MUGHAL IRON & STEEL INDUSTRIES LIMITED

Ref: MISIL/EOGM-2023

August 25, 2023

The General Manager

Pakistan Stock Exchange Limited Stock Exchange Building Stock Exchange Road Karachi. By PUCARS & Courier

SUBJECT: NOTICE OF EXTRAORDINARY GENERAL MEETING

Dear Sir,

IMS Certified Company A TRADITION OF QUALITY

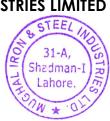
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Please find attached copy of the **Notice of the Extraordinary General Meeting** (the Notice) to be held on Tuesday, September 19, 2023 at 11:45 AM, at Avari Hotel, 87, Shahrah-e-Quaide-e-Azam, Lahore, prior to its dispatch to the members. Further, abstract of the Notice to be published in Business Recorder (English) and Nawa-i-Waqt (Urdu) on Saturday, August 26, 2023, is also being attached.

Yours Sincerely,

For MUGHAL IRON & STEEL INDUSTRIES LIMITED

MUHAMMAD FAHAD HAFEEZ (Company Secretary)



CC: The Director / HOD

(Surveillance, Supervision and Enforcement Department), Securities & Exchange Commission of Pakistan, Islamabad.



REGISTERED OFFICE: 31-A, Shadman -1, Lahore. Office: +92-42-35960841-3 Fax: +92-42-35960846 E-mail: fahadhafeez@mughalsteel.com Website: www.mughalsteel.com NTN #: 3533975-6 STRN #: 03-06-7326-012-82 WORKS:

17- K.M, Sheikhupura Road, Sheikhupura. Tel: +92-42-37970226-7 Fax: +92-42-37970326





NOTICE OF EXTRA-ORDINARY GENERAL MEETING SEPTEMBER 19, 2023

MUGHAL IRON & STEEL INDUSTRIES LIMITED NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that an Extraordinary General Meeting (the Meeting) of the members of **MUGHAL IRON & STEEL INDUSTRIES LIMITED** (the Company) will be held on Tuesday, September 19, 2023 at 11:45 a.m. at Avari Hotel, 87, Shahrah-e-Quaide-e-Azam, Lahore to transact the following businesses:

Special Business:

 To consider and, if deemed fit, to pass with or without modification, the following resolutions as special resolutions to alter the Memorandum and Articles of Association of the Company, so as to inter alia increase the Authorized Capital of the Company and grant powers to the Company to issue different kinds and classes of shares:

"RESOLVED that the Authorized Capital of the Company be and is hereby increased from Rs. 5,000,000,000/- (Rupees Five Billion) divided into 500,000,000/- (Five Hundred Million) Ordinary shares of Rs. 10/- each to Rs. 10,000,000,000/- (Rupees Ten Billion) divided into 700,000,000 (Seven Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/- each."

"RESOLVED FURTHER that Clause V of the Memorandum of Association of the Company shall in its entirety be substituted to read as follows:

V. The Authorized Capital of the Company is Rs. 10,000,000,000/-(Rupees Ten Billion) divided into 700,000,000 (Seven Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/each and 50,000,000 (Fifty Million) Ordinary Class-C shares of Rs. 10/- each."

"RESOLVED FURTHER that Article 4 of the Articles of Association of the Company shall in its entirety be substituted to read as follows:

 The Authorized Capital of the Company is Rs. 10,000,000,000/-(Rupees Ten Billion) divided into 700,000,000 (Seven Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/each and 50,000,000 (Fifty Million) Ordinary Class-C shares of Rs. 10/- each, with the power to enhance, reduce or consolidate the share capital and to divide the shares of the Company into different classes and kinds subject to the provisions of the prevailing law and regulations."

"RESOLVED FURTHER that the words "and holds shares of the minimum value of Rs. 1,000/- in his own name relaxable in the case of Director representing interest holding shares" appearing in Article 48 of the Articles of Association of the Company, shall stand omitted."

"RESOLVED FURTHER that the words "Any General Meeting" appearing in Article 83 of the Articles of Association of the Company shall be replaced and substituted by the words "The Board of Directors"."

"RESOLVED FURTHER that the Article 88 of the Articles of Association of the Company shall in its entirety be substituted to read as follows:

88. All unclaimed / unpaid dividends shall be dealt with in accordance with the prevailing applicable laws and regulations."

"RESOLVED FURTHER that new Article 4-A shall be inserted in the Articles of Association of the Company which shall read as follows:

- **4-A.** Subject to applicable law, the Company shall have the powers to issue shares of different kinds having different rights, restrictions, and privileges, including but not limited to the following as may be approved by the Company through special resolution;
- a) different voting rights; voting rights disproportionate to the paidup value of shares held; voting rights for specific purpose only; or no voting rights at all;
- b) different rights for entitlement of dividend, right shares or bonus shares or entitlement to receive the notices and to attend the General Meetings;
- c) different rights for participation in surplus assets in case of liquidation; or no participation at all;
- **d)** rights and privileges for an indefinite period, for a limited specific period or for such period or periods as may from time to time be determined by the Company;

- e) different manner and mode of redemption, including redemption in accordance with the provisions of these Articles including but not limited to, by way of conversion into shares with such rights and privileges as determined by the Company;
- f) shares with various rights be issued on terms and conditions that may be determined by the Board of Directors subject to approval of the members in the General Meeting through Special Resolution. Rights, privileges, terms and conditions regarding dividend, zero dividend, tracking or non-tracking, stepped or otherwise, voting rights, cumulative, non-cumulative, participation, non-participation, conversion, non-conversion, redemption, nonredemption etc. will be defined in offering documents and will be considered as integral part of this Article 4-A;
- **g)** issuance of variant classes will be identified through distinctive class names;
- rights, privileges and obligations defined in these Articles elsewhere, shall only be applicable to existing ordinary shareholders and variant rights, privileges and obligations of the shareholders of the other classes will be construed according to their offering documents;
- i) in the event of any conflict or inconsistency between the provisions of this Article 4-A or any other Articles, the Article 4-A shall prevail."

"RESOLVED FURTHER that the company secretary and/or any of the directors of the Company be and is hereby authorized singly to take such steps and actions deemed necessary to give effect to the aforesaid resolution including but not limited to filing of Memorandum and Articles of Association so altered with the SECP in accordance with the requirements of Companies Act, 2017."

"RESOLVED FURTHER that any amendments/suggestions recommended by Securities and Exchange Commission of Pakistan (SECP), if any, to be incorporated in the Memorandum and Articles of Association are and shall hereby be considered deemed approved."

2. To consider and, if deemed fit, to pass with or without modification, the following resolutions as special resolutions to authorize the Company to issue Ordinary Class-C shares:

"RESOLVED that subject to the approval of the members in respect of alteration of Memorandum of Association and insertion of Article 4-A in the Articles of Association of the Company and in accordance with the applicable law, the Board of Directors of the Company is authorized to issue "Ordinary Class-C shares" having following rights, privileges, terms and conditions, as and when it considers deemed fit:

1. Name of security:

Mughal Iron & Steel Industries Limited – Ordinary Class-C

- 2. Security type: Ordinary Class-C
- 3. Participation in surplus assets in case of liquidation: Participatory
- 4. Redemption: Not applicable
- 5. Conversion into ordinary shares: Non-convertible
- 6. Par value: Rs. 10. / share
- 7. Issue Price: Rs. 10. / share

8. Issuance by way of:

Issuance to existing ordinary shareholders of the Company by way of Right.

9. Tenure:

Perpetual

10. Voting rights at General meetings:

In voting at any General Meeting, in respect of any matter, Ordinary Class-C shares carry fifty voting rights per each Ordinary Class-C share.

11. Right to dividend / bonus:

Ordinary Class-C shareholders will have no right to any dividend or bonus shares declared by the Company from time to time.

12. Any other rights:

Ordinary Class-C shareholders will have no right over any right shares issued by the Company from time to time.

- **13. Listing:** Unlisted
- **14. Issue size in Rupees:** Rs. 500,000,000/-
- **15. Issue size in Number:** 50,000,000/- shares."

"RESOLVED FURTHER that the Ordinary Class-C Shares shall be under the control of the Board of Directors who may allot, forfeit, surrender, rectify, or otherwise dispose of the same to such persons, firms, corporations, on such terms and conditions and at any such time as may be thought fit, subject to and in accordance with the applicable law."

"RESOLVED FURTHER that the company secretary and/or any of the directors of the Company be and is hereby authorized singly to take such steps and actions deemed necessary to give effect to the aforesaid resolution."

3. To consider and, if deemed fit, to pass with or without modification, the following resolutions as special resolutions, under section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, to authorize the Company to acquire Mughal Energy Limited, an associated company of Mughal Iron & Steel Industries Limited:

"RESOLVED that the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017, for purchase of 174,692,187 fully paid ordinary shares and 22,570,055 fully paid Class-B shares of Mughal Energy Limited (an associated company) for an aggregate consideration of Rs. 3,150.000/- million."

"RESOLVED FURTHER that the company secretary and/or any of the directors of the Company be and is hereby authorized singly to take such steps and actions deemed necessary to give effect to the aforesaid resolution."

Following directors / sponsors of Mughal Energy Limited (an associated company) are also members in Mughal Iron & Steel Industries Limited:

- 1. Mirza Javed Iqbal
- 2. Khurram Javaid
- 3. Fahad Javaid
- 4. Jamshed Iqbal
- 5. M. Mateen Jamshed
- 6. M. Mubeen Tariq Mughal
- 7. Fazeel Bin Tariq
- 8. M. Waleed Bin Tariq Mughal
- 4. To consider and, if deemed fit, to pass with or without modification, the following resolutions as ordinary resolutions, to authorize the Company to circulate the annual balance sheet and profit and loss account, Auditors' Report and Directors' Report, etc. ("Annual Audited Financial Statements") to its members through QR enabled code:

"RESOLVED that the Company is hereby authorized to circulate the annual balance sheet and profit and loss account, Auditors' Report and Directors' report, etc. ("Annual Audited Financial Statements") to its members through QR enabled code."

"RESOLVED FURTHER that the company secretary and/or any of the directors of the Company be and is hereby authorized singly to take such steps and actions deemed necessary to give effect to the aforesaid resolution."

Statement of material facts as required under section 134(3) of the Companies Act, 2017 is annexed.

By order of the Board:

S/D

Muhammad Fahad Hafeez

Company Secretary Lahore: August 25, 2023

NOTES:

- 1. The share transfer books of the Company will remain closed from September 12, 2023 to September 19, 2023 (both days inclusive). Physical transfers / Central Depository System (CDS) Transaction IDs received in order by the Company's share registrar, M/s. THK Associates (Private) Limited, 32-C, Jami Commercial Street 2. D.H.A Phase-VII, Karachi, up to the close of business on September 11, 2023, will be considered in time for the entitlement of the members to participate and vote at the Meeting.
- **2.** A member of the Company entitled to participate and vote at this Meeting may appoint any other member of the Company as his/her proxy to participate, speak and vote on his/her behalf at the Meeting. A member shall not be entitled to appoint more than one proxy. The instrument appointing a proxy must be properly filled-in/executed and in order to be valid, must be received at the share registrar office of the Company, not later than forty-eight (48) hours before the time scheduled for the Meeting. Attested copy of Computerized National Identity Card (CNIC)/ Smart National Identity Card

(SNIC) of the member appointing the proxy shall be attached with the instrument.

An instrument of proxy applicable for the Meeting is being provided with the notice being sent to members. Further, copies of the instrument of proxy may also be obtained from the registered office of the Company during normal office hours or downloaded from the Company's website: www.mughalsteel.com. A company or a corporation being a member of the Company may appoint a representative through a resolution of its board of directors for attending and voting at the Meeting. Members, who have deposited their shares into Central Depositary Company of Pakistan Limited, are further advised to follow the guidelines as laid down by the SECP vide Circular No. 1 of 2000.

3. Members are also being provided with the facility to participate in the meeting through electronic means via Zoom video-link. Accordingly, interested members are requested to get themselves registered by sending their particulars at the designated e-mail address fahadhafeez@ mughalsteel.com, giving particulars as per below table latest by the close of business hours (5:00 PM) on September 16, 2023.

Name of member	CNIC No. /NTN No.	CDC Account No/Folio No.	Cell No	Registered email address

Members, who are registered, after the necessary verification, will be provided a Zoom videolink by the Company on the same e-mail address that they e-mail the Company with. The login facility will be provided on the day of the Meeting and will remain open from 11:45AM till the end of the Meeting. Only those members whose names appear in the register of members as of September 11, 2023 will be entitled to participate and vote at the Meeting via Zoom-video link.

Pursuant to section 132(2) of 4. the Companies Act, 2017, if the Company receives a request from members holding an aggregate shareholding 10% or more residing in a city, such members may request a video conferencing facility for the purposes of participating in the Meeting at such a location by sending a request to the Company at least seven (07) days prior to the date of the Meeting, the Company will arrange video conference facility in that city subject to the

availability of such facility in that city.

- 5. accordance with In the Companies (Postal Ballot) Regulations, 2018, the right to vote through electronic voting facility and voting by post shall be provided to members of the Company for all businesses classified as special business under the Companies Act, 2017 in the manner and subject to conditions contained in the Regulations.
- 6. Members holding shares in physical form are requested to promptly notify Company's share registrar, M/s. THK Associates (Private) Limited of any change in their addresses/email addresses. Members maintaining their shares in CDS should have their address/ email addresses updated with their relevant Participant/CDC account services.
- Members who by any reason, could not claim their dividend/ shares are advised to contact our shares registrar M/s. THK Associates (Private) Limited to collect / enquire about their unclaimed dividends/shares, if any.

material facts MUGHAL IRON & STEEL INDUSTRIES LIMITED

- 8. Section 72 of the Companies Act, 2017 requires every company to replace its physical shares with book-entry form within the period to be notified by the SECP. The members having physical shareholding are accordingly encouraged to open their account with investors account services of CDC or sub account with any of the brokers and convert their physical shares in script less form. This will facilitate the shareholders in many ways, including safe custody and sale of shares, any time they want, as the trading of physical shares is not permitted as per existing regulations of the Pakistan Stock Exchange Limited.
- For 9. query/problem/ any information, the investors may contact Mr. Zeeshan Eiaz at +92-42-35960841 and e-mail address fahadhafeez@mughalsteel.com and/or THK Associates (Private) Limited at +92-21-35310191-6 and e-mail address sfc@thk. com.pk.

STATEMENT OF MATERIAL FACTS AS REQUIRED UNDER SECTION 134(3) OF THE COMPANIES ACT, 2017:

This statement sets out the concerning

the special businesses listed at agenda item 1 to 4, to be transacted at the forthcoming Extraordinary General Meeting of the Company to be held on Tuesday, September 19, 2023 at 11:45 a.m. at Avari Hotel, Shahrah-e-Quaid-e-Azam. 87 Lahore.

AGENDA ITEM NO. 1.

The reason for amendments in the Memorandum and Articles of Association of the Company is to increase the authorized share capital and also to divide it into different kinds and classes of shares and give powers to the Company to issue shares of different kinds having different rights, restrictions, and privileges in order to cater future increases in the paid-up share capital of the Company. In addition, certain amendments in Articles 48 and 88 of the Articles of Association are being made so as to align them with prevailing laws and Article 83 is being amended to give powers to the Board of Directors for capitalization of reserves.

Accordingly, the Board of Directors of the Company have recommended to increase/ divide the authorized capital of the Company from Rs. 5,000,000,000/- (Rupees Five Billion) divided into 500,000,000 (Five Hundred Million) Ordinary shares of Rs. 10/- each to Rs. 10,000,000,000/- (Rupees Ten Billion) divided into 700,000,000 (Seven Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/- each and 50,000,000 (Fifty Million) Ordinary Class-C shares of Rs. 10/- each.

In addition, new Article 4-A as mentioned in the Notice of the Meeting is also been inserted in the Articles of Association of the Company to give powers to the Company to issue shares of different kinds having different rights, restrictions, and privileges.

The Memorandum and Articles of Association are being altered by substituting Clause V of the Memorandum of Association, substituting Article 4 of the Articles of Association, insertion of new Article 4-A in the Articles of Association and amending of Articles 48, 83 and 88 of the Articles of Association.

Comparative analysis of existing and altered Authorized Capital and existing and altered Clause and Articles of the Memorandum and Articles of Association of the Company are as follows:

Existing authorized capital:	Revised authorized capital:	
Rs. 5,000,000,000/- (Rupees Five Billion only) divided into 500,000,000 (Five Hundred Million only) Ordinary shares of Rs. 10/-each.	Rs. 10,000,000,000/- (Rupees Ten Billion) divided into 700,000,000 (Seven Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/- each and 50,000,000 (Fifty Million) Ordinary Class-C shares of Rs. 10/- each.	
Existing clause V of Memorandum of Association is as follows:	Revised clause V of Memorandum of Association is as follows:	
"The Capital of the company is Rs. 5,000,000,000/- (Rupees Five Thousand Million only) divided into 500,000,000 ordinary shares of Rs. 10/- each with the power to Company to increase and reduce the aforesaid capital of the Company in accordance with the provision of law."	The Authorized Capital of the Company is Rs. 10,000,000,000/- (Rupees Ten Billion) divided into 700,000,000 (Seven Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/- each and 50,000,000 (Fifty Million) Ordinary Class-C shares of Rs. 10/- each.	

Existing Clauses of Articles of Association are as follows:	Revised clauses of Articles of Association are as follows:
4. The authorized Capital of the Company is Rs. 5,000,000,000/-, (Rupees Five Thousand Million only) divided into 500,000,000/- ordinary shares of Rs. 10/- (Rupees Ten Only) each. The Company shall have the powers to increase, reduce or alter the capital in accordance with law.	4. The Authorized Capital of the Company is Rs. 10,000,000,000/- (Rupees Ten Billion) divided into 700,000,000 (Seven Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/- each and 50,000,000 (Fifty Million) Ordinary Class-C shares of Rs. 10/- each, with the power to enhance, reduce or consolidate the share capital and to divide the shares of the Company into different classes and kinds subject to the provisions of the prevailing law and regulations.
48. Save as provided in Section 187, no person shall be appointed as a Director unless he is a member of the Company and holds shares of the minimum value of Rs. 1,000/- in his own name relaxable in the case of Director representing interest holding shares.	48. Save as provided in Section 187, no person shall be appointed as a Director unless he is a member of the Company.
83. Any General Meeting may resolve that any moneys, investments, or other assets forming part of the undivided profits of the Company standing to the credit of any reserve or other fund or in the hands of the Company and available for dividend (or representing premiums received on the issue of shares and standing to the credit of the shares premium account) be capitalized and distributed amongst such of the shareholders as would be entitled to receive the same if distributed by way of dividend and in the same proportions on the footing that they become entitled thereto as capital and that all or any part of such capitalized fund be applied on behalf of such shareholders in paying up in full, any unissued shares, debentures or debenture-stock of the Company which shall be distributed accordingly and that such distribution or payment shall be accepted by such shareholders in full satisfaction of their interest in the said capitalized sum.	83. The Board of Directors may resolve that any moneys, investments, or other assets forming part of the undivided profits of the Company standing to the credit of any reserve or other fund or in the hands of the Company and available for dividend (or representing premiums received on the issue of shares and standing to the credit of the shares premium account) be capitalized and distributed amongst such of the shareholders as would be entitled to receive the same if distributed by way of dividend and in the same proportions on the footing that they become entitled thereto as capital and that all or any part of such capitalized fund be applied on behalf of such shareholders in paying up in full, any unissued shares, debentures or debenture-stock of the Company which shall be distributed accordingly and that such distribution or payment shall be accepted by such shareholders in full satisfaction of their interest in the said capitalized sum.

Existing Clauses of Articles of Association are as follows:	Revised clauses of Articles of Association are as follows:	
88. All dividends unclaimed for six years after having been declared shall be kept in trust by the Company but may be invested or otherwise made use of by the Directors for the benefit of the Company until claimed.	88. All unclaimed / unpaid dividends shall be dealt with in accordance with the prevailing applicable laws and regulations.	

directors declare The that the proposed alterations in the Memorandum of Association of and Articles Association of the Company are in line with the applicable provisions of the law and regulatory framework and that the proposed changes will not be detrimental to the interest of the Company or its members as a whole.

The directors are interested in this business to the extent of their respective shareholding in the Company.

Accordingly, approval of the members is sought by passing special resolutions as mentioned in the Notice of the Meeting with or without modifications.

Note: Copies of existing Memorandum and Articles of Association of the Company and the proposed altered Memorandum and Articles of Association can be obtained from the Company's registered office 31-A Shadman-1, Lahore, during business hours and have also been placed on the Company's website www. mughalsteel.com.

AGENDA ITEM NO. 2

To raise further capital and issue shares with different voting rights and privileges, approval of the members is sought to allow the Company to issue "Ordinary Class-C shares" by passing special resolutions with or without modifications as mentioned in the Notice of the Meeting, having such rights, privileges, terms and conditions as mentioned therein, and such shares shall be issued as and when the Board of Directors of the Company shall deem fit.

The directors are interested in this business to the extent of their respective shareholding in the Company.

AGENDA ITEM NO. 3

The Board of Directors of Mughal Iron & Steel Industries Limited (MISIL) has proposed equity investment of Rs. 3,150.000/- million in Mughal Energy Limited (MEL), an associated company of MISIL. Investment in MEL, will be in the form of equity investment through purchase of existing shares comprising of 174,692,187 fully paid ordinary shares and 22,570,055 fully paid Class-B shares for an aggregate consideration of Rs. 3,150.000/million. Resultantly, MISIL will hold

100% of the ordinary and Class-B shares in MEL and become holding company of MEL.

Information required to be disclosed to the members under the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, in which investment is proposed to be made is as under:

Name of Associated Company	Mughal Energy Limited (MEL)		
Basis of relationship	Associated due to common directorship and shareholding		
(Loss) per share for last three years:	2023	Rs. (0.57) per share	
	2022	Rs. (0.21) per share	
	2021	Rs. (0.05) per share	
Break-up value per share based on latest audited financial statements (June 30, 2023)	Rs. 15.62 per share		
Financial position, including main items of balance sheet and profit and	Financial Statements for the year ended June 30, 2023 showed:		
loss account on the basis of its latest financial statements	Profit & loss:	Rupees in '000'	
Infancial statements	Sales (net)	-	
	(Loss) for the year	(27,565)	
	Financial position:	Rupees in '000'	
	Fixed assets	3,051,585	
	Current assets	338,822	
	Total Assets	3,390,407	
	Equity	3,081,375	
	Non-current liabilities	300,000	
	Current liabilities	309,032	
	Total equity & liabilities	3,390,407	

Information required to be disclosed to the members under the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, in which investment is proposed to be made is as under:

-	
In case of investment in a project of an associated company / undertaking that has not commenced operations, in addition to the information referred to above, the following further information is also required: a) a description of the project and its history since conceptualization; b) starting date and expected date of completion; c) time by which such project shall become commercially operational; d) expected return on total capital employed in the project; and e) funds invested or to be invested by the promoters distinguishing between cash and non-cash amounts;	The investment is in the form of purchase of existing shares of the associated company and not in any specific project of the associated company (MEL). However, MEL is in process of installing a 36.50 MW hybrid power plant which will generate and sell electricity to Mughal Iron & Steel Industries Limited (MISIL). MEL has already imported the plant from Germany and land has also been acquired. The project is located adjacent to the manufacturing facility of MISIL. Generation license from NEPRA and environmental approvals have also been obtained by MEL. Local civil and erection is pending and certain imported parts are pending.
Maximum amount of investment to be made	Rs. 3,150.000/- million
Purpose, benefits likely to accrue to the investing company and its members from such investment and period of investment	Board of Directors of MISIL has proposed to acquire the entire existing shareholding of MEL, which will result in MEL being a wholly-owned subsidiary of MISIL. Management of the Company is
	confident that said investment if approved will not only be beneficial to the members in the form of increased dividend and capital gain but will also strategically place the company at a significant advantageous position amongst its competitors in the ferrous segment due to available of cheaper and uninterrupted supply of energy.

Information required to be disclosed to the members under the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, in which investment is proposed to be made is as under:				
	Further, MISIL Group Relief un Income Tax Ord of the Group R of surrendering and exemption Dividend from t	nder Section dinance, 200 elief will be g of asses n of inte	59B of the 01. Benefits in the form sed losses	
Sources of funds to be utilized for investment	Through interna	al sources.		
Salient features of the agreement(s), if any, with associated company or associated undertaking with regards to the proposed investment;	To acquire 1 ordinary shares paid Class-B sl consideration million against own sources.	s and 22,57 hares for an of Rs.	70,055 fully aggregate 3,150.000/-	
Direct or indirect interest of directors, sponsors, majority shareholders and their relatives,	Following is the direct interest of directors, sponsors, majority shareholders and their relatives of MISIL in MEL;			
if any, in the associated company or associated undertaking or the	Name	Ordinary shares	Class-B shares	
transaction under consideration;	Mirza Javed Iqbal	10,000	5,000	
	Khurram Javaid	67,538,033	3,769,017	
	Fahad Javaid	68,521,418	3,749,001	
	Jamshed Iqbal	15,047,033	7,523,518	
	M. Mateen Jamshed	1,000	500	
	M. Mubeen Tariq Mughal	8,545,369	8,350	
	Fazeel Bin Tariq	7,531,334	3,765,668	

Information required to be disclosed to the members under the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, in which investment is proposed to be made is as under:			
	Following is the indirect interest of directors, sponsors, majority shareholders and their relatives of MISIL in MEL;		ity
	Name	Ordinary shares	Class-B shares
	Mirza Javed Iqbal (through sons)	136,059,451	7,518,018
	Khurram Javaid (through father)	10,000	5,000
	Fahad Javaid (through father)	10,000	5,000
	Jamshed lqbal (through son)	1,000	500
	M. Mateen Jamshed (through father)	15,047,033	7,523,518
	M.Sayyam (through father)	15,047,033	7,523,518
In case any investment in associated company or associated undertaking has already been made, the performance review of such investment including complete information/justification for any impairment or write offs;	approved issuance of corporate guarantee on behalf of MEL to banks. MEL regularly pays charges in respect of the guarantee and there have been		
Any other important details necessary for the members to understand the transaction;	Already disclo	sed.	
Maximum price at which securities will be acquired;	The purchas determined as		has been oer share.
Maximum number of securities to be acquired	174,692,187 fu and 22,570,0 shares.		

(Investment in Associated Comp	to the members under the Companies banies or Associated Undertakings) ent is proposed to be made is as under:
Number of securities and percentage thereof held before and after the proposed investment;	No. of shares held by the Company (MISIL) before Investment: Nil (0%) No. of Shares after proposed Investment: 174,692,187 (100%) Ordinary shares and 22,570,055 (100%) Class-B shares.
Current and preceding twelve weeks' weighted average market price where investment is proposed to be made in listed securities	Not applicable
Fair value determined in terms of sub-regulation (1) of regulation 5 for investments in unlisted securities;	Rs. 15.96 per share

In pursuance to Regulation No. 3 (3) of the Companies (Investment Associated in Companies Associated or Undertakings) Regulations, 2017 under SRO 1240(1)/2017 dated 6 December 2017, the directors of the Company have carried out due diligence for the proposed investment in its associated company Mughal Energy l imited

The following documents shall be available to the members of the Company for inspection at the Meeting to be held on September 19, 2023.

1. Recommendations of due diligence report.

2. Last three years' annual reports of MEL.

Independent directors are interested in this business to the extent of their respective shareholding in the Company. Following directors are interested in this business to the extent of their respective common directorship and shareholding in both the Companies.

- 1. Mirza Javed Iqbal
- 2. Khurram Javaid
- 3. Jamshed Iqbal
- 4. Muhammad Mubeen Tariq Mughal
- 5. Fazeel Bin Tariq
- 6. Muhammad Mateen Jamshed

Following directors / sponsors of Mughal Energy Limited (an associated company) are also members in Mughal Iron & Steel Industries Limited having following shareholding:

		Shares held (Directly/ Indirectly)
1.	Mirza Javaid Iqbal	13,229,630
2.	Khurram Javaid	36,437,840
З.	Fahad Javaid	36,437,840
4.	Jamshed Iqbal	12,492,980
5.	M. Mateen jamshed	35,459,591
6.	M. Mubeen Tariq Mughal	23,793,777
7.	Fazeel bin Tariq Mughal	23,574,653
8.	M. Waleed Tariq Mughal	23,562,603

AGENDA ITEM NO. 4

The Securities and Exchange Commission of Pakistan (SECP) vide its SRO No. 389(I)/2023 of dated March 21, 2023 has allowed

listed companies to circulate the annual balance sheet and profit and loss account. Auditors' Report and Directors' Report, etc. ("Annual Audited Financial Statements") to its members through QR enabled code. In this regard approval of members is sought for circulating the annual balance sheet and profit and loss account, Auditors' Report and Directors' Report, etc. ("Annual Audited Financial Statements") to members through QR enabled code. This would ensure cost saving; however, the Company will supply the printed copies of accounts to the shareholders on demand at their registered address free of cost.

The directors are interested in this business to the extent of their respective shareholding in the Company.

MUGHAL IRON & STEEL INDUSTRIES LIMITED FORM OF PROXY

Extra-Ordinary General Meeting

I/We		, being member(s) of
Mughal Iron & Steel Industries Limited and hold	der of	Shares as per Folio No.
CDC Participation ID #	and Sub Account #	/
CDC Investor Account ID #do	hereby appoint	
of	or failing him/her	
of	having Folio No	CDC Participation
ID # and Sub Account #	/CDC Investor Accour	nt ID #as
my/our proxy to attend, speak and vote for me/us a	and on my/our behalf at t	the Extraordinary General
Meeting of Mughal Iron & Steel Industries Limited s	scheduled to be held on	Tuesday, September 19,
2023 at 11:45 a.m. at Avari Hotel, 87 Shahrah-e-Quai	d-e-Azam, Lahore and at	any adjournment thereof.

At wit	ness my/our hand this	day of	2023.
			Signature:
			Please affix Rupees Fifty revenue stamp
Witne	esses:	Witnesses:	
I	Signature: Name: Address:	Name:	
	CNIC		
l	Passport No	Passport No	

Note:

- A member entitled to attend and vote at this meeting may appoint any other member as his / her proxy to attend, speak and vote instead of him / her. A proxy must be a member of the Company.
- 2. A member shall not be entitled to appoint more than one proxy.
- The instrument appointing a proxy must be duly signed and witnessed by two persons, whose names, addresses and CNIC numbers shall be mentioned on the form.
- 4. Attested copies of the CNIC or the Passport of beneficial owners and the proxy shall be furnished along with the proxy form. In case of corporate entity, the board's resolution/power of attorney with specimen signature shall be furnished along with the proxy form.
- Proxies in order to be valid, must be received at the Share Registrar office of the Company, M/s. THK Associates (Pvt.) Limited, 32-C, Jami Commercial Street 2, D.H.A Phase-VII, Karachi not later than forty-eight (48) hours before the time scheduled for the meeting.

مخل آئرن اینڈ اسٹیل انڈسٹر یز کمیٹڈ پراسی فارم غیر معمولی اجلا س عام

انوليۇنبىر	<u>ح</u> ص بمطابق	حيثيت ركن مغل آئزن ايند سليل اندُسرُ يزلم يبندُ اورحام -
ی ڈی تی انوسیٹر اکاونٹ آئی ڈی نمبر	اورسب اکاونٹ(زیلی کھانۃ) نمبر	ى دْ ى ى پارلىسىيشن (شركت) آ ئى دْ ى نمبر
	یاآئکی غیرموجودگی میں	ىتحرم/متحرمه
	_ /ى ڈى يى پارٹيسپیشن (شركت) آئى ڈى نمبر	ۇليۇنمېر
کواپنے/ ہمارےایمارمورخہ19 تمبر 2023ء بروز منگل	ی ڈی پی انوسیٹر اکاونٹ آئی ڈی نمبر	ورسب اکاونٹ(زیلی کھانۃ) نمبر
	ىم، لا بور	مبح 11:45 بج بمقام آواری ہوٹل، 87 شاہراہ قائد ا ^{عظ}
کسی بھی التواء کی صورت میں اپنا/ ہمارالطور مختار (پراکسی) مقرر کرتا ہوں/کرتے ہیں۔	الانداجلاس عام میں حق رائے دہی استعمال کرنے ، گقر ریاورشرکت کرنے یا	منعقدہونے والے مغل آئزن اینڈسٹیل انڈسٹر پز کمیٹڈ کے س
	2023	أج بروز بتاريخ

²وابان

<u>ل</u>
- تخطر:
م :
لېيوٹرا ئزقو مي شاختي کارڈنمبر:
1
· :z
لىپيۇرائزىقوى شاختى كاردىنبر:
مپيورانزنو في شنا في کارد مبر:

د شخط رکن سمپنی کے نمونہ د شخط سے مماثل ہونے چاہئیں

-/50روپےکارسیدی نکٹ یہاں چسپاں کریں

نوب

1۔اجلاس بڈائی شرکت اورود نہ بنے کا متحق مجرابی بجائے دونہ دینے اورشرکت کیلئے کن دیگر میرکواپیا/اپی پراکس مقرر کرکتا/تلق ہے۔ پراک کے لئے کیٹنی کاممبر ہونا ضروری ہے۔ 2۔ایک ممبر کوایک حذیادہ پراکس مقرر کرنے کا اختیار ٹیں بوگا۔ 3۔ پینی مطل اور زادر پراک کو شافتی کارڈیا پا چورٹ کی صدقہ نظران سے کا دادہ ہوت کار پوریٹ شخصیت ، پر دفتر اور ادار مطابق میں پراک فادم ہے ہماہ ہوتی کر انا ہوگا۔ 3۔ پینی مطل اور زادر پراک کو شافتی کارڈیا پا چورٹ کی صدقہ نظر پر ای کا در سے میں کار پر دین شخصی میں دفتر اور ک 5۔ پراکس میٹر ہونے سے لئے ، اجلاس سے مقرر کر دوفت سے کو از کم کا میں کی سیار ان ملک اور دی ہوتی ہیں دونا کہ اور کر ایک اور سے کا در میں میں میں پر ای فادم سے مراہ وی کر ان ہوگا۔ موصول ہو جانی جا ہے۔

BOOK POST PRINTED MATTER



MUGHALSTEEL.COM

13. Listing

14

15.

Unlisted Rs. 500,000,000/-

Issue size in Rupees: Issue size in Number:

50,000,000 shares

"RESOLVED FURTHER that the Ordinary Class-C Shares shall be under the control of the Board of Directors who may allot, forfeit, surrender, rectify, or otherwise dispose off the same to such persons, firms, corporations, on such terms and conditions and at any such time as may be thought fit, subject to and in accordance with the applicable law.

"RESOLVED FURTHER that the company secretary and/or any of the directors of the Company be and is hereby authorized singly to take such steps and actions deemed necessary to give effect to the aforesaid resolution

To consider and, if deemed fit, to pass with or without modification, the following resolutions as special resolutions, under section 199 of the Companies Act, 2017 and the Companies (Investment in Associated Companies or Associated Undertakings) Regulations, 2017, to authorize the Company to acquire Mughal Energy Limited, an associated company of Mughal Iron & Steel Industries Limited:

"RESOLVED that the consent and approval be and is hereby accorded under Section 199 of the Companies Act, 2017, for purchase of 174,692,187 fully paid ordinary shares and 22,570,055 fully paid Class-B shares of Mughal Energy Limited (an associated company) for an aggregate consideration of Rs. 3,150.000 Million

"RESOLVED FURTHER that the company secretary and/or any of the directors of the Company be and is hereby authorized singly to take such steps and actions deemed necessary to give effect to the aforesaid resolution."

Following directors / sponsors of Mughal Energy Limited (an associated company) are also members in Mughal Iron & Steel Industries Limited:

- Mirza Javed Iqbal M. Mateen Jamshed
- M. Mubeen Tariq Mughal Khurram Javaid
- Fazeel Bin Tarig Fahad Javaid
- Jamshed lobal 8 M Waleed Bin Tario Muchal

To consider and, if deemed fit, to pass with or without modification, the following resolutions as ordinary resolutions, to authorize the Company to circulate the annual balance sheet and profit and loss Account, Auditors' Report and Directors' Report, etc. ("Annual Audited Financial Statements") to its members through QR enabled code:

"RESOLVED that the Company is hereby authorized to circulate the annual balance sheet and profit and loss account, Auditors' Report and Directors' Report, etc. ("Annual Audited Financial Statements" to its members through QR enabled code '

"RESOLVED FURTHER that the Company Secretary and/or any of the Directors of the Company be and is hereby authorized singly to take such steps and actions deemed necessary to give effect to the aforesaid resolution.

Statement of material facts as required under section 134(3) of the Companies Act, 2017 relating to the above mentioned special businesses, has been sent to the members along with Notice.

By Order of the Board .he. Muhammad Fahad Hafeez

Lahore: August 25, 2023 NOTES:

Company Secretary

The share transfer books of the Company will remain closed from September 12, 2023 to Septembe 19, 2023 (both days inclusive). Physical transfers / Central Depository System (CDS) Transaction IDs received in order by the Company's share registrar, M/s. THK Associates (Private) Limited, 32-C, Commercial Street 2, D.H.A.Phase-VII', Karachi, up to the close of business on September 11, 2023, will be considered in time for the entitlement of the members to participate and vote at the Meeting.

A member of the Company entitled to participate and vote at this Meeting may appoint any other member of the Company as his/her proxy to participate, speak and vote on his/her behalf at the Meeting. A member shall not be entitled to appoint more than one proxy. The instrument appointing a proxy must be property filled-in/executed and in order to be valid, must be received at the share registrar office of the Company, not later than forty-eight (48) hours before the time scheduled for the Meeting. Attested copy of Computerized National Identity Card (CNIC)/Smart National Identity Card (SNIC) of the member appointing the proxy shall be attached with the instrument.

An instrument of proxy applicable for the Meeting is being provided with the notice being sent to members. Further, copies of the instrument of proxy may also be obtained from the registered office of the Company during normal office hours or downloaded from the Company's website: www.mughalsteel.com. A Company or a Corporation being a member of the Company may appoint a representative through a resolution of its board of directors for attending and voting at the Meeting. Members, who have deposited their shares into Central Depositary Company of Pakistan Limited, are further advised to follow the guidelines as laid down by the SECP vide Circular No. 1 of 2000.

Members are also being provided with the facility to participate in the meeting through electronic means via Zoom video-link. Accordingly, interested members are requested to get themselves registered by sending their particulars at the designated e-mail address fahadhafeez@mughalsteel.com, giving particulars as per below table latest by the close of business hours (5:00 PM) on September 16, 2023.

Name of Member	CNIC No./NTN No.	CDC Participant ID/ Folio No.	Cell No.	Registered Email Address	

Members, who are registered, after the necessary verification, will be provided a Zoom video-link by the Company on the same e-mail address that they e-mail the Company with. The login facility will be provided on the day of the Meeting and will remain open from 11:45 AM till the end of the Meeting. Only those members whose names appear in the register of members as of September 11, 2023 will be entitled to participate and vote at the Meeting via Zoom-video link. Pursuant to section 132(2) of the Companies Act, 2017, if the Company receives a request from

I members holding an aggregate 10% or more shareholding residing in a city, such members holding request a video conferencing facility for the purposes of participating in the Meeting at such a location by sending a request to the Company at least Seven (07) days prior to the date of the Meeting, the Company at least Seven (act where the availability of the availa such facility in that city

In accordance with the Companies (Postal Ballot) Regulations, 2018, the right to vote through electronic voting facility and voting by post shall be provided to members of the Company for all businesses classified as special business under the Companies Act, 2017 in the manner and subject to 5 onditions contained in the Regulations.

Members holding shares in physical form are requested to promptly notify Company's share registrar M/s. THK Associates (Private) Limited of any change in their addresses / e-mail addresses. Members maintaining their shares in CDS should have their addresses / e-mail addresses updated with their elevant Participant/CDC account service:

Members who by any reason, could not claim their dividend/shares are advised to contact our shares registrar M/s. THK Associates (Private) Limited to collect / enguire about their unclaimed dividends/shares, if any.

Section 72 of the Companies Act. 2017 requires every company to replace its physical shares with Section 12 of the Companies Act, 2017 requires overy Company to replace its prioritizal strates with book-entry form within the period to be notified by the SECP. The members having physical shareholding are account with any of the brokers and convert their physical shares in script less form. This will facilitate the shareholders in many ways, including safe custody and safe of shares, any time they want, as the trading of physical shares is not permitted as per existing regulations of the Pakistan Stock Exchange Limited.

For any query/problem/information, the investors may contact Mr. Zeeshan Ejaz at +92-42-35960841 and e-mail address fahadhafeez@mughalsteel.com and/or THK Associates (Private) Limited at +92-21-35310191-6 and e-mail address sfc@thk.com.pk

IRON & STEEL INDUSTRIES LIMITED (the Company) will be held on Tuesday, September 19, 2023 at 11:45 a.m. at Avari Hotel, 87 Shahrah-e-Quaid-e-Azam, Lahore to transact the following businesses Special Business: To consider and, if deemed fit, to pass with or without modification, the following resolutions as

ORDINARY

MUGHAL

A TRADITION OF QUALITY

NOTICE OF EXT

ary General Meeting (the Meeting) of the members of MUGHA

special resolutions to alter the Memorandum and Articles of Association of the Company, so as to inter alia increase the Authorized Capital of the Company and grant powers to the Company to issue different kinds and classes of shares:

"RESOLVED that the Authorized Capital of the Company be and is hereby increased from Rs. 5,000,000,000/- (Rupees Five Billion) divided into 500,000,000/- (Five Hundred Million) Ordinary shares of Rs. 10/- each to Rs. 10,000,000,000/- (Rupees Ten Billion) divided into 700,000,000 (Sen Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/- each and 50,000,000 (Fifty Million) Ordinary Class-C shares of Rs. 10/-each

"RESOLVED FURTHER that Clause-V of the Memorandum of Association of the Company shall in its entirety be substituted to read as follows:

V The Authorized Capital of the Company is Rs. 10,000,000,000/- (Rupees Ten Billion) divided into 700,000,000 (Seven Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/- each and 50,000,000 (Fifty Million) Ordinary Class-C shares of Rs. 10/- each."

"RESOLVED FURTHER that Article 4 of the Articles of Association of the Company shall in its entirety be substituted to read as follows:

The Authorized Capital of the Company is Rs. 10,000,000,000/- (Rupees Ten Billion) divided 4. into 700,000,000 (Seven Hundred Million) Ordinary shares of Rs. 10/- each, 250,000,000 (Two Hundred and Fifty Million) Ordinary Class-B shares of Rs. 10/- each and 50,000,000 (Fifty Million) Ordinary Class-C shares of Rs. 10/- each, with the power to enhance, reduce or consolidate the share capital and to divide the shares of the Company into different classes and kinds subject to the provisions of the prevailing law and regulations.

"RESOLVED FURTHER that the words "and holds shares of the minimum value of Rs. 1.000/- in his own name relaxable in the case of Director representing interest holding shares" appearing in Article 48 of the Articles of Association of the Company, shall stand omitted." "RESOLVED FURTHER that the words "Any General Meeting" appearing in Article 83 of the Articles of

Association of the Company shall be replaced and substituted by the words "The Board of Directors "RESOLVED FURTHER that the Article 88 of the Articles of Association of the Company shall in its

entirety be substituted to read as follows: 88. All unclaimed / unpaid dividends shall be dealt with in accordance with the prevailing

applicable laws and regulations. "RESOLVED FURTHER that new Article 4-A shall be inserted in the Articles of Association of the

Company which shall read as follows: 4-A. Subject to applicable law, the Company shall have the powers to issue shares of different

- kinds having different rights, restrictions, and privileges, including but not limited to the following as may be approved by the Company through special resolution; a) different voting rights; voting rights disproportionate to the paid-up value of shares held;
- voting rights for specific purpose only, or no voting rights at all, b) different rights for entitlement of dividend, right shares or bonus shares or entitlement to
- receive the notices and to attend the General Meetings;
- c) different rights for participation in surplus assets in case of liquidation; or no participation
- d) rights and privileges for an indefinite period, for a limited specific period or for such period or periods as may from time to time be determined by the Company;
- e) different manner and mode of redemption, including redemption in accordance with the provisions of these Articles including but not limited to, by way of conversion into shares with such rights and privileges as determined by the Company;
- shares with various rights be issued on terms and conditions that may be determined by the Board of Directors subject to approval of the members in the General Meeting f) through Special Resolution. Rights, privileges, terms and conditions regarding dividend, zero dividend, tracking or non-tracking, stepped or otherwise, voting rights, cumulative, non-cumulative, participation, non-participation, conversion, non-conversion, redemption, non-redemption etc. will be defined in offering documents and will be considered as integral part of this Article 4-A;
- issuance of variant classes will be identified through distinctive class names
- h) rights, privileges and obligations defined in these Articles elsewhere, shall only be applicable to existing ordinary shareholders and variant rights, privileges and obligations of the shareholders of the other classes will be construed according to their offering documents:
- in the event of any conflict or inconsistency between the provisions of this Article 4-A or other Articles, the Article 4-A shall prevail.*

"RESOLVED FURTHER that the company secretary and/or any of the directors of the Company be and is hereby authorized singly to take such steps and actions deemed necessary to give effect to the aforesaid resolution including but not limited to filing of Memorandum and Articles of Association so altered with the SECP in accordance with the requirements of Companies Act, 2017.*

"RESOLVED FURTHER that any amendments/suggestions recommended by Securities and Exchange Commission of Pakistan (SECP), if any, to be incorporated in the Memorandum and Articles of Association are and shall hereby be considered deemed approved.

To consider and, if deemed fit, to pass with or without modification, the following resolutions as special resolutions to authorize the Company to issue Ordinary Class-C shares: "RESOLVED that subject to the approval of the members in respect of alteration of Memorandum of

Association and insertion of Article 4-A in the Articles of Association of the Company and in accordance with the applicable law, the Board of Directors of the Company is authorized to issue "Ordinary Class-C shares" having following rights, privileges, terms and conditions, as and when it considers deemed fit: Mughal Iron & Steel Industries Limited - Ordinary Class-C Name of security:

2.	Security type:	Ordinary Class-C	
3.	3. Participation in surplus assets in case of liquidation:		Participatory
4.	Redemption:	Not applicable	
5.	Conversion into ordinary shares:	Non-convertible	
6.	Parvalue:	Rs. 10./share	

- Rs. 10./share Issue Price: Issuance by way of:
- Issuance to existing ordinary shareholders of the Company by way of Right. Perpetual
- Tenure: 10 Voting rights at General meetings:

In voting at any General Meeting, in respect of any matter, Ordinary Class-C shares carry fifty voting rights per each Ordinary Class-C share.

- Right to dividend / Bonus
- Ordinary Class-C shareholders will have no right to any dividend or bonus shares declared by the Company from time to time.
- 12 Any other rights
- Ordinary Class-C shareholders will have no right over any right shares issued by the Company from time to time.

			أن ك ل	بىلىك:	-13	MICHAI		
			0,000,000/-	رويون شي اجراء كالجم	-14	مغل آئرن اینڈ اسٹیل انڈسٹر پز کمیٹڈ معلم انڈر سٹیل انڈسٹر پز کمیٹڈ		
ہے دفت جومنا سب سمجھا جائے ، قابل	A. 6 (2.8 . 10.			لغداد میں اجراء کا تجم: ''مدریہ قرار الساط س		غيرمعمولىاجلاسِعامكانوٹِس		
یے دوس بوس سب جماح ہے۔ اہ بی ایاد دسری صورت میں فروخت کر کیتے								
Construction Cont	lease to be	م کسر جر ورو کرد) از و مرا		یں جومنا سب تجھی جا ئیں۔ "اب		نوٹس دیایا تا بے کہ شن آئزان ایڈ اسٹس ایشریز بلدیشر (کمیٹی) کے گھران کا فیر معمول اجلاس عام (اجلاس) بروز مظل 10 متمبر 2023 بقت 11:45 بیجہ ، برعام آداری ہوئی 67- شاہراد قالم الاہور میں مندرونہ یل امور کی انھام دی کیلیے منتقد کیا جائے گا:-		
اقدام كرني كالفتيارد بإجاتاب جوكه	د پر اِس همر یا کے اعمال وا			محريد بير ارپاياجا تا ہے ا ذکور ہالاقراردادکو مملی جامہ		خصوصي امور		
201 کی دفعہ 199 اد کھینیز (انویسٹمنٹ مذہ		ماجائ توبمعدر ميم يابلاتر ميم إن	وركرناادراكرمناب	مندرجة يل قراردادول يرغ	-3	1 اجمول دیگروجوبات، تینی سے تا از شیر کنون کو بدهان اور کلینی کوتلف اقسام اور کلامز سے شیرز جاری کرنے کے انتیارات دینے کے لئے کینی کے میں مورد دیل مادر کلامز سے شیرز جاری کرنے کے انتیارات دینے کے لئے کینی کے میں مورد دیل مادر کار اور اکر سنا سر تیما ہے تو بعد تر سم الے مادر کار مناحد تو بعد تر سم الے مادر کار مناحد تو بعد تر سم الے مادر کار مادر مادر میں موال ماد مادر میں الے تو بعد تر سم الے مادر کار مندر و بل کی کر ایک کار مادر میں موال مادر کار مادر مادر کار مادر کار مادر کار مادر مادر کار مادر مادر مادر مادر کار مادر مادر مادر مادر کار مادر مادر مادر مادر کار مادر کار مادر مادر مادر کار مادر مادر مادر مادر مادر مادر مادر ما		
لفتيارد بإجائح كدوه مغل انرجى لمدينته جو	ارداد منظور کرناتا که میکنی کوا	شتر ،2017 کے بحت بطور حصوصی قر مذکم بنی ہے کو قرید سکے:	ی ایند اندر بیکنلو) ریلولنا لدستر مزلمیطند کی ایسوی ال	ان الیتوی ارمذ چیز اور الیتو که غل آخران ایتذ استیل اتا	!	بلا ترمیم این قراردادول کی لیلورخصوصی قرارداد منظوری دینا:		
/174,692,187 تكمل اداخد دعمومي		199 کے قتحت مغل انر جی کمدینڈ (آب	ایک ،2017 کی دفعہ	"يدقرار پاياجاتاب كيينيز		'' یہ آرار پایا جاتا ہے کہ کی تکونک کو کا 000,000,000 دونے (یاغی اوب دوئے)، جز کہ 101 دوئے (الے 2000,000 دیائی لیکن) کلوی غیرز پر مصل ہے سے بڑھا کر 2000,000,00 دوئے (دن اوب دوئے) کیا جاتا ہے، جز کہ کہتی ہوگا۔101 دوئے دالے		
فريداری کی رضامتدی اور منظوری دی	د ي کې مجموع رقم ت موض	ى- بېشىترز كى 3,150.000 ملين ر	: ململ اداخد وعمومی کلار	-		میں اس موں سر ر پر مس ہے سے برط کر مالان 10,000,000 دونے دونے اور ارب دونے کی جاتا ہے، جو کہ 14,00 دونے دانے 100,000,000 (ساب سولین) موی شیئر زیہ10 دونے دانے -2000,000,000 (از حالی سولین) عومی کاس وی شیئر زادر -10 دونے د		
اقدام كرن كاافتيارد ياجاتاب جوكه	ر پر اِس طرح کے اعمال وا	ی کے کسی بھی ڈائز بکٹر کوانفرادی طو	له کمپنی سیکرٹری اور/یا کمپنی	جانی ہے۔'' ''مزید بیقرار پایاجاتا ہے)		-/50,000(پیاس کمبن) عموی کارس - ی شیئر زیم _''		
	فالمدا			ندکورهبالاقراردادکوملی جامد چه اید در زیرونه میروند		" حرید بی آرار پایا تا ب که کین کے مودند مآف ایہ دی ایش کی قتن نسبر لا کو کمل طور پر تدیل کیا جاتا ہے اور تبدیل طحہ وثق نسبر لا کو مندرجہ ذیل بڑ ساما ہے گا:		
		ئر يكثرز/اسپانسرز ملحل آئرن ايندا آ 3- فبدجاويد				۷- محمیق کا مجاز کمیوش ۱۵٫۵۵۵٫۵۵۵٫۱۷ دب (دس ارب روپ) به جو کر گذشته مولکه ۱۵۱ در به دایل ۱۵۵٫۵۵۵٫۵۰۰ (سات مولیین) ۷- محمیق کا مجاز کمیوش ۱۵٫۵۵۵٫۵۰ دب (دس ارب روپ) به دبوکر کنیسه مولکه ۱۵۱ در به دایل ۱۵۵٫۵۵۵٫۰۰۰ (سات مولیین)		
طارق مغل	ل 8- محدوليدون	ل 7- فضيل بن طارق	6- محمر بيين طارق مغ	تدشين جشيد	-5	عموی شیترز دسان رو نیه دالمه-/250,000,000 (از حالی سویکین) تعدی کاری بی شیترز اور مان رو به دالمه-/200,000 (پیاس طین) عمولی کاری- می شیترز میں …"		
ارداد منظور کرنا تا که کمپنی کواجازت دی 'ذن شده مالیاتی 'کوشواره جات'') کو						"حزيد يدترار بالدجائات كرتمتني ترافيكارة ف اليوى المثن ترافيك وكوتك فور يتبديل كماجاتات اورتبديل كما جارات كروندرد ذيل يؤها		
	•		د مميران كوارسال كريت	بزرايية فعال QR كودًا ب		بالے گا: 4- محکومی کا کاز کنوبل ما000,000,000, دیے(زب ارب روپ) بی جز کر گفتیم ہوگا-101,دیے دالے-2000,000(سات سولیس)		
٥ (" سالاندآ ڈ ٹ شدومالیاتی گوشوارہ	ورث اورڈ انز کیمٹر ڈر بورٹ					عموی شیئرز بدا10روب والے-250,000,000(اڑھائی سولین)عمومی کدائر - بی شیئرز اور 101روب والے-200,000(رچاہل ملین)		
رافعال انجام دينة كامجاز ب جوندكوره	باس طرح کے اقدامات اور			جات") کوبذر بعدفعالR("مزید بیقرار پایاجاتا ہے ک		عمدی کار . می شیز زیمی سرید به که تجن که مروبتروا نین د شوابله کتف شیز کیویک کو بز حاف بهم کرنے یا کجا کرنے اور کمجلی کے شیئرز کو مختلف کا سرا اوراق ام شینسم کرنے کا اعتبار حاصل ہے۔''		
			ی سمجھ جا کمی ۔''	قرارداد كح نفاذ كيليح ضرورا		" مزید یہ آرار پایا جاتا ہے کہ کپنی کے آریکلز آف ایسوسی ایٹن کے آرنگل 48 میں تکھے سکتے الفاظ ^ر اوراپنے نام پر کم اذکم -1,000 روپے کے شیئر زرکھتا		
ں کا بیان ممبران کونوٹس کے ساتھ	رے مٰسلک مٹیر کی یہ	رکاراو پر دیئے کیے تصومتی امور	لعه (3)134 کے تحت و	کیپنیز ایک ، 2017 کی دف بچوادیا گیاہے۔		بور مغاد کے حال شیئر زکی کما تعد کی کرنے والے اور تیٹر کی صورت مثلی روایت حاصل ہوگئی ہے ''گونٹر کیا جاتا ہے۔'' '' حرید بے آرار پایا جاتا ہے کہ تیکٹر آف ایس ایشن کے آرکٹی 83 میں کھے گھا افغاط'' کو کی تکلی جزیل مینگ' کو سے افغاظ'' بورڈ آف		
الحكم بورة				2023 - 2023		ڈائز کیلٹرز'' سے تبدیر مل کیاجاتا ہے۔''		
محمد فبد حفيظ سميتي سيكر ثرى						" مزید بیر قرار پایا جا ب که کوئی کے ارتفازاف ایہ دی ایٹن کے ارتکل 88 کوکمل طور پر تبدیل کیا جاتا ہے اور تبدیل هار دارتیک 88 کومندر ہوذیل مزید المالی میں		
02260					نوئم	ین حاجا ہے گا؟ 88- تمام ٹیر دفوک کو داؤلہ دوڑی ٹیز کوم دید تاش اطلاق تو انٹی دیشواہیا کے مطابق تمثالیا جا تے گا۔''		
ادی منتقلیا <i>ن/سینڈر</i> ل ڈیپازٹری سسٹم بنہ جد جد روس شلب ہو						'' حزید یقرار ایلاما تا به که نگان که النظراف ایدی این عمل نیا آرنگی A+A ثال کیا جاتا به حس کودند دو بل پر حاجات گا: به به حسل مدینه است سال سر بر این مرکز میشود و سر کمزیکی میشود. این میدود و با میگرد میشود و بل چرا با یک گاند		
(می ذی ایس) نماز حکوماتی دور ، چرکه تلفی تصفیر رومزار، تعرز ۲۰۱۷ ایدوی ایش (پرانج ید) کمونله، بال نمبر 2۰۵۷ جای کرش منه بده 2۰ ذکی افکار ایک ۲۰۱۰ کم ایج که 11 عمر 2023 کلارد بار که اختراح تک موصول دول کی دوم کران کا اجلاس شد شرکت ادرام می				4.4 کالیا اطلاق قانون کے تحت بذریر خصوصی قرار ادادہ کیٹو کیٹون حقق ما بندیوں او مراحات کے حال شیئرز جاری کرنے کے اعتبار اے حاصل ہوتھے ، جن میں مند بوذیل مگران تک مدونیوں ماعتیا رات شال چی:				
2.12	حوالے سے ان کے طقوق تے تصبی کرنے کے لئے پر وقت اور قامل قبول تصور یول گی۔			حوالے سے ان کے حقوق	6	i) ودنگ کر ملقه حقول اداخد و کمولل به غیر متاب دونگ کرحتوق میرف مخصوص تصد کمیکه ودنگ کرحتوق مادونگ کاکونی توثیمی : این ودنگ کر ملقه حقوق اداخذ مرکز است از محک کرحتوق میرف محک موجوع این محک کرد قد میادونگ کاکونی توثیمی :		
2 این اجلاس شن صد لینظاردون ڈالنے کا حقار انحنی کام وال اجلاس شن شرکت کرنے ، بولنے اور اے دید مدکی کے لیکی کے اور سر بام کو اچا یہ کی حقر کر سکتا ہے ، ایک مبر ایک سے زیادہ یہ کی مقر رکنے کا حقد ارتکامی وقالہ یہ کا افتر رکز نے الے فار م کوما سب طریق سے مکس ، ونا ا اچا یہ کہ محمد ایک مبر ایک سے زیادہ یہ کی مقر رکز نے کا حقد ارتکامی وقالہ یہ کا افتر رکز نے الے فار م کوما سب طریق سے مکس ، ونا ا				b) لا یو نیم را منت شیمز را یو نمی مول کرنے ادرا جارم جارم ما میں شرکت کے متلہ اکمیلے تلف حقوق : ۵) کید نے بلش کا صورت میں دائدا 4 دنیات میں شرکت کیلیے تلق حقق و یا کو کی شرکت کیں :				
رر دوقت ے48 تھنے قبل موسول ہونا	اچاچ کی سرار سرسان کے ایک جراف سے رودویا کی سرار سرے ۵ طلاری اور کی کا مرار سے والے در کود مک سر کیے سے ک ہوں چاہیے اور درست ہو نے کیلئے کمپٹی شیٹر ر جنرا را مصر (سالہ الیہ دی ایش (پر انج یہ) ایمیڈ کا اجا اس کے مقرر دوقت کے لاکھ تکھنے کو موسول ہونا			چا بیے اور درست ہونے کی		d) حقوق اور مراعات فير معيند مدت كيك ، أيك مخصوص مدت كيك يا اليك مدت يا مدتون كيك جو موقفا فوقتاً متعين كرسكتي ب:		
(SNIC) کی تصدیق شدہ کا بی پرانسی	N سارت قومی شناختی کارڈا	زائزوقو می شناختی کا رو (CNIC)				e) و یہ ٹیکٹن (Redemption) کے تلف طرز دہل نے باقسول آرفلونی دفعات کے مطابق ریڈ پیکٹن (Redemption)، بشمول بگران تک محدود فیس کمچن کی جانب سے مظفین کردہ تقوق اور مراحات کے ساتھ شمز زیم تجہ دلیا :		
قام کرمانچ نسبک کرنال ڈی ہے۔ اجاس کیلیے الگریونے دائے پاکس فار برکی ایک کا بی تجربان کوڈیس چیچنے کے ماتھ فراہم کی جاری ہے۔ حرید بیدکر پاکسی قام کی کا بیان حام افتر ک					t) مخلف حقوق والے شیئرز ایک شرائط دندوابط کے مطابق جاری کے جا کس کے، جس کا بورڈ آف ڈائر یکٹرز بذریعید خصوصی قرار دادتیمین کرسکتا ہے، جوکہ			
www.mu سے ڈاؤن لوڈ کی جائلتی ایتر دید کر دید اور سرمتر کا سکتر						اجلام ما م م کبوان کی مظهری سے شروط بے حقوق مراحات شرائط وخواط وزیاد یکی غیر کتوالے بے، زیروز پی غیر از ملک یان تر ملک وخیر (Stepped) پالیسر به دیک سے حقوق تجوی غیر تحتوق میرک تبدی میرک تبدی کی غیرتد کی امریک میں (Redemption)، نان پر تیک		
لی قراداد کے ذریعے نمائلدہ مقرر کر سکتی رود باجاتا ہے کہ ودالیں ای تی پی کے						(Nan-Redemption) وغیرہ بیکیش کی دستاویزات میں ان کی آخریف کی جائے گی اورا سے اس آرٹیکی 4-4 کا جزولا زم آصور کیا جائے گا:		
			كى بدايات پر عمل كري .	سركلرنبر(1) آف2000 أ	<	g) مخلف کامز سے اجرامی شاہ مصفر کلال سے موں سے کی جائے گی : ۱) ان آریکلز میں کمیں اور بیان کردہ حق مراعات اور فہ روار بیاں مسرف موجودہ ما مشتر بولڈرز پرالا کو یو کی اور ایک کامز سے شیتر ہولڈرز کے طلق		
ن فراہم کی چارہی ہے۔اس مناسبت ی کےالفتام (شام 05:00 بج) تک						حقوق مراعات اورذ مددار بول کوان کی چنگش کی دستاه بزات کے مطابق سمجها جائے گا:		
		ی کرا پی رجسٹریش کروائیں۔ بی کرا پی رجسٹریش کروائیں۔				ا) اس آر تحکی ۵۰۰ اور کسی دومر - آر تحل کی دخلت کر درمان می تصاد با ندم ها ایت کی صورت میں آر تحکی ۵۰۰ تعالب ر بے گا۔" " حرید بیر قرار ماد منظور کی جانی ہے کہ یکنی تحکی کی انکر کا اور کیڈ کو افزاد دیکر کو فزاد دیکر اور کس حریک اعل		
رجىر ۋاى ئىل ايلەرلى	موباکل نبر	ى دْ كاكا پارليسچەت آ تى دْ كا/قوليۇمبر	اكارد فمبر/اين في اين	لمبركانام شاختى		ب جو که ند کورد باالاقر ارداد کوهملی جامد بیبنان کے کیلتے خروری سمجھے جا کی بھول کیون اس تک محد دود میں کیونیز ایک ، 2017 کے ثقاضوں کے مطابق تر میم		
		7.559/0301			-	شد میروندم اورا رفتگراف ایسوی ایش کوانسال می بی (SECP) کے ساتھ تک کراہ۔'' '' جزید قبرار بایا جات بے کہ سکور نیز اینڈ کینی کیفن آف یا کتال (SECP) کی جانب سے تجریز کردو کمی تلقی کم تو تعم/ تجریز کا بورند مرادر ایفگر		
امیل کی ہوگی ایک زوم ویڈیونک فراہم						آف ایسوی ایشن میں شامل تصور کیا جائے گاادرا بے منظور شد وتصورا درشتا پر کیا جائے گا۔'' -		
کے نام 11 متبر 2023 تک میران کے		اجلاس کے انتشآ م تک علی رہے کہ لاس میں شرکت اور ووٹ ڈ النے کے				2- مجملی کونوی کان ، چینز نے اور امکا اعتباد دینے کیلے محدود ڈیل قراردادوں پرغور کرنا اور اگر مناب سجحا جائے تو انتیں بعد ترمیم یا باتر تمم بذریعین مسیح قرارداد احتفار کرنا:		
زیادہ شیئر ہولڈنگ رکھنے دالے مبران ایک ق	اطور بر 10 فیصد یا اس سے	ر تمپنی سی شهر میں ر بائش پذیر مجموع	ه (2)132 کے قحت ، ا	لپنیزا یک، 2017 کی دف	4	" بیترار پایاجاتا ب که میهودندم آف انیوی ایشن شما تبدیلی اور آریکلوآف انیوی ایشن شما آرئیک A-4 که اعدان ے متعلقه تعبران کا متطور کا کے		
ول کرتی ہےتو تمپنی اس شہر میں ویڈیو	اہم کرنے کی درخواست وہ					بعد، تالی اطلاق قانون کے جنہ دیسے کچنا کا بورڈ آف ڈائر کیٹر دمنا سب سیچے کا مکٹل" عولی کا اس- می شیئر د" جاری کرنے کی مجاز ہے، جو کہ مند دیر 5 بل حقوق مرابعات اور شراط داخوا اور کے سال جوں گے:		
کا نظر کس کا بولت کا بنده بست کر سنگی شدید که اس شهر می به تبالت میسر بود. 5- گم کانی سنگر ان کوان قرام امور که سلط شرم بورکم نیز ایک را 2011 کے قت قصوصی امور شار کیا جاتے ہیں بکتیز (نوشل بال کا بطل شنو 2018			کمپنی کے ممبران کو،ان تما	دی سون «رایات»ادر سراها دسواریا بسیحان بون بند. 1- سیکورنی کامام:				
اور کم گیشتو میں موجد شرائط د شواید کے مطابق ای ودنگ دراذاک کے دریلے دونتک سے تن کا استعمال کرنے کی سمیات فراہم کی جائے گی۔ 84 - گمبران جن کے پاس مادی تصف میں ان سے درخواست کی جاتی ہے کہ اپنے چوں آرای سکس میں کم شم کا تبدیل کے فردی طور برشنرار میں ز				2- سيكورنى كالحم: محوى كلاس-ى				
THK اليوى ايش (پرائيوي) لميندُ كو مطلح كريم يمبران جن ت صحص ى وْ كاليس مين بين ان كوچا بيخ كدا بيند بي مناف پار يسيبي س			THK ایہوی ایٹن (پرائیو	3- گلونی تکنور شکر دانده طویبات می شرکت: حدم شرکت 4- دینه میشن (Redemption): تا تا شان ت				
اوری ڈی کا کا ڈش مرد مرش کے ڈیل کردا کی۔ 7۔ ایسے ممبران جو کی بچی جب نے ڈیڈ ڈلر ٹیل ڈی ڈی ٹس کر کے، اُٹیں آگاہ کیا جاتا ہے کہ وہ جارے شیئر رہمرارہ میسرز THK ایوی ایش				5- حام شيترز ش تبديلي: 5- ما تاخل تبديل				
	(پرائیزے) کمیٹڈ، بلا نے نمبر 2-38، جامی کمرش سِریٹ2 ، ڈی انتگا اے فیز VII، کرایتی سے دابطہ کریں تا کہ دواپنے غیرد کوئی شدہ ذیونہ خاکم شیئرز				6- پارونگیو: ۱۹۵۰ دیے بی تصبر 7- تصبیه ۱۶/۱۰ (دیے بی توشیر			
	(الرکونی بین) کے بارے میں مطرمات حاص کر تکھی۔ 8- گینچنا کرے 2017 کا رونہ 27 کے تصام کم کینز این ادائی جات بے فرنشانی کردوم سے میں اچے فویکل شیئر ڈکو تک اعری میر اند فرائر نے				8- اجرام کاورا بیراند. پر			
8- کمپٹرزا کم 2017 کی دفتہ 27 کے تحصال ملینز ایک ای کی جانب نے فیلڈا کرد دوسر سے میں اپنے فوز نکل طیئرز ڈیک اعری شرو پر کر کے کی جادیں فرزنگل شیئرز رکھنے الے جمران کو طلح کیا جاتا ہے کہ دوی ڈی کی سے ماتھا نو شعر کا کا خان کے بلکی دیگر سے ا					9- میعاد: 10- اجلال عام شی دونک کے حقوق:			
اب فریکل شیئر زلوی ڈی می بک انٹری فارم میں جمع کروائی - اس مے مبران کوئی طرح کی جوایات لیس کی جیسا کہ شیئر ذکا حفاظت اور کسی بھی					کی بچی اجلام مام شر، کمی بھی امور کے سلسلے شر، دونگ کی صورت میں ،ایک عمولی کارار - ی شیئر، پچاس دونک رائٹس کا حال بوگا۔			
وقت میکنود کار دوخت کر یک مالیان مالیان میکنود کار این این مالیان میکنود کار دوخت کرد میکنود با کار این میکنود کار میکنود ک میکنود کار میکنود کار میکنو میکنود کار میکنود کار میک					: 36 Jates -11			
س (پرائویک) لمیشد رابط نمبر س (پرائویک) لمیشد رابط نمبر	(ر چمژار، THK ایسوی ایڈ	fahadhafe یا کمپنی کے شیئر	ez@mughals	يدريس steel.com	1	12- ديگر حقوق:		
sfo@thk.com.pk بِانْ سَلْ الْجُرِكْ 1.353 بِاللَّهِ اللَّهِ عَلَيْ اللَّهُ عَلَيْ اللَّهُ عَلَيْ اللَّهُ وَلَكُ					عموی کان- می شیم بولندرز کوئینی کی جانب ۔ دقنافو قنااعلان کردو کسی بھی خم کے رائٹ ایشو پر کوئی میں مال کمیں بولا۔			
35cm x 6col								