

# THE ORGANIC MEAT COMPANY LIMITED

May 17, 2023

**The General Manager**

Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

## SUB: MATERIAL INFORMATION

Dear Sir,

In accordance with the provisions of Section 96 of the Securities Act 2015 and Section 5.6.1 of the PSX Rule Book, we hereby inform you that The Organic Meat Company Limited (the "**Company**") has signed a Share Purchase Agreement with the shareholders of Mohammad Saeed Mohammad Hussain Limited ("**MSMH**"), an existing offals processing company in the Karachi Export Processing Zone, for the acquisition by the Company of 100% shareholding of MSMH for a consideration of PKR 170,000,000 (Pak Rupees One Hundred and Seventy Million only). The proposed transaction will ensure the successful completion of all the Company's IPO commitments.

You may inform the TRE Certificate Holders of the Exchange accordingly.

Yours sincerely,

For The Organic Meat Company Limited



**IMRAN KHAN**

*Company Secretary*

cc: **The Commissioner**  
Company Law Division  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad

**Director / HOD**  
Surveillance, Supervision and Enforcement Department  
Securities & Exchange Commission of Pakistan  
NIC Building, Jinnah Avenue, Blue Area,  
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