

Our Reference: SEC/D.7/048/23

June 05, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

Subject: Notice of Extraordinary General Meeting

Please refer to our letter SEC/D.7/47/23 dated June 02, 2023 on the subject.

We are pleased to send herewith a copy of the Notice of Extraordinary General Meeting (EOGM) of the Company to be held on Monday, June 26, 2023, which was published in each of the English and Urdu newspapers (The Daily Business Recorder and The Daily Dunya) on Monday, the 5th day of June 2023 for your information and circulation amongst the TRE Certificate Holders. Also, please find herewith a copy of the Notice of EOGM along with a statement of material facts, which are being dispatched at the registered addresses of the shareholders through TCS courier.

Yours Sincerely,

Mazhar labal

Company Secretary

Encl: As above

Copy to:

The Executive Director / HOD
Offsite - II Department
Supervision Division
Securities & Exchange Commission of Pakistan
Islamabad





NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting ("EOGM") of PAKISTAN OXYGEN LIMITED will be held on Monday, the 26th day of June 2023, at 2:00 p.m. virtually Office, West Wharf, Dockyard Road, Karachi to trans act the following special busine via Video Link Facility and in person at the Company's Registered

1. To consider and if thought fit to increase the authorised share capital of the Company to Rs. 4,000,000,000 (Rupees Four Billion) by the creation of 250,000,000 ordinary shares of Rs. each, and to amend Clause 5 of the Memorandum of Association and for that purpose to pass with or without modification, the following resolution as a Special Resolution, namely:

RESOLVED as and by way of Special Resolution THAT the authorised share capital of the Company be and is hereby increased from Rs. 1,500,000,000 (Rupees One Billion and Five Hundred Million) divided into 150,000,000 ordinary shares of Rs 10/- each, by the creation of 250,000,000 ordinary shares of Rs. 10/- each, such new shares to rank parl passu in all respects with the existing ordinary shares in the capital of the Company and THAT the condition set forth in Clause 5 of the Memorandum of Association of the Company relating to the authorised share capital of the Company be and is hereby substituted by the following new Clause 5, namely:

5. The share capital of the Company is Rs. 4,000,000,000 (Rupees Four Billion) divided into 400,000,000 ordinary shares of Rs. 10 each. The shares in the original or any increased capital may be divided into several classes, and there may be attached thereto respectively any special rights, privileges, conditions or restrictions.

FURTHER RESOLVED THAT the Company Secretary of the Company be and is hereby authorised by and on behalf of the Company to take all necessary steps and to execute do as may be expedient for the purpose of giving effect to the spirit and intent of the above resolution.

To consider and if thought fit, to amend the Articles of Association of the Company and for this purpose to pass the following resolution as a Special Resolution:

RESOLVED as and by way of Special Resolution THAT the Articles of Association of the Company be and are hereby amended by substituting the existing Article 129 with the following new article:

Power to Capitalise

129. The Company may upon the recommendation and approval of the Directors resolve that it is desirable to capitalise any part of the amount for the time being standing to the credit of any of the Company's reserve accounts or to the credit of the profit and loss account or otherwise available for distribution, and accordingly that such sum be set free for distribution amongst the Members who would be entitled thereto if distributed by way of dividend and in the same proportions on the condition that the same be not paid in cash but be applied either in or towards paying up any amounts for the time being unpaid on any shares held by such Members respectively or paying up in full unissued shares or debentures of the Company to be allotted and distributed credited as fully paid up to and amongst such Members in the proportion aforesald, or partly in the one way and partly in the other, and the Directors shall give effect to such resolution.

FURTHER RESOLVED THAT the Company Secretary of the Company be and is hereby authorised to take necessary steps and execute documents as may be expedient for the purpose of giving effect to the spirit and intent of the above resolutions

To consider and if thought fit, to approve the circulation of the Annual Audited Financial Statements of the Company to the members of the Company through QR enabled code and weblink as part of the Notice of Annual General Meeting, instead of transmitting the same in the form of CD/DVD/USB in accordance with and pursuant to S.R.O. 389(I)/2023 issued by the Securities and Exchange Commission of Pakistan dated March 21, 2023, by passing the following ordinary resolution:

RESOLVED THAT the consent and approval of the members of Pakistan Oxygen Limited be and is hereby accorded and the Company be and is hereby authorised to circulate its Annual Audited Financial Statements to its members through QR enabled code and weblink.

FURTHER RESOLVED THAT the Company Secretary of the Company be and is hereby authorised to take necessary steps and execute documents as may be expedient for the purpose of giving effect to the spirit and intent of the above resolutions

A statement of material facts as required under Section(s) 134(3) of the Companies Act, 2017 in respect of the aforesaid special businesses to be considered at the Extraordinary General Meeting is annexed with the Notice of Meeting being sent to the Members.

By Order of the Board

File of

MAZHAR IQBAL Company Secretary

Karachi: June 02, 2023

NOTES:

Share Transfer Books of the Company will remain closed from June 20, 2023, to June 26, 2023 (both days inclusive). Transfers received at the Company's Share Registrar, CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S., Main Shahrah-e-Faisal, Karachi-74400 at the close of business on June 19, 2023, will be treated in time for the purpose of the EOGM. Only those shareholders whose names appear in the Register of Members of the Company at the close of business on June 19, 2023, are entitled to attend and vote at the EOGM.

Attendance in the EOGM and Appointment of Proxy: A member entitled to attend, speak, and vote at the EOGM may appoint another person as a proxy to attend and vote on his/her behalf. The proxy must be a member of the Company except that a Corporation, being a member of the Company, may appoint as its proxy one of the officers or some other person though not a member of the Company

An instrument of proxy in order to be effective must be deposited at the Company's Registered Office, West Wharf, Dockyard Road, Karachi-74000 or through email at mazhar.lobal@pakoxygen.com not less than 48 hours before the time of the meeting. Further copies of the instrument of proxy may be downloaded from the Company's website: (https://www.pakoxygen.com)

Guidelines for CDC Account Holders:

Account Holders of Central Depository Company of Pakistan Limited ("CDC") will further have to follow the under-mentioned guidelines as laid down in Circular 1, dated January 26, 2000, issued by the Securities and Exchange Commission of Pakistan:

For Attending the Meeting:

- In the case of individuals, the account holder or sub-account holder, whose securities and their registration details are uploaded as per the Regulations, shall authenticate his/her identity by showing his/her original Computerised National Identity Card (CNIC) or original passport as applicable at the time of attending the meeting.
- ii) In the case of a corporate entity, the Board of Directors' resolution/power of attorney with specimen signature of the nominee shall be produced (unless it has been provided earlier) at the time of the meeting.

 For Appointing Proxies:

In the case of individuals, the account holder or sub-account holder and/or the person, whose securities are in a group account and their registration details are uploaded as er the Regulations, shall submit the proxy form as per the above requirement.

The proxy form shall be witnessed by two persons whose names, addresses, and CNIC numbers shall be mentioned on the form.

Attested copies of CNIC or the passport of the beneficial owners and the proxy shall be furnished with the proxy form.

The proxy shall produce his/her original CNIC or original passport as applicable at the time of the meeting.

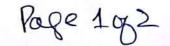
In the case of a corporate entity, the Board of Directors' resolution/power of attorney with specimen signature shall be submitted (unless it has been provided earlier) along with the proxy form to the Company.

Participation in the EOGM through Video Link Facility:

The Company has made necessary arrangements to hold its EOGM proceedings via video conference facility. Shareholders, intending to participate in the EOGM through a video link, are requested to send their particulars, as set out in the table below, by email, WhatsApp, or any other electronic means or by post or courier with the subject "Registration for EOGM of Pakistan Oxygen Limited – 2023" along with a valid copy of both sides of the CNIC to Email: mazhar.iobal@pakoxygen.com. Cell Phone Number: +92 301 8221709, Registered Office Address: Pakistan Oxygen Limited, West Wharf, Dockyard Road, Karachi-74000.

| | lame of Shareholder | 11 12 1 | CNIC No. | Follo No. | Cell Phone No. | Email Address |
|------------------------|------------------------------------|----------------|-----------|-------------|----------------|---------------|
| edt in odivom araw sur | or teneraling and Thomas milita L. | DESTRUCTION OF | Consument | ילנים מבועו | いることと | During CC |

The video link and login credentials will be shared with only those members/appointed proxies. Whose emails, containing the aforesaid particulars, are received by the Company at least 48 hours before the time of EOGM.



| 28 Auto 2021, in accordance with the engineer of mention of a shipted to the conditions consisted in the devised Republicor. 29 Auto-2021 in a secondance with the engineer of mention of the Company to the construction of the mention of the company of the compa | Procedure for E-voting and Voting through Post- Pursuant to Companies (Postal Ballot) Regulatio ("SECP"), members of the Company will be allowed | d to exercise the | ir right to vote thr | rough electronic voti | ng facility and voting by | by the Securities and Exc post for the special business | hange Commission of Pakist |
|--|--|--|--|--|--|--|--|
| see available in the negletic of members of the Company by the close of business on America. B. The security codes will be communicated to members through SMS from the postal of COD Some Registres devices. Limited planty the eventy across providers. bit before yor the Members Intending to east a vine from that all 1, 200, 2000 are not ween 25, 7000. Yearing and across on America and the security of the Members Intending to east a vine from that all 1, 200, 2000 are not very 25, 7000. Yearing and across on America and the College of the COD of the Vine College of the College of th | (i) Details of the e-voting facility will be share | ts and subject to d through an e-r | the conditions co | ontained in the afore nembers of the Con | said Regulations. | | |
| popular of CDC Share Registers Services Limited Spring the eventry service provided. Monthes that calls a visit critics at your forms are any met from Aura, 1, 2023, 1000 pan. A can are 3, 2023, 1400 pan. Concernment of the institution of the provided control of the pr | are available in the register of members of the | e Company by the | ne close of busine | ess on June 19, 2023 | NAME OF TAXABLE | 間 被 3、 1.2 インチ 5 月 日 く 5 月 | THE RESERVE OF THE COLD |
| Monthers shall cost a vice order at any time from June 21, 2021, 0000 a.m. to June 25, 2023, 4000 plan Cost on vice order in the Vice of State of State State Depending with a copy of the Company's cost of National Cost of Natio | portal of CDC Share Registrar Services Limit | ed (being the e-v | roting service pro | vider). | | | The second second |
| (b) The minimizer shall arease that ship field and signed bable paper larger with a copy of the Comparises National Sectify. Oxed Child Stages (Section 1) and the Comparise of the Company's whole the College of the Control of the Company's section of the Company's whole the Company's section to the Company's section to the Company's section of | (M) Members shall cast a vote online at any time | e from June 21, | 2023, 09:00 a.m. | to June 25, 2023. V | oting shall close on Ju | ne 25, 2023, at 5:00 p.m. | Once the vote on a resolution |
| through post on the Company's ingeriend of the Name State New Work Devilyage Based. Karel of the Service State Of the Company's worked and present of the Name State Of the Company's Registered Offices, West What, Devilyage Registered Offices, West Registered Registere | M The members shall ensure that d.A. Shad or | of signard ballet a | disu serola sana | a copy of the Comp | uterised National Ident | ity Card (CNIC) should rea | ch the Chairman of the meet |
| Description of the Numbers, the bable paper is arressed to this notice and the same is also available on the Company's weeklet at XXXX.Exability (2004). The Company Service of the Company's Registered Office, West Wharf, Deckyard Road, Karachi Phone et 28 1 3313361 (3 lines) Westlers prevagalizary and the Company Service of the Servic | through post on the Company's registered a | ddress, West Wh | arf, Dockyard Flo | ad, Karachi, or emai | et chairmart.egm@pal | coxygen.com one day befo | re the EOGM on June 25, 202 |
| Nonday, Aura 20, 2021, at 2020 p.m.s. at the Company's Registered Office, West Wharf, Dockgraft Road, Karachia Photes: 42 \$1 32312941 (bites) Western Immunications and the Company's Registered Office, West Whatf, Dockgraft Road, Karachia Photes: 42 \$1 32312941 (bites) Western Immunications and enclosures in case of progress links of a body corporate, corporation, and Indeed Conversed (bites) Record | (VI) For the convenience of the Members, the ba | not paper is enne | exed to this notice | and the same is al | so available on the Con | npany's website at www.po | koxygen.com. |
| Foliar CDS Account Number Planner of Suverholds-Proxy Holder Number of Suverholds-Proxy Holder | Ballot Paper for voti | ng through pos | t for the Specia | Businesses at th | Extreordinary Gener | al Meeting to be held or | Brand Brook & |
| Federal Schools Propy Volcier Phagistered Actives Phagistered Phagiste | Monday, June 26, 2 | Phone: +02 | m, at the Comp 2 21 32313361 (6 | any's Registered (Ilnes) Website: w | ww.pakoxygen.com | ockyaru Hoad, Karacii | at and the top of |
| Registering Address | | | | | | | I promote the section of |
| Non-Passport No. (The case of a breigne) joby to be attached) Additional information and incoloures (in case of representative of a body corporation, and Federal Government) Additional information and incoloures (in case of representative of a body corporation, and Federal Government) Additional information and incoloures (in case of representative of a body corporation, and Federal Government) CRIC Passport No. (in the case of the supplied of Althoused Signatory (copy to be attached) CRIC Passport No. (in the case of the supplied of Althoused Signatory (copy to be attached) CRIC Passport No. (in the case of the supplied of Althoused Signatory (copy to be attached) For Furnity Although of the copy and the supplied of the Copy and the Copy | | 4 11.304 | The second second | | - | | 100 |
| Additional Information and evolutions in classes of representative of a body corporate, corporation, and Federal Conventment | Number of Shares Held | Vierted | Complete P. P. | | | 7 | |
| Name of Authorised Synatory (COVC) 1800 of Authorised Synatory (copy to be attached) | CNIC/Passport No. (in the case of a foreigner) (on | y to be attached | hoch comorate | composition and F | ocleral Government) | The state of the s | See the second |
| CNICPORAPORT No. To the case of a throngwey of Authorised Signatory (copy to be attached) Resolution for Appendix term No. 1 RESOLUTED as and by way of Shoold Resolution THAIT the authorised plan account of the Company he and its hereby increased from Re. 1,500,000,000 offenges for Billion (Property No. 1) and the property of property of the Company service of St. 100 cents, no. 1, | Name of Authorised Signatory | Fig. 1.791 | 17 - 17 | | | A A A A A | 77 |
| RESOLICED as and by way of Special Resolution THAT file sulnorised sheer central of the Company be and as needy increased from this 1,000,000,000 (Special Policy) for the Andread Milling of the Company (File 10,000,000) (Special Policy) for the Andread Milling of the Company (File 10,000,000) (Special Policy) for the Company (File 10,000,000) (Special Policy) f | CNIC/Passport No. (in the case of a foreigner) of A | uthorised Signat | ory (copy to be at | ttached) | anaption of her call | Contraction of | CERTIFIC CONTRACTOR |
| FURTHER RESOLVED THAT the Company Secretary of the Company be and is hereby authorised to take necessary steps and execute documents as may be expedient for it purpose of greing effect to the spirit and intent of the above resolutions. RESOLVED THAT the consent and approval of the members of Pakistan Oxygen Limited be and is hereby accorded and the Company be and is hereby authorised to circulate its annualization fraction is the member strough OR enabled code and weblink. FURTHER RESOLVED THAT the Company Secretary of the Company be and is hereby authorised to take necessary steps and execute documents as may be expedient for the purport of giving effect of the spirit and ritent of the above resolutions. Instructions for Poll Please indicate your vote by taking (y) the relevant box. Instructions for Poll Please indicate your vote by taking (y), your poll shall be treated as "Rejected". Instructions for Poll Please indicate your vote by taking (y), your poll shall be treated as "Rejected". Instructions for Poll Please indicate your vote by taking (y), your poll shall be treated as "Rejected". Please indicate your vote on respect of the above resolution through ballot by conveying my/our assent to the resolution by placing a tak (y) mark in the appropriate tools below. Resolution(s) Resolution(s) Instructions for Poll Presset in the resolution by placing a tak (y) mark in the appropriate tools below. Resolution(s) Resolution(s) Resolution for Poll Instructions for Poll Presset in the resolution by placing a tak (y) mark in the appropriate tools below. Resolution for Poll Presset in the Articles of Association of the Company as stated above. Agenda Rism 2: To recrease the authorized share capital of the Company as stated above. Agenda Rism 3: To recrease the authorized share capital of the Company as stated above. Agenda Rism 3: To recrease the crustation of the Arman Audited Financial Statements to the members of the Company of the Company as taked above. Presset in the Company of the C | Company and THAT the condition sel forth in Claisubstituted by the following new Clause 5, namel 5. The share capital of the Company is Rs. Increased capital may be divided into seve PURTHER RESOLVED THAT the Company Secret documents as may be expectent for the purpose. Resolution for Agenda Item No. 2 RESOLVED as and by way of Special Resolution following new article: 129. The Company may time being standing distribution, and a dividend and in the for the time being be allotted and displaced. | rse 5 of the Mem c, ,000,000,000 (R ral classes, and etary of the Con of giving effect t THAT the Article y upon the recoil g to the credit of cocordingly that s e same proportion unpaid on any s tributed credite | tupees Four Billick there may be att inpany be and is to the spirit and li teles of Association mmendation and if any of the Com such sum be set is thanes held by su d as fully paid up | on) divided into 400 tached thereto resp hereby authorised intent of the above intent of the Company of the Company's reserve acc free for distribution that the same be to and amongst si | pany relating to the au- 0,000,000 ordinary shi- ectively any special ri- by and on behalf of the esolution. be and are hereby au- ectors resolve that it ounts or to the credit amongst the Member e not paid in cash but ctively or paying up in | ares of Rs. 10/- each. The ghts, privileges, condition in Company to take all new mended by substituting to its desirable to capitalise a of the profit and loss according to the profit of the profit | the Company be and is hereby a shares in the original or an is or restrictions. The existing Article 129 this import of the amount for the unit or otherwise available to hereto if distributed by way owerds paying up any amount elbentures of the Company to |
| 1. Pease indicate your vote by ticking (v) the relevant box. 2. In case, if both the boxes are marked as (v), your poil shall be treated as "Rejected". Whe harsely surrous my/our vote in respect of the above resolution through ballot by conveying my/our assent or dissent to the resolution by placing a tick (v) mark in the appropriate tool below; Resolution(s) Resolution(s) Resolution(s) Resolution (FOR) Resolution (F | purpose of giving effect to the spirit and intent of Resolution for Agenda Item No. 3 RESOLVED THAT the consent and approval of the audited financial statements to its members through BURTHER RESOLVED THAT the Company Secretary PURTHER RESOLVED THAT the Company Secretary Secretary Secretary Secretar | members of Paki OR enabled coo | stan Oxygen Limi de and weblink. ny be and is here | ited be and is hereby | accorded and the Co | mpany be and is hereby au | thorised to circulate its annua |
| 2. In case, if both the boxes are marked as (i), your poil shall be treated as "Rejected". Whe hearby exercise my/our vote in respect of the above resolution through ballot by conveying my/our assent or dissent to the resolution by placing a tick (i) mark in the appropriate tool below. Resolution(s) Resolution(s) Resolution(s) Resolution (FOR) Agenda Rem 1: To increase the authorized share capital of the Company as stated above. Agenda Rem 2: To amend the Articles of Association of the Company as stated above. Agenda Rem 3: To accross the circulation of the Annual Audited Financial Statements to the members of the Company Through CR enabled code and web link as stated above. NOTES: Duly filled Ballot Paper should be sent to the Chairman of Pakistan Oxygen Limited at West Wharf, Dockyard Road, Karachi or e-mail at Chairman agringipakoaygen.com Copy of the CHICPessport (in the case of a foreigner) should be enclosed with the Postal Ballot Form. Ballot Paper should reach the Chairman within business hours by or before Sunday, June 25, 2023. Any postal ballot received after this date, will not be considered for voting. Synature on the Ballot Paper should match with the signature on the CNIC/Passport (in the case of a foreigner). Incomplete, unsaging, incomed, defaced, form, mytillated, or over-written poll paper will be rejected. In the case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorised person at stessed copy of Board Resolution, Power of Attorney, Authorisation Latter, etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorised person at the state of the Companies Act, 2017 as applicable. In the case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form | (A) | 10.397.5, 3 60- | Inst | tructions for Poll | 1,0000000000000000000000000000000000000 | | Y thought not at the |
| We have precise mylour vote in respect of the above resolution through ballot by conveying mylour assent or dissent to the resolution by pacing a tack (v) mark in the appropriate box below: Resolution(s) | a beautiful and the second and the total | ur noll shall he to | reated as "Rejecte | ed".) (-) (-) | 201 0.03 Dr | dram persone | er a second |
| Resolution(s) Agends Rem 1: To increase the authorized share capital of the Company as stated above. Agends Rem 2: To amend the Articles of Association of the Company as stated above. Agends Rem 3: To accrove the circulation of the Company as stated above. Agends Rem 3: To accrove the circulation of the Company as stated above. NOTES: Dully filled Ballot Paper should be sent to the Chairman of Pakistan Oxygen Limited at West Wharf, Dockyard Road, Karschi or e-mail at Chairman.egm@rakoxygen.com Copy of the CRIC/Passport (in the case of a foreigner) should be enclosed with the Postal Ballot Form. Ballot Paper should reach the Chairman within business hours by or before Bunday, June 25, 2023. Any postal ballot received after this date, will not be considered for voting. Signature on the Ballot Paper should match with the signature on the CNIC/Passport. (in the case of a foreigner). Incomplete, unsigned, incorrect, defaced, from, mutilated, or over-written poil paper will be rejected. In the case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorised person attested copy of Board Resolution, Power of Attorney, Authorisation Letter, etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the case of a foreign body, corporate, etc., all documents must be attested by the Counsel General of Pakistan having Jurisdiction over the member. Ballot Paper Form has also been placed on the website of the Company at WWW.Dakoxygen.com Members may download the ballot paper from the website or use original/photocopy published in newspapers. | I'Vive tiereby exercise my/our vote in respect of the | above resolution | through ballot by | conveying my/our a | ssent or dissent to the | resolution by placing a tic | k (v) mark in the appropriate |
| Agends item 1: To increase the authorized share capital of the Company as stated above. Agends item 2: To amend the Articles of Association of the Company as stated above. Agends item 3: To accrove the circulation of the Annual Audited Financial Statements to the members of the Company through CR enabled code and web link as stated above. NOTES: 1. Duly filled Baliot Paper should be sent to the Chairman of Pakistan Oxygen Limited at West Wharf, Dockyard Road, Karachi or e-mail at Chairman.egm@pakoxygen.com 2. Copy of the CRICP assport (in the case of a foreigner) should be enclosed with the Postal Baliot Form. 3. Baliot Paper should reach the Chairman within business hours by or before Bunday, June 25, 2023, Any postal baliot received after this date, will not be considered for voting. 4. Signature on the Basiot Paper should match with the signature on the CNIC/Passport, (in the case of a foreigner). 5. Incomplete, unsigned, incorrect, defaced, form, mutilated, or over-written poli paper will be rejected. 6. In the case of a representative of a body corporate, corporation or Federal Government, the Baliot Paper Form must be accompanied by a copy of the CNIC of an authorised person an attested copy of Board Resolution, Power of Attorney, Authorisation Letter, etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable, in the case of a foreign body, corporate, etc., all documents must be attested by the Counsel General of Pakistan having lurisdiction over the member. 7. Baliot Paper Form has also been placed on the website of the Company at www.pakoxygen.com Members may download the baliot paper from the website or use original/photocopy published in newspapers. | | Description of the last of the | | AL THURSDAY | service of the torus | | |
| Agenda Item 2: To amend the Articles of Association of the Company as stated above. Agenda Item 3: To accrove the circulation of the Annual Audited Financial Statements to the members of the Company through CR enabled code and web link as stated above. NOTES: Duly fitted Ballot Paper should be sent to the Chairman of Pakistan Oxygen Limited at West Wharf, Dockyard Road, Karachi or e-mail at Chairman.egm@pakoxygen.com Copy of the CNIC/Passport (in the case of a foreigner) should be enclosed with the Postal Ballot Form. Ballot Paper should reach the Chairman within business hours by or before Sunday, June 25, 2023. Any postal ballot received after this date, will not be considered for voting. Signature on the Ballot Paper should match with the signature on the CNIC/Passport, (in the case of a foreigner). Incomplete, unsigned, incorrect, defaced, form, mutilated, or over-written poll paper will be rejected. In the case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorised person at stessed copy of Board Resolution, Power of Attorney, Authorisation Letter, etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the case of a foreign body, corporate, etc., all documents must be attested by the Counsel General of Pakistan having jurisdiction over the member. Ballot Paper Form has also been placed on the website of the Company at www.pakoxygen.com Mambers may download the ballot paper from the website or use original/photocopy published in newspapers. | | W 1777 W | P. Marine Street | d shows | le let in look | Resolution (FOR) | Resolution (AGAINST) |
| Agends Item 3: To accrove the circulation of the Annual Audited Financial Statements to the members of the Company through CR enabled code and web link as stated above. NOTES: Duily filled Ballot Paper should be sent to the Chairman of Pakistan Oxygen Limited at West Wharf, Dockyard Road, Karachi or e-mail at Chairman.egm@pakoxygen.com Copy of the ChitCPassport (in the case of a foreigner) should be enclosed with the Postal Ballot Form. Bashot Paper should reach the Chairman within business hours by or before Bunday, June 25, 2023. Any postal ballot received after this date, will not be considered for voting. Signature on the Ballot Paper should match with the signature on the CNIC/Passport, (in the case of a foreigner). Incomplete, unsegred, incorrect, defaced, form, mutilisted, or over-written poll paper will be rejected. In the case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorised person an estiested copy of Board Resolution, Power of Attorney, Authorisation Letter, etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the case of a foreign body, corporate, etc., as documents must be attested by the Counsel General of Pakistan having jurisdiction over the member. Ballot Paper Form has also been placed on the website of the Company at www.pakoxygen.com Members may download the ballot paper from the website or use original/photocopy published in newspapers. | | | | | to the state of the state of | The state of the s | |
| NOTES: Duty filed Ballot Paper should be sent to the Chairman of Pakistan Oxygen Limited at West Wharf, Dockyard Road, Karachi or e-mail at Chairman.egm@pakoxygen.com Copy of the CNC/Passport (in the case of a foreigner) should be enclosed with the Postal Ballot Form. Ballot Paper should reach the Chairman within business hours by or before Sunday, June 25, 2023. Any postal ballot received after this date, will not be considered for voting. Signature on the Ballot Paper should match with the signature on the CNIC/Passport, (in the case of a foreigner). Incomplete, unsigned, incorrect, defaced, torn, mutilated, or over-written poll paper will be rejected. In the case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorised person an attested copy of Board Resolution, Power of Attorney, Authorisation Letter, etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the case of a foreign body, corporate, etc., at documents must be attested by the Counsel General of Pakistan having jurisdiction over the member. Ballot Paper Form has also been placed on the website of the Company at www.nakoxygen.com Members may download the ballot paper from the website or use original/photocopy published in newspapers. Date Date | Agenda from 3: To accome the circulation of the | Annual Audited | Financial Statem | ents to the member | of the Company | STREET SHOWS THE PARTY | |
| Duly filled Ballot Paper should be sent to the Chairman of Pakistan Oxygen Limited at West Wharf, Dockyard Road, Karachi or e-mail at Chairman egristratoxygen.com Copy of the ChitCPassport (in the case of a foreigner) should be enclosed with the Postal Ballot Form. Ballot Paper should reach the Chairman within business hours by or before Sunday, June 25, 2023. Any postal ballot received after this date, will not be considered for voting. Signature on the Ballot Paper should match with the signature on the ChitCPassport, (in the case of a foreigner). Incomplete, unsigned, incorrect, defaced, forn, mutilated, or over-written poll paper will be rejected. In the case of a representative of a body corporate, corporation or Federal Government, the Ballot Paper Form must be accompanied by a copy of the CNIC of an authorised person attested copy of Board Resolution, Power of Attorney, Authorisation Lotter, etc., in accordance with Section(s) 138 or 139 of the Companies Act, 2017 as applicable. In the case of a foreign body, corporate, etc., all documents must be attested by the Counsel General of Pakistan having jurisdiction over the member. Ballot Paper Form has also been placed on the website of the Company at www.pakoxygen.com Members may download the ballot paper from the website or use original/photocopy published in newspapers. Date Chambelder/Procy Holder Signature/Authorised Signatory | through QR enabled code and | web link as stated | d above. | (Cor Colembia) | | read the said | |
| Shamholder/Proxy Holder Signature/Authorised Signatory | Duly filed Ballot Paper should be sent to the Cacopy of the ChilC/Passport (in the case of a folia Ballot Paper should reach the Chairman within Signature on the Ballot Paper should match with incomplete, unsigned, incorrect, defaced, torn 6. In the case of a representative of a body corpor an attested copy of Board Resolution, Power of a toreign body, corporate, etc., all document. Ballot Paper Form has also been placed or | reigner) should be business hours to the the signature of mutilated, or over rate, corporation of Attorney, Author | e enclosed with the control of the CNIC/Passer-written poli par or Federal Government in the control of the con | he Postal Ballot Fon day, June 25, 2023. sport. (in the case of per will be rejected. nrment, the Ballot Pa da., in accordance w | n. Any postal ballot receive foreigner). per Form must be account Section(s) 138 or 13 or having jurisdiction over | red after this date, will not it impanied by a copy of the 0 99 of the Companies Act, 20 or the member. | considered for voting. CNIC of an authorised person on a applicable, in the case |
| Shamholder/Proxy Holder Signature/Authorised Signatory | . At a series and the set of | 1 1 201 1 | 29 3010 | TO THE YEAR | MARIN COLUMN | the state of | Company of short rate. |
| Shamholder/Proxy Holder Signature/Authorised Signatory | hat have reliable on a more by | 1 | THE PERSON NAMED IN | The state of the s | AND A TOTAL OF THE PARTY OF THE | of the second | The state of the s |
| Shamholder/Proxy Holder Signature/Authorised Signatory | and the schild east of the thousand | Cleanter | | In a storm | dies mountain il | Date | See |
| | Shareholder/Proxy Holder Signature/Authorised | pany stamo) | balan. | of the side of the | अल्ला भी ते व | | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 |

Page 20/2



الكلايدلى

PAKISTAN OXYGEN LIMI

| اطلاع برائے غیر معمولی اجلاس عام | |
|--|------|
| 25 - 25 - 25 - 25 - 25 - 25 - 25 - 25 - | -1 |
| The will be the transfer of th | |
| الدية كفرى أدرود كا من كا كالإدراي على 1,500,000,000 وسيارة كل الديارة كالمن الديارة كل المن المن المن الدياج والكل الديارة كالكل المن المن المن المن المن المن المن الم | |
| 5- 23 / Land 1000,000,000 - 4 / 1000,000,000 / 1000 | |
| حرية أن يليل من كسين كم يزرية الإنتران ويا والسياع يك من الروق الأل المدين والدين والسياع المدين والدي المستران وكول من أحريك ووري الال | |
| في كر عدر اكر من مب مجما بها ي مجمع كم المراك على عدد مح كرا الدائل على عدد من إلى كوالور في كالمراك الدائل عدد كرا: | -2 |
| عمر محار ساد ساد ساد ميا (م) يكن ساز كان الدين الميان على معاد را يل الميان الم | |
| 129 کول از گِزاد که اور کار کار اور کار کور اور کار کور اور کار کور اور کار کور کور کور کور کور کور کور کور کور کو | |
| حرية أره بليا كر كل كسيك عراق الدواجات م كسوي من السليد عرف ودي القدال الدوات كرساد ورستادين المدين المراساة جراري الادرات والمستان ويزات م محلون المراساة ومحال ودائد المستلين خروري اول | |
| فرك معدار حديد وكل ما ان آل شده الإل المختص كوالدارة 2023 كوكم رفزايد أيكن كوال كان كرا حديد كان كان كان كران كان كران كان كران كان كان كران كان كان كران كان كان كران كان كان كان كان كان كران كان كان كران كان كان كان كان كان كان كان كان كان ك | _3 |
| قره الم كارة رب إلى المان المجيد الموس المعالى المان الموس | |
| حره را کم می کی کار خواج یا امار اور ایران مل می خود ری اقد دات کرے اور ستاوی اے معدرة بالتر ارداد و محل درت میلی مندرت بالتر ارداد و محل درت میلی مندرت بالتر ارداد و محل درت میلین مندرت بالتر ارداد و محل درت بالتر التر التر التر التر التر التر التر | - |
| مول بالرسائ شرخ قول السنة بالمساح المساء المستحول كالمدارك كينزا بك 2017 كيكن (3) 134 كافت دركار ماري أن كابيان كبران سكاميل مي الوضي كالمدارك والمساء المستحد المساء المستحد المساء المستحد ا | 7 |
| 그 그 그리는 사람들이 가지하는 사람이 보는 사람들은 사람들은 경기를 받는 것이다. | 1 |
| | |
| بالمون المحادث | 2 |
| Sales and the sales of the sale | -1 |
| کوی کی کور کور کور کور کار کار کار کار کار کار کار کار کار کا | |
| ير المادي المرادي المر | -2 |
| (۱) کی کی پر چس کو می کرد | |
| Signiful without | -3 |
| خول في اللك كان الم المن المن المن الكور المن المن المن المن المن المن المن المن | |
| (۱) - افرادی میشید عربی له کا و نده الله با کا و نده الله او ایران کی ماروز می کارد می را برای ایران ایران می خرک کرد کرد کارد می از کارد می ایران کارد کرد می از کارد می از کارد می کارد می می کارد کرد می کارد کرد می کارد کارد می کارد کرد می کارد کارد می کارد کرد می کارد کارد می کارد کرد کرد کرد کرد می کارد کرد کرد کرد کرد می کارد کارد می کارد کرد کرد کرد کرد کرد کرد کرد کرد کرد ک | |
| · Company (The street of the | |
| (۱) افوادل جيت عماركي كا وحد مدالله واستها وحد مرك كام وجير كردب كا وحد عمل إن ادس كرد بوافن كاهيدا حدابا كردو اين ان كود عادا اين ان كود عادات كردو اين ان كود عادات كردو اين ان كود عادات كردو اين كردو كردو كردو كردو كردو كردو كردو كردو | A.F. |
| الله يم كار مرك ما توطفل وزاد يم كل CNIC في الموسف كو المواجع الموسف كو المواجع الموسف كو المواجع الموسف كو ال | |
| - はんないよくがconc からしったとうなんのかんらく (N) | T |
| | |
| غیر صوف اجاں مام عربار دیدہ کے لک کرک : کئی نے اپنے فیر صوف اجاں مام کا مدد ل کرنے کے کانوکس کی میرے کے بیٹ خرد کی اٹھا ہے کے بیٹ نے رہے کے جو سوف اجاں مام عربرک کے فاصلے نیز اصلان سے دولت ہے کہ جد کے جدار ہے کہ میروز کی میروز کو بیان کے میران میروز کی کہ کے میروز کی میروز کی میروز کی میروز کی میروز کی میروز کی کہ کردوز کر کے میروز کی میروز کی میروز کی کہ کردوز کر کردوز کردوز کی کہ کردوز کردوز کردوز کردوز کی کہ کردوز کی کہ کردوز کردوز کی کہ کردوز کی کہ کردوز کردوز کردوز کی کہ کردوز کردو | 1 |

كيول والى عاقى كوالبر

دي يك دراك دركار و كالمعيدة عدر السائي بران احرروي اكس و كيشرى و كيرك و كان الدكار و العيد عدل مال الديكي أو يكم في المول المار و المراد و

בילמנולון

| | | של הלבו מר לאלי לאלי לא הייני מינים במינה לא הייני לאלי איני איני לאלי איני איני לאלי איני אינ | |
|--|--|---|--|
| | Europe Cepon Charles 2023 UR 1844) | FILL IN CONTRACTOR OF THE PROPERTY OF THE PROP | mander de de la (11) |
| College Miller Land | The Bent work of the Control | しんしんしん しきょうしいんりゅうしんりんしんしんしんしんしん | الابلد المالك |
| Suckey | allowald markethon | 5/1-5 Jac 4 8 00/0/ 2023-0428 July & - who to work \$ 2023-0425 = 4,00 | 005-2023-UK21-EU (N) |
| Un L. July Colonian og m@pakony | gon complications are not sold | はいたいというししょうとくいることがんといっというしという(CNIC)とびからりかいとなっている | (١) مالين كورسوز فده الماطوف |
| - Harrist I | And the second | بر کار کرد کار کی اور کار کار کار کار کار کار کار کار کار کا | Pagenicus gradus |
| | 10 14 page 1 a 4 4 6 | | |
| - Sheet | | 26 بمك 2023 عن خود بري 02:00 به مجلل كالمكرا المن اليت المك المام بالمدال بالمام بالمدال المكرا بالمدال المكرا في (load (المام الم | No character and |
| The second second | | AND ASSESSMENT OF THE PROPERTY | נשטוטאועג |
| | 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 | Man appropriate and to prove the many | فيزدها باك دها |
| 15 | - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 | The state of the s | بدايد |
| CT. | the manufacture of the | The San Share Its The | عين سركانده |
| 10 2 25 | and the same of | (را عام لا عام لا عام الأعام | |
| | 100 | (Rambe Mean Jewily and He | مراور ما المراور المرا |
| 10-1 | THE PARTY OF | (SELLENSKE IND) | |
| And the same of th | A LANGE OF THE PARTY OF THE PAR | Marie Market Company of the State of the Sta | סבוריל, שלע |
| | | تى كا كال مرا يصعى 1,500,000,000,000 دو يه (أيك بلين ادويا كى ميلين دوي) بر 150,000,000 ما مصم بحراب لي صفى 10 | |
| | | صى 10 دىدىك واكيا بيدا يدر يصى ك دينيت كين كرمائ كارج دد مام صى كرماته برلاظ سيدان اوك اوريكيل كازم | |
| موتانيان موتانيانيانيانيانيانيانيانيانيانيانيانيانيا | شكك بالان عادرك كالمتعدد والمتدر والمراعلية | 4,0مد يد4 المحصوب) بر 400,000,000 ما صور تعراب في صص 10 رويد بسيام لصص يا كاكان المرابي صور كالتعديد | 5_شئ ارايمس 000,000,000 |
| | | المادة والمادة | this per alling |
| 4.1 | 1000 1000 | | かがれがい |
| | | そびからきしんかいといいといいいはいないないといい | |
| | | | |
| | | دک بادر هورک بی ادادت کوکای دیر دو افغی انسان افاؤند به دو بدایات به محل تیم سے انداز بسیده م ساک می مصرک برایات درگ بادر در اورک بی اورک می این میرود اورک بیشتری میرود با این سازی میرود از این میرود از این میرود از این میر | |
| | | والمعلى بال بال الماس عدد عداداد كا باس كل ما كل عدد المعلى القر كالمددة عدد المراد المراد المراد المحاسك الما | 2-60 |
| | سنالها والبيري الاسكال الماشد صمى كالويد وكالمداد عاس | و بھی جائے ہے کا سے توصیدے برہ دانے کا جائے اکسا سے کئی کے اس صعبی اوا تھر کے صوبہ یہ بھی کا اپنے ہے۔ اندیکر زیانی تر مداری افراد کر ہے ۔ | C-601 |
| | سنالها والبيري الاسكال الماشد صمى كالويد وكالمداد عاس | والمعلى بال بال الماس عدد عداداد كا باس كل ما كل عدد المعلى القر كالمددة عدد المراد المراد المراد المحاسك الما | e-in Hotors LECHTHAR |
| | شاركيا يا روجوريانون كالروائد وصفى ميكونو وكالدواة توسير ماناس | ر میں بال ہے کا سے فوصورے کے دوارکیا جائے اکسا سے کئی کے لوصوں باو تاہر کا حدیث بھی کا ل فیر جاری کردھس کی اوا اور کی فرون کی قرصان کی افزار ہیں گے۔ بلزی کہ بڑر دیے کا میاد چاہ ہے کہ دوس کیلے عمار در کی الا اساس سامت نے است می مسلمان کرکائے جدت یا اوا اوراد کی مسلم عرب | E-POST ILANDO LECTOS SANDO ANDES POST POST |
| | شاركيا يا روجوريانون كالروائد وصفى ميكونو وكالدواة توسير ماناس | ر میں بال ہے کا سے فوصوے نکی ہاوا کیا ہا ہے کہا ہے کئی کے بارص باؤ کار کا حدیث نفی کا لیے ہواری کردھس کی اوا کھا کے لئے ا اور کی فروند کی اور ماری کے سے کہ میں سلط نکر ہوری اور امارے کے ماریحان پر معلمان کرکائے تصدی بالاقر ادواد پر کل دوا اماکیٹے خردہ اور تک روا ماریک اور موری دی بہالی ہے دورکٹی کا افزارہ ہاتا ہے کہ اور کا 1970 کو الادور بر انسان کے درجے اور ان اور شامدہ المیا | الرتابكر وحراء والماني مسايلان المانية وحراير الماية وسابسي |
| | شاركيا يا روجوريانون كالروائد وصفى ميكونو وكالدواة توسير ماناس | ر میں بار کے کار میں کار | الرتابكر وحراء والماني مسايلان المانية وحراير الماية وسابسي |
| | شاركيا يا روجوريانون كالروائد وصفى ميكونو وكالدواة توسير ماناس | ر حجی بال چراری کرد صوری اور کیا ہے کہ کہ ہے گئی کے دوس میں اوا قام کا صورت بھی کا لی فیرواری کرد بھسمی کی اور گیا ہے گئے ہے۔ اور کی فیرو کی اور کا میں کہ جائے ہوئی کہ فرد کی افراد کر سے اور کو کہ اور کی کہ میں کا اوا فراد دوس کی کہ میں اور میں سے معرف کے ایس کے اور کی اور اور اور اور اور کا اور کا اور کا اور اور کی اور کی کہ اور کی اور کا اور ک اور دو کا اور کی میں کے اور کی اور کی اور کا اور کی کہ اور کا کہ کا اور کا اور کی کہ اور کی کہ اور کی کہ اور ک | ishtaryyireccielitayes scripe pochtaryling reccielitayes reccielitayes |
| | شاركيا يا روجوريانون كالروائد وصفى ميكونو وكالدواة توسير ماناس | ر جها به باز کرد که به دور می اور که ایسا سی کاری هم را و تافی که دور به به به که این ایر بازی کرد هم می که ای و که نور نامی به این که خود به دور به این که خرد که از است کرد برد به به به به این که در به به به به به به به ب این که در جه به | enteritans |
| tyleine entitucial second | شارایا با یا جنوبی بادی از در استان می سیند بروی در این این این از در این | ر حسال کی برای کرد سور می داد کی بار کی است کاری صول یا و تافی که دست شده کار بر باری کرد بست کی اداری که از ک از در بید این و برای کار در در و برای کار در دری از ارات کر سازه برای کاری که دری او از و دو در می که از این ا ار این می سازه کار در برای برای از ارات کرد برای کرد و برای کرد و برای کاری که دری که اوری این که می که از این این که دری این از این که دری این این که دری که دری این که دری این که دری این که دری که | enteritares Securitarios Sec |
| | شارایا با یا جنوبی بادی از در استان می سیند بروی در این این این از در این | ر من کار کی از کی سے کار کی کار کی سے کار کی سے کار کے کار کے اور کار کو سے کار کی ہوری کر دوست کی کار کے اور ک کی ایک کی کی کہ کی کہ | the continuent of the state of |
| tyleine entitucial second | شاركيا با يا جوي بلا كال ها هدامس كياه به تأسيط تاسر رئيان رئياني (انه كرست | المركز المركز الربي المركز الربي المركز المركز المركز المركز المركز المركز المركز الربي المركز الربي المركز المرك | The white of the state of the s |
| tyleine entitucial second | شاركيا با يا جوي بلا كال ها هدامس كياه به تأسيط تاسر رئيان رئياني (انه كرست | الك ك لك الله من المراق الله الله الله الله الله الله الله ال | mograde signessi security signessi security recreating security recreating recreating recreating recreating |
| tyleine entitucial second | شاركيا با يا جوي بلا كال ها هدامس كياه به تأسيط تاسر رئيان رئياني (انه كرست | المركز المركز الربي المركز الربي المركز المركز المركز المركز المركز المركز المركز الربي المركز الربي المركز المرك | mograde signessi security signessi security recreating security recreating recreating recreating recreating |
| tyleine entitucial second | شاركيا با يا جوي بلا كال ها هدامس كياه به تأسيط تاسر رئيان رئياني (انه كرست | 12 () () () () () () () () () (| The contract of the state of th |
| tyleine entitucial second | شاركيا با يا جوي بلا كال ها هدامس كياه به تأسيط تاسر رئيان رئياني (انه كرست | The port of the property of the series of th | Colocadorana in -1 Colocadorana in in internedia in internedia in internedia in internedia in internedia in internedia i |
| tyleine entitucial second | شاركيا با يا جوي بلا كال ها هدامس كياه به تأسيط تاسر رئيان رئياني (انه كرست | The file of the stand of the st | E-EN AN EMPTONIC |
| tyleine entitucial second | شاركيا با يا جوي بلا كال ها هدامس كياه به تأسيط تاسر رئيان رئياني (انه كرست | 12 LIB OUL PON SULVE WAS STOLD PON LIGHT LIGHT LIGHT SON SE WE CHENT SECOND SEC | ELECATIONS SELLACION STATE SELLACION S |
| tyleine entitucial second | شاركيا با يا جوي بلا كال ها هدامس كا هو يا وكسواه تاسر رئيانون آل ميلون (دايم كسيد | 12 LIB OUL PONT ON SUP SUBSTITUTE STORE COME SUPERIOR SUP | ELINGE COLECTION SELLING COLECT |
| (two) temples with | -construction of the second of | ال کرای ال کو ال کرای کی ال کرد سال کی ای سال کی کرد | ELECTIFIED STITUTE |
| (two) temples with | سراده به المراده المر | ال کرای ال | ELICATION SELECTION |
| (two) temples with | سراده به المراده المر | الا کرد | ELICATION SELECTION |
| (two) temples with | سراده به المراده المر | ال کرای ال | ELICATION SELECTION |
| (two) temples with | روی به است به است به است می است می به است می است می است است به است به است می | The will be a series of the se | ELICATION SELECTION |
| (two) temples with | المان على المان ا | The first of the first of the state of the first of the f | ELICATION SELECTION |
| (two) temples with | راه المساوري المراهد عهد المراهد على المراهد الم | The fill of the state of the st | ELICATION SELECTION |
| (two) temples with | رای برده بردارد می بردارد می بردارد | The content of the co | ELICATION SELECTION |

tole sas.



NOTICE OF EXTRAORDINARY GENERAL MEETING (EOGM) TO BE HELD ON 26th JUNE 2023



NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting ("EOGM") of **PAKISTAN OXYGEN LIMITED** will be held on Monday, the 26th day of June 2023 at 2:00 p.m. virtually via Video Link Facility and in person at the Company's Registered Office, West Wharf, Dockyard Road, Karachi to transact the following special businesses:

1. To consider and if thought fit to increase the authorised share capital of the Company to Rs. 4,000,000,000 (Rupees Four Billion) by the creation of 250,000,000 ordinary shares of Rs. 10 each, and to amend Clause 5 of the Memorandum of Association and for that purpose to pass with or without modification, the following resolution as a Special Resolution, namely:

RESOLVED as and by way of Special Resolution **THAT** the authorised share capital of the Company be and is hereby increased from Rs. 1,500,000,000 (Rupees One Billion and Five Hundred Million) divided into 150,000,000 ordinary shares of Rs 10/- each to Rs. 4,000,000,000 (Rupees Four Billion) divided into 400,000,000 ordinary shares of Rs 10/- each, by the creation of 250,000,000 ordinary shares of Rs. 10/- each, such new shares to rank pari passu in all respects with the existing ordinary shares in the capital of the Company and **THAT** the condition set forth in Clause 5 of the Memorandum of Association of the Company relating to the authorised share capital of the Company be and is hereby substituted by the following new Clause 5, namely:

5. The share capital of the Company is Rs. 4,000,000,000 (Rupees Four Billion) divided into 400,000,000 ordinary shares of Rs. 10 each. The shares in the original or any increased capital may be divided into several classes, and there may be attached thereto respectively any special rights, privileges, conditions or restrictions.

FURTHER RESOLVED THAT the Company Secretary of the Company be and is hereby authorized by and on behalf of the Company to take all necessary steps and to execute documents as may be expedient for the purpose of giving effect to the spirit and intent of the above resolution.

2. To consider and if thought fit, to amend the Articles of Association of the Company and for this purpose to pass the following resolution as a Special Resolution:

RESOLVED as and by way of Special Resolution **THAT** the Articles of Association of the Company be and are hereby amended by substituting the existing Article 129 with the following new article:

Power to capitalize.

129.

The Company may upon the recommendation and approval of the Directors resolve that it is desirable to capitalize any part of the amount for the time being standing to the credit of any of the Company's reserve accounts or to the credit of the profit and loss account or otherwise available for distribution, and accordingly that such sum be set free for distribution amongst the Members who would be entitled thereto if distributed by way of dividend and in the same proportions on condition that the same be not paid in cash but be applied either in or towards paying up any amounts for the time being unpaid on any shares held by such Members respectively or paying up in full unissued shares or debentures of the Company to be allotted and distributed credited as fully paid up to and amongst such Members in the proportion aforesaid, or partly in the one way and partly in the other, and the Directors shall give effect to such resolution.

FURTHER RESOLVED THAT the Company Secretary of the Company be and is hereby authorized to take necessary steps and execute documents as may be expedient for the purpose of giving effect to the spirit and intent of the above resolutions.



3. To consider and if thought fit, to approve the circulation of the Annual Audited Financial Statements of the Company to the members of the Company through QR enabled code and web link as part of the notice of Annual General Meeting, instead of transmitting the same in the form of CD/DVD/USB in accordance with and pursuant to S.R.O. 389(I)/2023 issued by the Securities and Exchange Commission of Pakistan dated March 21, 2023 by passing the following ordinary resolution:

RESOLVED THAT the consent and approval of the members of Pakistan Oxygen Limited be and is hereby accorded and the Company be and is hereby authorized to circulate its annual audited financial statements to its members through QR enabled code and weblink.

FURTHER RESOLVED THAT the Company Secretary of the Company be and is hereby authorized to take necessary steps and execute documents as may be expedient for the purpose of giving effect to the spirit and intent of the above resolutions.

A statement of material facts as required under Section 134(3) of the Companies Act, 2017 is annexed to this Notice of Meeting and is being sent to the Members.

By Order of the Board

Karachi: June 02, 2023

MAZHAR IQBAL

Company Secretary

NOTES:

1. Closure of Share Transfer Books:

Share Transfer Books of the Company will remain closed from June 20, 2023 to June 26, 2023 (both days inclusive). Transfers received at the Company's Share Registrar, CDC Share Registrar Services Limited, CDC House, 99-B, Block-B, S.M.C.H.S., Main Shahrah-e-Faisal, Karachi -74400 at the close of business on June 19, 2023 will be treated in time for the purpose of the EOGM.

Only those shareholders whose names appear in the Register of Members of the Company at the close of business on June 19, 2023 will be entitled to attend and vote at the EOGM.

2. Attendance in the EOGM and Appointment of Proxy:

- I) A member entitled to attend, speak and vote at the EOGM may appoint another person as proxy to attend and vote on his/her behalf. The proxy must be a member of the Company except that a corporation, being a member of the Company, may appoint as its proxy one of the officers or some other person though not a member of the Company.
- II) An instrument of proxy in order to be effective must be deposited at the Company's Registered Office, West Wharf, Dockyard Road, Karachi-74000 or through email at mazhar.iqbal@pakoxygen.com not less than 48 hours before the time of the meeting. Further copies of the instrument of proxy may be downloaded from the Company's website: (https://www.pakoxygen.com).

3. Guidelines for CDC Account Holders:

Account Holders of Central Depository Company of Pakistan Limited ("CDC") will further have to follow the under-mentioned guidelines as laid down in Circular 1, dated January 26, 2000 issued by the Securities and Exchange Commission of Pakistan:

A. For Attending the Meeting:

- i) In case of individuals, the account holder or sub-account holder, whose securities and their registration details are uploaded as per the Regulations, shall authenticate his/her identity by showing his/her original Computerized National Identity Card (CNIC) or original passport as applicable at the time of attending the meeting.
- ii) In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature of the nominee shall be produced (unless it has been provided earlier) at the time of the meeting.



B. For Appointing Proxies:

- i) In case of individuals, the account holder or sub-account holder and/or the person, whose securities are in group account and their registration details are uploaded as per the Regulations, shall submit the proxy form as per the above requirement.
- The proxy form shall be witnessed by two persons whose names, addresses and CNIC numbers shall be mentioned on the form.
- iii) Attested copies of CNIC or the passport of the beneficial owners and the proxy shall be furnished with the proxy form.
- iv) The proxy shall produce his/her original CNIC or original passport as applicable at the time of the meeting.
- v) In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature shall be submitted (unless it has been provided earlier) along with proxy form to the Company.

4. Participation in the EOGM through Video Link Facility:

The Company has made necessary arrangement to hold its EOGM proceedings via video conference facility. Shareholders, intending to participate in the EOGM through video link, are requested to send their particulars, as set out in the table below, by email, WhatsApp, or any other electronic mean or by post or courier with the subject "Registration for EOGM of Pakistan Oxygen Limited – 2023" along with valid copy of both sides of CNIC to Email: mazhar.iqbal@pakoxygen.com, Cell Phone Number: +92 301 8221709, Registered Office Address: Pakistan Oxygen Limited, West Wharf, Dockyard Road, Karachi-74000

| Name of Shareholder | CNIC No. | Folio No. | Cell No. | Email Address |
|---------------------|----------|-----------|----------|---------------|
| | | | | |
| | | | | |

The video link and login credentials will be shared with only those members/appointed proxies, whose emails, containing the aforesaid particulars, are received by the Company at least 48 hours before the time of EOGM.

5. Procedure for E-voting and Voting through Post:

Pursuant to Companies (Postal Ballot) Regulations, 2018 amended through Notification dated December 05, 2022, issued by the Securities and Exchange Commission of Pakistan ("SECP"), members of the Company will be allowed to exercise their right to vote through electronic voting facility and voting by post for the special businesses in its EOGM to be held on 26 June 2023, in accordance with the requirements and subject to the conditions contained in the aforesaid Regulations.

- (i) Details of the e-voting facility will be shared through an e-mail with those members of the Company who have their valid CNIC numbers, cell numbers, and e-mail addresses available in the register of members of the Company by the close of business on June 19, 2023.
- (ii) The web address, login details, password, will be communicated to members via email. The security codes will be communicated to members through SMS from web portal of CDC Share Registrar Services Limited (being the e-voting service provider).
- (iii) Identity of the Members intending to cast vote through e-Voting shall be authenticated through electronic signature or authentication for login.
- (iv) Members shall cast vote online at any time from June 21, 2023, 09:00 a.m. to June 25, 2023. Voting shall close on June 25, 2023, at 5:00 p.m. Once the vote on a resolution is cast by a Member, he / she shall not be allowed to change it subsequently.
- (v) The members shall ensure that duly filled and signed ballot paper along with copy of Computerized National Identity Card (CNIC) should reach the Chairman of the meeting through post on the Company's registered address, West Wharf, Dockyard Road, Karachi, or email at chairman.egm@pakoxygen.com one day before the EOGM on June 25, 2023. The signature on the ballot paper shall match with the signature on CNIC.
- (vi) For the convenience of the Members, ballot paper is annexed to this notice and the same is also available on the Company's website at www.pakoxygen.com.



STATEMENT OF MATERIAL FACTS AS REQUIRED UNDER SECTIONS 134(3) OF THE COMPANIES ACT, 2017

Agenda Item No. 1 – Increase in Authorized Share Capital and Amendments in Memorandum of Association.

The Board of Directors (the Board) of the Company has recommended the increase in the authorized share capital of the Company from Rs 1,500,000,000 (Rupees One Billion and Five Hundred Million) divided into 150,000,000 ordinary shares of Rs 10/- each to Rs 4,000,000,000 (Rupees Four Billion) divided into 400,000,000 ordinary shares of Rs 10/- each. The new ordinary shares when issued shall rank pari passu with the existing ordinary shares in all respects.

The Board is of the view that it is in the best interest of the Company and its shareholders to increase the authorized share capital of the Company. The proposed increase in authorized share capital will provide the Company flexibility to raise further capital from time to time, as and when needed, to fund the Company's growth and investment plans.

In view of the increase in the authorized share capital consequential amendments will require to be made to the capital clause (Clause 5) of the Memorandum of Association of the Company.

For this purpose it is proposed that the resolution set out in the notice at Agenda item 1 convening the EOGM of the Company be passed as a Special Resolution.

The Board confirms that to the best of their knowledge and belief, the proposed alterations are in line with the applicable provisions of the law and regulatory framework.

The Directors of the Company have no personal interest in the increase of authorized share capital whether directly or indirectly except to the extent of the shareholding held by them in the Company.

The existing and proposed altered provision of the Memorandum of Association is as follows:

| EXISTING | PROPOSED | |
|---|--|--|
| | | |
| 1,500,000,000 (Rupees One Billion and five Hundred Million) divided into 150,000,000 ordinary shares of Rs. 10 each. The shares in the original or any increased capital may be | Clause 5 of the Memorandum of Association 5. The share capital of the Company is Rs 4,000,000,000 (Rupees Four Billion) divided into 400,000,000 ordinary shares of Rs. 10 each. The shares in the original or any increased capital may be divided into several classes, and there may be attached thereto respectively any special rights, privileges, conditions or restrictions. | |

Agenda Item No. 2 - Amendment to Articles of Association of the Company

The current requirements outlined in Article 129 of the Articles of Association of the Company state that the capitalization of reserves must be approved by the members of the Company at a general meeting of the Company. At present, the process of obtaining approval from members for capitalizing reserves is both time-consuming and expensive. To address this issue, the Board has recommended the amendments to Article 129 of the Company's Articles of Association, such that the Board of the Company are solely authorised to approve the capitalization of reserves. This amendment will simplify and facilitate the issuance of bonus shares or debentures by the Company.

For this purpose it is proposed that the resolution set out in the notice at Agenda item 2 convening the EOGM of the Company be passed as a Special Resolution.

The Board confirms that to the best of their knowledge and belief, the proposed alterations are in line with the applicable provisions of the law and regulatory framework.

The Directors, Sponsors, majority shareholders and their relatives are not interested directly or indirectly in the above business except to the extent of shares that are held by them in the Company.



The existing and proposed altered provision of the Company's Articles of Association are set out below:

EXISTING PROPOSED Power to capitalize. Power to capitalize. 129. The Company in General Meeting may 129. The Company may upon upon the recommendation of the Directors resolve recommendation and approval of the Directors that it is desirable to capitalize any part of the resolve that it is desirable to capitalize any part of amount for the time being standing to the credit of the amount for the time being standing to the any of the Company's reserve accounts or to the credit of any of the Company's reserve accounts credit of the profit and loss account or otherwise or to the credit of the profit and loss account or available for distribution, and accordingly that such otherwise available for distribution. sum be set free for distribution amongst the accordingly that such sum be set free for Members who would be entitled thereto if distribution amongst the Members who would be distributed by way of dividend and in the same entitled thereto if distributed by way of dividend proportions on condition that the same be not paid and in the same proportions on condition that the same be not paid in cash but be applied either in in cash but be applied either in or towards paying up any amounts for the time being unpaid on any or towards paying up any amounts for the time shares held by such Members respectively or being unpaid on any shares held by such paying up in full unissued shares or debentures of Members respectively or paying up in full the Company to be allotted and distributed unissued shares or debentures of the Company to credited as fully paid up to and amongst such be allotted and distributed credited as fully paid Members in the proportion aforesaid, or partly in up to and amongst such Members in the the one way and partly in the other, and the proportion aforesaid, or partly in the one way and Directors shall give effect to such resolution. partly in the other, and the Directors shall give

Agenda Item No. 3 – Dissemination of Annual Audited Financial Statements Through QR Enabled Code and Web Link.

effect to such resolution.

Pursuant to the authorization of the Securities and Exchange Commission of Pakistan vide its SRO 389 (I)/2023 dated March 21, 2023 regarding the dissemination of information such as annual audited financial statements, the Company proposes to utilize QR codes and web links instead of traditional methods like CDs, DVDs, and USBs. Additionally, if members prefer, the information can be sent to their email addresses.

However, to accommodate the shareholders' preferences, a standard request form is available on the company's website for those who wish to receive physical copies of the annual audited financial statements and related documents at their registered addresses.

For this purpose, it is proposed that the following resolution be passed as an ordinary resolution at the Extraordinary General Meeting:

RESOLVED THAT the consent and approval of the members of Pakistan Oxygen Limited be and is hereby accorded and the Company be and is hereby authorized to circulate its annual audited financial statements to its members through QR enabled code and weblink.

FURTHER RESOLVED THAT the Company Secretary of the Company be and is hereby authorized to take necessary steps and execute documents as may be expedient for the purpose of giving effect to the spirit and intent of the above resolutions.

Subsequently, the notice of the annual general meeting shall be dispatched to the members as per requirements of the Companies Act 2017, to their registered addresses, containing the QR code and the weblink address to view and download the Annual Audited Financial Statements.

The Directors, Sponsors, majority shareholders and their relatives are not interested directly or indirectly in the above business except to the extent of shares that are held by them in the Company.



Ballot paper for voting through post for the Special Businesses at the Extraordinary General Meeting to be held on Monday, June 26, 2023, at 02:00 p.m. at the Company's Registered office, West Wharf, Dockyard Road, Karachi

| 2023, at 02:00 p.m. at the Company's Re Phone: +92 21 32313361 | | | achi | | |
|--|--|---|---|--|--|
| Folio / CDS Account Number | <u> </u> | | | | |
| Name of Shareholder / Proxy Holder | | | | | |
| Registered Address | | | | | |
| Number of shares Held | | | | | |
| CNIC/Passport No. (in case of foreigner) (copy to be attached) | | | | | |
| Additional information and enclosures (in case of representative of b | oody corporate, corpora | tion, and federal Government) | | | |
| Name of Authorized Signatory | | | | | |
| CNIC/Passport No. (in case of foreigner) of Authorized Signatory | | | | | |
| (copy to be attached) Resolution for Agenda Item No. 1 | | | | | |
| RESOLVED as and by way of Special Resolution THAT the authorise (Rupees One Billion and Five Hundred Million) divided into 150,000,0 into 400,000,000 ordinary shares of Rs 10/- each, by the creation of respects with the existing ordinary shares in the capital of the Comp of the Company relating to the authorised share capital of the Comp | 000 ordinary shares of R 250,000,000 ordinary sh any and THAT the condi | s 10/- each to Rs. 4,000,000,000 pares of Rs. 10 each, such new s tion set forth in Clause 5 of the | O (Rupees Four Billion) divided hares to rank pari passu in all Memorandum of Association | | |
| The share capital of the Company is Rs. 4,000,000,000 Rs. 10 each. The shares in the original or any increased cap thereto respectively any special rights, privileges, condition | oital may be divided into | | | | |
| FURTHER RESOLVED THAT the Company Secretary of the Company steps and to execute documents as may be expedient for the purpose | | | | | |
| Resolution for Agenda Item No. 2 | | | | | |
| RESOLVED as and by way of Special Resolution THAT the Articles substituting the existing Article 129 with the following new article: | of Association of the | Company be and are hereby o | amended by | | |
| Power to capitalize. | | | | | |
| part of the amount for the time being standing to the cre profit and loss account or otherwise available for distril amongst the Members who would be entitled thereto i condition that the same be not paid in cash but be appli unpaid on any shares held by such Members respectively to be allotted and distributed credited as fully paid up to c | 129. The Company may upon the recommendation and approval of the Directors resolve that it is desirable to capitalize any part of the amount for the time being standing to the credit of any of the Company's reserve accounts or to the credit of the profit and loss account or otherwise available for distribution, and accordingly that such sum be set free for distribution amongst the Members who would be entitled thereto if distributed by way of dividend and in the same proportions on condition that the same be not paid in cash but be applied either in or towards paying up any amounts for the time being unpaid on any shares held by such Members respectively or paying up in full unissued shares or debentures of the Company to be allotted and distributed credited as fully paid up to and amongst such Members in the proportion aforesaid, or partly in the one way and partly in the other, and the Directors shall give effect to such resolution. | | | | |
| FURTHER RESOLVED THAT the Company Secretary of the Company be expedient for the purpose of giving effect to the spirit and intent of the spirit | e and is hereby authoriz he above resolutions. | ed to take necessary steps and e | execute documents as may be | | |
| Resolution for Agenda Item No. 3 | | | | | |
| RESOLVED THAT the consent and approval of the members of Pakista authorized to circulate its annual audited financial statements to its | | | ompany be and is hereby | | |
| FURTHER RESOLVED THAT the Company Secretary of the Company be expedient for the purpose of giving effect to the spirit and intent of to | | ed to take necessary steps and e | execute documents as may be | | |
| <u>In</u> | structions For Poll | | | | |
| 1. Please indicate your vote by ticking (v) the relevant box. | | | | | |
| 2. In case if both the boxes are marked as (v), you poll shall be treate l/we hereby exercise my/our vote in respect of the above resolution | | ving my/our assent or dissent t | o the resolutions by placing | | |
| tick (V) mark in the appropriate box below; | | | | | |
| Resolution(s) | | I/We assent to the Resolution (FOR) | I/We dissent to the Resolution (AGAINST) | | |
| Agenda Item 1: To increase the authorized share capital of the Comp | oany as stated above. | | | | |
| Agenda Item 2: To amend the Articles of Association of the Company | y as stated above. | | | | |
| Agenda Item 3: To approve the circulation of the Annual Audited Fin the members of the Company through QR enabled of stated above. | | | | | |
| NOTES: 1. Dully filled ballot paper should be sent to the Chairman of Chairman.eam@pakoxyaen.com. 2. Copy of CNIC/ Passport (in case of foreigner) should be enclosed 3. Ballot paper should reach the Chairman by or before Sunday, Jun 4. Signature on ballot paper should match with signature on CNIC/ 5. Incomplete, unsigned, incorrect, defaced, torn, mutilated, overw 6. In case of a representative of a body corporate, corporation or Fe of an authorized person, an attested copy of Board Resolution, P of the Companies Act, 2017 as applicable. In the case of foreign the documents must be attested by the Counsel General of Pakistan 7. Ballot Paper form has also been placed on the website of the Co website or use an original/photocopy published in newspapers. | with the postal ballot fo e 25, 2023. Any postal be Passport (in case of forei ritten poll paper will be deral Government, the B ower of Attorney, Autho oody corporate etc., all having jurisdiction over t | rm. allot received after this date will gner). rejected. allot Paper Form must be accon rization Letter etc., in accordan the member. | not be considered for voting. npanied by a copy of the CNIC ce with Section(s) 138 or 139 | | |

Shareholder / Proxy holder Signature/Authorized Signatory

Signatory
(In case of corporate entity, please affix company stamp)

Date: _____

Form of Proxy



Extraordinary General Meeting

| I/We | of | in the |
|--|---|------------------------------|
| district of | being a member of Paki | istan Oxygen Limited, hereby |
| appoint | of | |
| failing him/her | of | |
| another Member of the Company to | o vote for me/us and on my/our l | behalf at the Extraordinary |
| General Meeting of the Company to be h | neld via video link facility and in perso | on on the 26th day of June |
| 2023 and at adjournment thereof. | | |
| Signed on this day of | _ 2023 in the presence of: | |
| Name: | Name: | |
| Address: | Address: | |
| CNIC or Passport No | CNIC or Passport N | lo |
| Folio / CDC Account No. | Signature on Revenu | e Stamp of Rs. 10/- |
| | This signature should ag | ree with the specimen |

Important:

• The Proxy Form, duly completed and signed, must be received at the Registered Office of the Company, West Wharf, Dockyard Road, Karachi not less than 48 hours before the time of holding the meeting.

registered with the company Signature on Revenue

- No person shall act as proxy unless he himself/herself is a member of the Company, except that a corporation may appoint a person who is not a member.
- If a member appoints more than one proxy and more than one instrument of proxy is deposited by a member with the Company, all such instruments of proxy shall be rendered invalid.

For CDC Account Holders/corporate Entities:

In addition to the above the following requirements have to be met:

- The proxy form shall be witnessed by two persons whose names, addresses and CNIC numbers shall be mentioned on the form.
- Attested copies of CNIC or the passport of the beneficial owners and the proxy shall be furnished with the proxy form.
- The proxy shall produce his/her original CNIC or original passport at the time of the meeting.
- In case of corporate entity, the Board of Directors' resolution/power of attorney with specimen signature shall be submitted (unless it has been provided earlier) along with proxy form to the Company.