

JS Bank Limited

Shaheen Complex, Dr. Ziauddin Ahmed
Road, Karachi.

UAN: +92 21 111 JSBANK (572-265)
Phone: +92 11 1572 265
PRI: +92 38 907700
Fax: +92 32 631803
Website: www.jsbl.com

JSB-162-23
August 7, 2023

The General Manager
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Material Information

Dear Sir,

In accordance with Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, we hereby convey the following information:

"Jahangir Siddiqui & Co. Limited, which is the Sponsor of JS Bank Limited (the "Bank"), has vide its letter dated August 07, 2023, offered to take up any unsubscribed Right Shares which were offered to the public shareholders on the same price and terms and conditions which such Right Shares have been offered to all the shareholders of the Bank. The State Bank of Pakistan has also provided its approval for this take up by JSCL vide its letter dated August 04, 2023."

You may please inform members of your Exchange accordingly.

Yours truly,



Hasan Shahid
Company Secretary & Head of Legal

Cc: The Director
Surveillance, Supervision and Enforcement Department
Securities & Exchanges Commission of Pakistan
NIC Building, 63 - Jinnah Avenue, Blue Area,
Islamabad.

DISCLOSURE FORM

IN TERMS SECTION 96 OF THE SECURITIES ACT, 2015

Name of Company and Registered Office	JS Bank Limited 1 st Floor, Shaheen Commercial Complex Dr. Ziauddin Ahmed Road Karachi, Pakistan
Date of Report	August 7, 2023
Contact Information	Hasan Shahid Company Secretary & Head of Legal UAN: +92 21 111 572 285 Fax: +92 21 3263 1803

Disclosure of Price Sensitive / Inside Information in Terms of Securities Act, 2015:

"Jahangir Siddiqui & Co. Limited, which is the Sponsor of JS Bank Limited (the "Bank"), has vide its letter dated August 07, 2023, offered to take up any unsubscribed Right Shares which were offered to the public shareholders on the same price and terms and conditions which such Right Shares have been offered to all the shareholders of the Bank. The State Bank of Pakistan has also provided its approval for this take up by JSCL vide its letter dated August 04, 2023."

The Bank has duly caused this form/statement to be signed on its behalf by the undersigned.



Hasan Shahid
Company Secretary & Head of Legal

Karachi
August 7, 2023