Plot # 8 C, Block-6, P.E.C.H.S, Karachi 75400, Pakistan Phone: +92 21 34373605-7 Fax: +92 21 34373608 Email: info@unityfoods.pk

Website: www.unityfoods.pk

UNITY TOWER,



August 02, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject:

Material Information

Dear Sir,

In accordance with applicable provisions of the Securities Act, 2015 and PSX Regulations, we hereby inform that the Board of Directors of Sunridge Foods (Private) Limited, the wholly owned subsidiary of Unity Foods Limited, has decided to make the following investments with a vision of long-term growth.

- (a) Investment of upto Rs.500 million by incorporating a wholly owned subsidiary by the name of "Unity Plantations (Private) Limited" for carrying out the business of corporate farming and related activities, import and export of agricultural produce and equipment, etc. to support the Unity Foods' aim to enhance food security and develop efficient farm to fork supply chain across the Country.
- (b) Investment of upto Rs.500 million by incorporating a wholly owned subsidiary by the name of "Unity Technologies (Private) Limited" for carrying out the business of a dynamic and innovative startup aiming to provide comprehensive latest technology solutions related to the existing business lines of parent companies.

You may please inform the TRE Certificate holders of the Exchange accordingly.

Yours Sincerely,

Umar Shahzad Company Secretary

C.C: Director / HOD

Surveillance, Supervision and Enforcement Department Securities and Exchange Commission of Pakistan NIC Building, 63, Jinnah Avenue, Blue Area

Islamabad.