

Ref. No. KCCL/TCL/23/63

August 16, 2023

✓ **The Chief Executive Officer,**
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

The Director/HOD,
Surveillance, Supervision and Enforcement
Department, Securities and Exchange
Commission of Pakistan, 63-Jinnah Avenue,
NIC Building, Blue Area, Islamabad.

Subject: **FINAL REPORT ON THE PURCHASE/BUY-BACK OF 5,000,000 (FIVE MILLION) SHARES OF KOHAT CEMENT COMPANY LIMITED IN ACCORDANCE WITH SCHEDULE-IV/REGULATION 4(5) OF THE LISTED COMPANIES (BUY-BACK OF SHARES) REGULATIONS, 2019**

Dear Sir,

As required under regulation 4(5) of the Listed Companies (Buy-Back of Shares) Regulations, 2019, information on the Purchase/Buy-Back of 5,000,000/- shares by Kohat Cement Company Limited (the Company) is as under;

Date of the board of directors meeting in which the Purchase was decided	January 24, 2023
Date of the general meeting of the members of the company in which special resolution regarding the Purchase was passed	February 21, 2023
Date of publication of the Public Announcement	February 22, 2023
Purchase Period	March 1, 2023 to August 03, 2023
Purchase price	At the spot/current price per share prevailing at the time of purchase.
Date-wise and price-wise breakup of the purchase	As per attached annexure
Date of publication of the Public Announcement regarding completion of buy-back	August 04, 2023
Total number of shares tendered for sale;	N/A
Total number of shares accepted / purchased	5,000,000 shares
Criteria/procedure adopted for acceptance of shares	Through the automated trading system of PSX

KOHAT CEMENT COMPANY LIMITED

Amount, date and mode of payment against the shares accepted	5,000,000 (Five Million) shares of the Company were purchased during the purchase period (as per the details in the attached Annexure), at a total price of PKR 869,946,576/- through the PSX at the spot/current share price prevailing from time to time.
Number of treasury shares	N/A
Number of purchased shares cancelled, if any.	5,000,000 (Five Million)

Yours truly,



Muhammad Asadullah Khan

Company Secretary/Authorized Officer

Cell No. 0300-4513435

E-mail: mis@kohatcement.com

Postal address: 37-P, Gulberg-II, Lahore

Encl: As above.

Cc: **Head of Operations & CSS**

Central Depository Company of Pakistan Limited

CDC House, 99-B, Block-B, S.M.C.H.S.

Main Shahrah-e-Faisal,

Karachi.



DATE-WISE AND PRICE-WISE DETAILS / BREAK-UP OF BUY-BACK OF SHARES BY KOHAT CEMENT COMPANY LIMITED

Date of Purchase	Number of Shares Purchased (Buy-Back)	Average Price per Share (PKR)
12/04/2023	31	142.63
19/04/2023	3,944	145.74
20/04/2023	701	145.27
27/04/2023	3,350	144.75
28/04/2023	8,399	144.05
02/05/2023	4,913	146.95
08/05/2023	13,421	148.32
09/05/2023	156,793	149.70
10/05/2023	29,919	149.85
24/05/2023	2,998	150.25
26/05/2023	145,519	154.56
31/05/2023	48,129	158.60
01/06/2023	80,519	159.13
02/06/2023	310,618	162.27
06/06/2023	121,663	168.48
19/06/2023	425,932	165.46
20/06/2023	564,496	165.18
21/06/2023	428,625	165.28
22/06/2023	82,345	165.20
23/06/2023	102,113	165.85
26/06/2023	263,109	168.25
21/07/2023	154,090	178.28
24/07/2023	141,525	177.16
31/07/2023	118,333	180.30
02/08/2023	1,500,000	190.31
03/08/2023	288,515	186.81
Total	5,000,000	