

The General Manager

Pakistan Stock Exchange Limited
Stock Exchange Building, I.I. Chundrigar Road, Karachi.

Jul 10, 2023

Subject: Decisions of The Board Meeting

Dear Sir,

We are pleased to inform you that the Board of Directors of LSE Capital Limited (formerly Assetplex Limited), a Modaraba Company of Modaraba Al-Mali in their meeting held on Monday, July 10th, 2023 at 11.00 a.m. at the registered office of the Company (and through Zoom-Video link) has decided/concluded as under:

1. In compliance of clause 7 of Annexure-II of the "Procedure to be Complied with for Right Shares" provided in PSX letter No. PSX/C-572-566 dated April 03, 2023, we are pleased to inform you that the 14.34% Right issue of Modaraba Al-Mali ("the Modaraba") amounting to **Rs. 113,929,700/-** has been subscribed to the extent of **11.54%** as of the last date of payment and acceptance of Modaraba Certificates i.e., July 05, 2023.
2. As per the details received from Bankers to the Issue (i.e. (1) Faysal Bank Limited (2) JS Bank Limited (3) CDS Account), the Modaraba has received a total sum of **Rs. 13,150,010/-** against right shares subscription.
3. The detail of subscription is as under:

	Amount in PKR	%Age
Total Issue Size	113,929,700	100.00%
Certificate Subscribed	13,150,010	11.54%
Unsubscribed Portion	100,779,690	88.46%

4. In pursuant to section 83(1)(a)(iv) of the companies Act, 2017, the unsubscribed certificates (88.46%) are offered and allotted to the following entities:

Sr.	Companies	Against Cash	Shares Allotted
1	LSE Capital Limited (formerly AssetPlex Limited)	50,779,690	5,077,969
2	Digital Custodian Company Limited	50,000,000	5,000,000
	Total	100,779,690	10,077,969

5. Auditors' certificate for the subscription money shall be provided in due course and NOC shall be applied accordingly to release the funds.

Please disseminate the information to the market participants accordingly.

Thanks & regards


Muhammad Adeel Rehman
Company Secretary



CC:

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| <p>I. The Executive Director/HOD
Offsite-II Department, Supervision
Division
Securities & Exchange Commission of
Pakistan</p> | <p>II. The Registrar
Modaraba Companies & Modarabas
Securities & Exchange Commission of
Pakistan</p> |
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