



PUBLIC ANNOUNCEMENT FOR BUY BACK OF SHARES BY LUCKY CEMENT LIMITED

This public announcement is being made in compliance with the Listed Companies (Buy-Back of Shares) Regulations, 2019. The required information is provided as under:

Information	Description
Name and address of the Registered Office of the Purchasing Company	Lucky Cement Limited Main Indus Highway, Pezu, District Lakki Marwat, Khyber Pakhtunkhwa
Purpose of the Purchase	Cancellation of Shares
Indicative quantum of the purchase both in terms of number of shares, and as a percentage of the paid up capital of the Purchasing Company, as applicable	Up to (a maximum of) 23,800,000 (Twenty Three Million Eight Hundred Thousand) issued ordinary shares of the Company, having face value PKR 10/- (Pak Rupees Ten) each, constituting up to approximately 7.59% of the current issued and paid up capital of the Company
Date of Commencement of the purchase i.e. effective date of the purchase	June 2, 2023
Duration of the Purchaser Period	From June 2, 2023 to November 20, 2023 (both days inclusive) or till such date that the purchase / Buy-Back is completed, whichever is earlier.
Name of the Securities Exchange	Pakistan Stock Exchange Limited

	Authorized Officer appointed by purchase Company	Contact person for handing queries / complaints
Name	Mr. Faisal Mahmood GM Finance & Company Secretary	Mr. Faisal Mahmood GM Finance & Company Secretary
Phone Number	(0092-21) 111 786 555	(0092-21) 111 786 555
Fax Number	(0092-21) 34534302	(0092-21) 34534302
Postal Address	6-A Muhammad Ali Housing Society, A. Aziz Hashim Tabba Street, Karachi	6-A Muhammad Ali Housing Society, A. Aziz Hashim Tabba Street, Karachi
Email Address	faisal.mahmood@lucky-cement.com	faisal.mahmood@lucky-cement.com

It is clarified that all those persons who validly hold shares of the Purchasing Company, except for the persons mentioned in Regulation 12(2) of the Listed Companies (Buy-Back of Shares) Regulations, 2019, are eligible to participate in the purchase even if their names do not appear on Members' Register of the Purchasing Company.

May 26, 2023
Karachi

FAISAL MAHMOOD
GM Finance & Company Secretary
Lucky Cement Limited
6-A Muhammad Ali Housing Society,
A. Aziz Hashim Tabba Street, Karachi