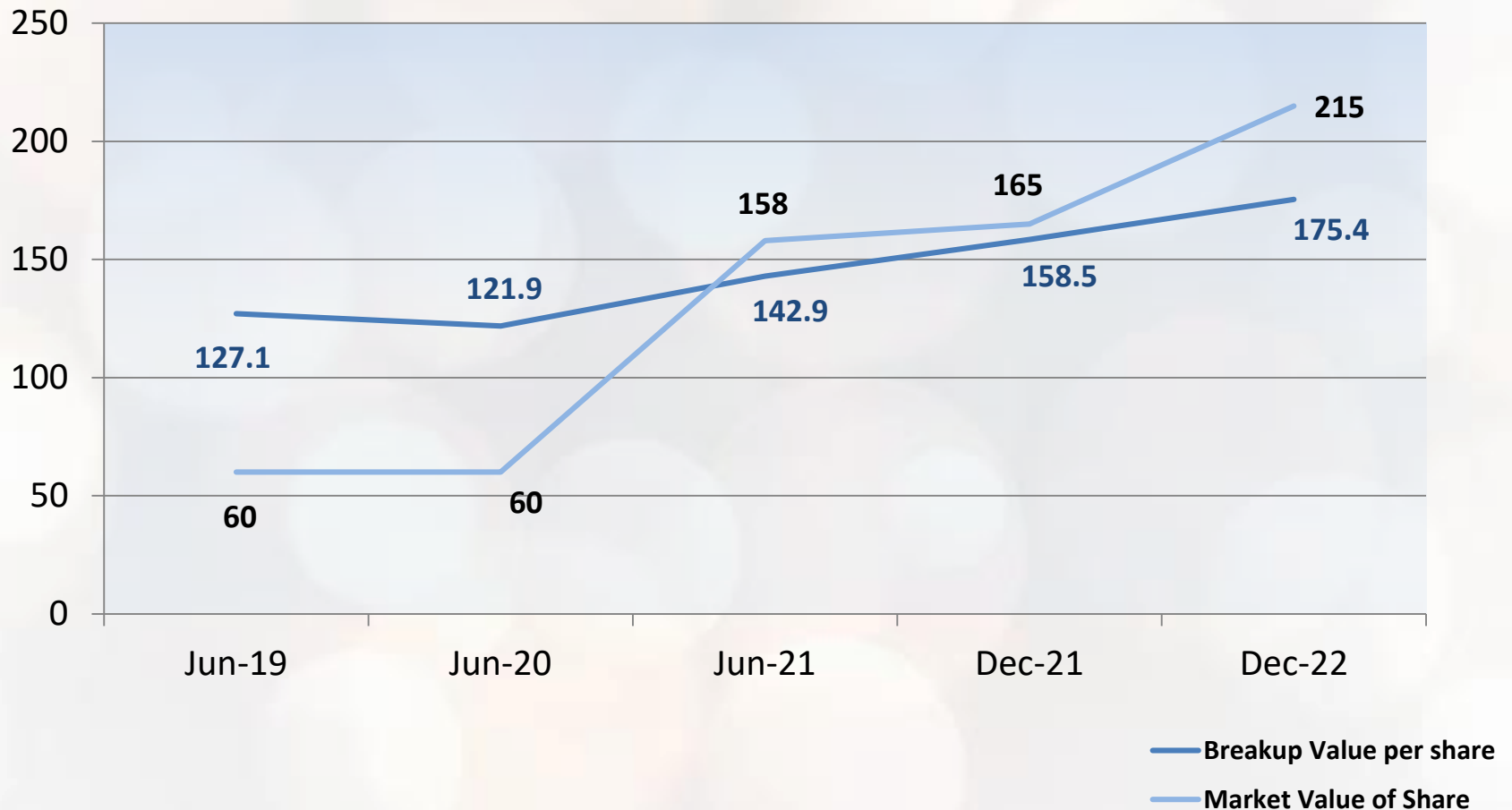


Earning Per Share



Financial Highlights

Breakup value/ Market price per share



ANY QUESTIONS?





THANK YOU