

# *Bhanero Textile Mills Limited*

**BTM-SEC-(203)-2023**

July 21, 2023

**The General Manager**

Pakistan Stock Exchange Limited,  
Karachi.

Sir,

***Credit of 40,964/- shares to the shareholder of Bhanero Energy Ltd under the Scheme of Arrangement***

The allotment and issuance of **40,964/-** shares by the **Bhanero Textile Mills Limited** ("Company") to the shareholders of Bhanero Energy Limited ("BEL") as described in the approved Scheme of Arrangement, effective 31<sup>st</sup> May, 2023 by the Sindh High Court vide JCM 10 of 2022 in proportion to their respective shareholding in BEL has been successfully completed on 20<sup>th</sup> July, 2023.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Regards,

**For Bhanero Textile Mills Limited**



Company Secretary

<b>Karachi Office :</b> Umer House. 23/1, Sector 23, S. M. Farooq Road, Korangi Industrial Area, Karachi - 74900 Phones : (92-21) 35115177-80 Fax : (92-21) 35115190 & 35115191 E-mail : <a href="mailto:khioff@umergroup.com">khioff@umergroup.com</a> Website : <a href="http://www.umergroup.com">www.umergroup.com</a>	<b>Lahore Office :</b> 9 <sup>th</sup> Floor, City Towers, 6-K, Main Boulevard, Gulberg-II, Lahore - 54660 Phones: (92-42) 111 – 130 - 130, Fax: (92-42) 35770015 E-mail : <a href="mailto:lhroff@umergroup.com">lhroff@umergroup.com</a> Website : <a href="http://www.umergroup.com">www.umergroup.com</a>
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**CENTRAL DEPOSITORY COMPANY  
OF PAKISTAN LIMITED**

**Head Office:**

CDC House, 99-B, Block 'B'  
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July 21, 2023

CA/OPS-MERG-23/011

**Mr. Asim Mirza**  
Company Secretary  
**Bhanero Textile Mills Limited**  
Umer House, 23/I, Sector 23  
S.M.Farooq Road  
Korangi Industrial Area  
Karachi.

Dear Sir,

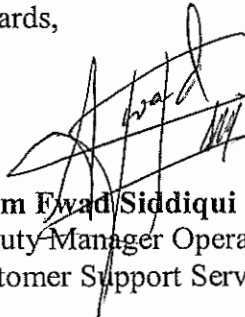
**Issuance of Shares by Bhanero Textile Mills Limited In lieu of De-Merger**

This is with reference to your confirmation letter dated June 16, 2023 along with supporting documents regarding subject stated above. We are pleased to inform you that = 40,964= securities of **Bhanero Textile Mills Limited** have been credited into respective accounts in the Central Depository System at end of day of **July 20, 2023** as per Scheme of Arrangement.

According to our records the paid-up capital of your company is now **3,040,964** shares. You are requested to please check and urgently inform us in case of any discrepancy.

Should you require any further explanation, please do not hesitate to contact us.

Regards,



**Azam Fwaid Siddiqui**  
Deputy Manager Operations &  
Customer Support Services



**Farooq Ahmed**  
Senior Manager Operations  
Customer Support Services

**C.C. Mr. Mobeen Majeed Chaudhri**  
Director  
**Hameed Majeed Associates (Pvt) Ltd.**  
4th Floor, Karachi Chambers,  
Hasrat Mohani Road  
Karachi.