



**MEHRAN
SUGAR
MILLS
LIMITED**

May 17, 2023

The General Manager
Pakistan Stock Exchange Ltd.
Stock Exchange building
Stock Exchange Road
Karachi

Dear Sir

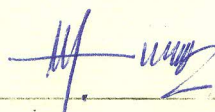
Pursuant to Section 96 and 131 of the Securities Act, 2015 and clause 5.6.1(a) of the Rulebook of Pakistan Stock Exchange Ltd. we hereby convey the following:

M/s Unicol Ltd., an associated company in which our company has 33.33% shareholding, vide their letter dated 16-05-2023, has communicated that they have entered into an agreement for acquisition of entire assets of **Popular Sugar Mills Ltd.** This investment is intended to improve and diversify the revenue stream of Unicol Ltd. as well as to enhance the future return for shareholders.

You are requested to disseminate the information to the TRE Certificate Holders.

Yours sincerely

For Mehran Sugar Mills Limited

for 
Company Secretary



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