



Bank AL Habib Limited

June 08, 2023

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Road,
Stock Exchange Building,
Karachi.

Dear Sir/Ma'am,

Subject: **Notice of Book Closure of Bank AL Habib Limited's TIER 2 TFC-2022 Security Symbol "BAHLTFC10"**

This is with reference to the captioned subject. The 1st profit payment/Redemption of Bank AL Habib Limited Tier 2 TFC-2022 "BAHLTFC10" is due on Friday, June 23, 2023. The transfer books of the said TFC will remain closed from June 08, 2023 to June 22, 2023 (**both days inclusive**).

TFC holders whose names appeared in the Register of TFC holders as at close of business on June 07, 2023 will be treated for the entitlement of Profit and Redemption of Term Finance Certificates.

Further to PSX Notice PSX/N-564 dated June 07, 2023, please be informed the listing of Privately Placed, Unsecured and Subordinated (Tier 2 Capital) Term Finance Certificates (TFCs) on the Exchange w.e.f. Today, June 08, 2023, and the trading day will commence from Friday, June 09, 2023 through PSX provided trading platforms.

Yours truly,

Mohammad Taqi Lakhani

Company Secretary

Copy to:

1. *Pak Brunei Investment Company Limited*
2. *Central Depository Company of Pakistan Limited*
3. *CDC Share Registrar Services Limited*
4. *Surveillance, Supervising & Enforcement Division, Securities & Exchange Commission of Pakistan*