

JS Bank Limited

Shaheen Complex, Dr. Ziauddin Ahmed
Road, Karachi.

UAN: +92 21 111 JSBANK (572-265)

Phone: +92 11 1572 265

PRI: +92 38 907700

Fax: +92 32 631803

Website: www.jsbl.com

JSB-179-23
August 16, 2023

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Subject: Credit/Delivery of Share Certificates - Rights Issue

Dear Sir,

We are pleased to inform you that the share certificates in respect of Right Issue have been credited into the respective account of the shareholders maintained with the Central Depository Company of Pakistan Limited on August 15, 2023.

The share certificates of those shareholders, who opted for physical delivery are ready and may be collected personally or through an authorised representative in exchange for the paid Letters of Right from the CDC Share Registrar Services Limited, CDC House, 99-B, S.M.C.H.S., Block-B, Main Shahrah-e-Faisal Road, Karachi, during working hours.

Shareholders who desire to receive their Certificates by post may send their written requests, along with the paid Letters of Rights, upon receipt of which the Share Certificates will be dispatched by registered post or through courier service.

Thanking you.

Yours truly,



Hasan Shahid
Company Secretary & Head of Legal

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S., Main Shahra-e-Faisal
Karachi - 74400, Pakistan.
Tel : (92-21) 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



August 16, 2023

OPS/CA/RI/024

Mr. Ashraf Shahzad

Company Secretary

JS Bank Limited

First Floor, Shaheen Commercial Complex,
Dr. Ziauddin Ahmed Road,
Karachi.

Dear Sir,

Credit of Right securities into CDS - JS Bank Limited

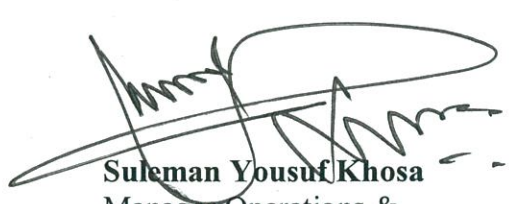
This is with reference to your confirmation letter dated August 15, 2023 regarding allotment of **220,562,861** securities of "**JS Bank Limited**" in the name of Central Depository Company of Pakistan Limited. We are pleased to inform you that the Right securities of "**JS Bank Limited**" have been credited into respective accounts in the Central Depository System at end of day of **August 15, 2023**.

According to our records the paid-up capital of your company is now **1,518,033,187** securities. You are requested to please check and urgently inform us in case of discrepancy, if any.

Should you require any further information, please do not hesitate to contact us.

Yours sincerely,


Azam Ewad Siddiqui
Deputy Manager Operations &
Customer Support Services


Suleman Yousuf Khosa
Manager Operations &
Customer Support Services

C.c. **Mr. Mohsin Rajab Ali**
Senior Manager
CDC Share Registrar Services Limited
CDC House, 99-B, Block-B,
S.M.C.H.S., Shahra-e-Faisal,
Karachi.

Mr. Jawad Haider Hashmi
Head of Trading
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.